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WV Ethics Commission

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**West Virginia Ethics Commission**  
**Lobbyist Activity Report Form**

2022-01

West Virginia Ethics Commission  
Attn: Lobbyist Registrar  
210 Brooks St., Ste. 300  
Charleston, WV 25301  
304-558-0664  
No faxed copies  
For office use only:  
Postmark \_\_\_\_\_ Rec'd \_\_\_\_\_  
Days late 1 Fine \$10

*Late reporting fine - \$10 per business day past the due date (\$250 maximum)*

**1. Name and contact information**

Name Karen Price Phone 304 357-0900  
Address 707 Virginia St. East, Suite 1300 Email Karen.price@dmsmore.com  
City, State Zip Charleston, W.V. 25301

**2. Reporting period for which this activity report is being filed**

Check	Report	Period	Due Date				
x	2022-1	1/1/22-4/30/22	5/16/22				

**3. List all employers/organizations that you represent as a lobbyist** *Use additional reporting forms if necessary.*

1. Distilled Spirits Council of the U.S. 4. Wirebon Group  
2. Waste Management 5. \_\_\_\_\_  
3. Insurance Federation of W.V. 6. \_\_\_\_\_

**4. Lobbying activity summary - If there was no activity or expenditures, indicate "none."**

Issues related to clients listed above.

**5. Expenditures**

If no expenditures, including campaign contributions, mark here:

If you spent money on any public official, employee or member of his or her immediate family, list the amounts spent in each of the following categories per each employer you represent. Complete and attach Schedule A to this report.

Expenditure Categories	Employer 1	Employer 2	Employer 3	Employer 4	Employer 5	Employer 6	Total Expended
A. Meals and Beverages	\$ <u>178.03</u>	\$	\$	\$	\$	\$	\$ <u>178.03</u>
B. Lodging	\$	\$	\$	\$	\$	\$	\$
C. Advertising	\$	\$	\$	\$	\$	\$	\$
D. Travel	\$	\$	\$	\$	\$	\$	\$
E. Gifts	\$	\$	\$	\$	\$	\$	\$
F. Other Expenses	\$	\$	\$	\$	\$	\$	\$
G. Group Expenditures	\$	\$	\$	\$	\$	\$	\$ <u>182.05</u>
H. Campaign Contributions	<i>LIST AMOUNT IN "TOTAL EXPENDED" COLUMN.</i>						\$
I. TOTAL of all expenditures	\$	\$	\$	\$	\$	\$	\$ <u>360.08</u>

If you sponsored or contributed to any group event or shared expenses, list the total expended in category 5G immediately above. Complete and attach a Schedule B for each event.

Continued on page 2

Name: Karen Price Date: 5/17/22

### Schedule A: WV Lobbyist Expenditure Details

(Attach this completed sheet to the Lobbyist Activity Report)

Complete this form if you have made or shared any expenditure **other** than group entertainment on a public official or employee during this reporting period. If you have made expenditures in these categories - (1) *Meals & Beverages*, (2) *Lodging*, (3) *Travel*, (4) *Gifts*, (5) *Other Expenditures* - list below, you must report it in sections 1 or 2 on this form.

If you shared any of these expenditures with another lobbyist, note who shared the expenditures in the area below the recipient's name. You are not required to report on Schedule A detailed expenditures on Advertising, Contributions [including political contributions] and Group Entertainment. Expenditures in those categories must be reported on the Lobbyist Activity Report and/or Schedule B.

#### 1. Expenditure Details - (include shared expenditures not reported on Schedule B)

Report all expenditures in any of the categories listed below on a particular person or member of their immediate family EXCEPT those reported in Section 1a or 2 (below) or any portion of a "Group Entertainment" OR "Shared Expense" event which are to be reported on Schedule B. Transfer the totals to section 5 on the Lobbyist Activity Report. If you shared expenditures with another lobbyist, identify who shared the cost in the area below each recipient's name.

