

Financial Disclosure Statement Filing

Filing Confirmation # 18000

Step 1: Statement Information

Report Year: 2019
Date Filed: 2/17/2020
Filing Type: Original
Report Type: Financial Disclosure

Candidate 

Delegate

Name of Filer and Spouse

Filer First Name: James
Filer Last Name: Dalton
Spouse First Name:
Spouse Last Name:
County of Residence: Kanawha

Step 1: Business Address

Name: United Parcel Service
Address 1: 3100 MacCorkle Avenue S.W.
Address 2:
City: Charleston
State: WV
Zip Code: 25309

Step 2: Candidate / Officeholder Information

Do you currently hold a county circuit or state elected office?: No
Have you filed candidacy papers for: Yes

public office in the next election?:

For what office?: **WV House of Delegates**

Date you filed for candidacy?: **1/20/2020**

Step 3: Appointed Positions

No Positions to Report

Step 4: Business Names

No Business Names to Report

Step 5: Employment

| Type | Employer Name | Address | Description |
|------|-----------------------|---|--------------------|
| Self | United Parcel Service | 3100 MacCorkle Avenue, S.W. Charleston, WV 25309 | Mid-Atlantic Tr... |

Step 6: 20% Gross Income Categories

| | Self | Spouse |
|---|------|--------|
| Companies Intrastate Transportation | X | |
| Companies Interstate Transportation | X | |

Step 7: All Sources of Income over \$1,000, including Employment

| Type | Category / Source | Description |
|------|-------------------|--|
| Self | Employment | Mid-Atlantic Transportation Supervisor, UPS (United Par... |

Step 8: Business Interests and Commercial Real Estate

| Type | Business Name | Address |
|------|---------------------------------------|---|
| Self | Computershare | PO Box 505002 Louisville, KY 40233 |
| Self | Voya Retirement Advisors, LLC | 4742 N. 24th Street, Suite 270 Phoenix, AZ 85016 |
| Self | Merrill Lynch Wealth Management, BofA | Avenue of the Americas & 42nd Street Manhattan, NY 10036 |

Step 9: For-Profit Business or Organization

Neither my spouse nor I serve on a Board of Directors or is an Officer

Step 10: Non-Profit Organizations

Neither my spouse nor I serve on a Board of Directors or is an Officer

Step 11: Sales or Contracts with Governmental Entities

Neither my spouse nor I had contract for the sale of any goods or services to a state, county, municipal or other local governmental agency, either directly or through a partnership, corporation or association in which either you or your spouse owned or controlled more than (10%) ten percent during the past calendar year

Step 12: Adult Children - Public Employment

I have no adult children or step children employed by state, county, or municipal government

Step 13: Debts Owed to Others

I have no reportable debts

Step 14: Debts Owed to You

I have no reportable debts

Step 15: Gifts

I have no received reportable gifts