Recipient name(s) and date of expenditure	Meals & beverages	Lodging	Travel	Gifts	Other	Total \$ expended
<u>Sandy Westfall</u>	<u>178.03</u>					<u>178.03</u>
<b>TOTAL Expenditures</b>						<u>178.03</u>

#### 1a Gifts (Group)

Ordinarily gifts to individual legislators must not exceed \$25. Gifts such as key chains, mugs, and calendars given to ALL members of the House or Senate, the entire Legislature or to standing or joint committees must be listed here. Describe the item, to which group it was given and the total cost. You need not list each legislator who received the gift, only the name of the group. Transfer the total cost to the Lobbyist Activity Report, section 5E.

Describe the gift(s)	Which employer provided the gift?	Which group received the gift?	Total cost of gift(s)

#### 2. Participation in a Panel or Speaking Engagement

Report expenditures on a particular person in the categories listed below when such expenditure was for the individual's participation in a panel or speaking engagement. Transfer the totals to section 5 on the Lobbyist Activity Report.

Recipient name and event	Meals & beverages	Lodging	Travel	Gifts	Scheduled entertainment & other	Total \$ expended

#### 3. Subjects of Lobbying

For each recipient identified in 1, 1a & 2 above, explain briefly the subjects of lobbying. List the individual or group recipient and then the subject matter of the lobbying. Example: "Del. Joe Jones – Health Care" or "House Finance Committee - Environment."

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

1. Date of event: 3/9/22 Location: Neane Restaurant
2. Type of event (reception, dinner, etc.): Dinner
3. Event sponsor: Carol Fuks (If you shared the sponsorship and expenses with others, you must also complete Section C below.)
4. Which of the following governmental groups were invited? All members of:
- a. the Legislature  c. a standing or select committee of either house
- b. either house of the legislature  d. a joint committee of both houses

OR

5.  OTHER: If the event was not in one of the four specific groups listed above, you must list the names of all public employees or public officials in attendance here or on an attachment to this form. List attendees here:
- House Democratic Minority - Delegates Jim Beach, Brent Boggs, Nathan Brown, John Boyle, Ed Evans, Barbara Faltchauer, Shawn Flaherty, Joey Garcia, Pto. O'Leary, Evan Hansen, Sean Harbuckal, Chad Joropp, David Peltis, Mike Pughler, Doug Skiff, Coop Thompson, John Williams, Kayla Young and Lisa Zacc? Staff Crystal Squitara, Laura Collins, Jennifer McPherson, Joe Akers, Anyssa Miles and Jacob Redman

**Section B: Calculate Reportable Expenses**

*Some calculations must be performed manually.*

1.  $\frac{\$2,883.54}{36} = \$80.10$   
 (total cost of event) ÷ (total attendance) = (per capita cost)
2. Number of governmental officials or employees in attendance:  
 $25 \times 80.10 = \$2,002.50$   
 (governmental attendees) x (per capita cost)

If this was a true Group Entertainment event and you were the sponsor, report the amount above as Group Entertainment on the Lobbyist Activity Report in Section 5G. If you shared expenses with others, complete section C below, and report only your portion of the cost. Note: If you classified the expenditure described in section A as "OTHER," it is reported on the Lobbyist Activity Report Form as a Meals & Beverages expense (5A), not as a "Group Expenditure" (5G).

**Section C: Shared Sponsorship Expenses**

1. Were any other lobbyists co-sponsors of this event? Yes (yes or no)
2. If yes, with how many others are sharing the cost? 11 List the names of all sponsors below:  
Carol Fuks, Travis Blosser, Don Smith, Wil Swann, Kurt Oetinger, Hallie Mason, Karen Price, Melanie Pagliaro, Mary Eckerson, Robert Orndorff, and Lori Butcher

3. What is your share of Box 1 above? \$ 189.33

**\$182.05**

Record that amount in Box 2 and on the Lobbyist Activity Report in Section 5G.