

JAN 18 2022

WV Ethics Commission

West Virginia Ethics Commission

Lobbyist Activity Report Form

2021-03

West Virginia Ethics Commission

Attn: Lobbyist Registrar

210 Brooks St., Ste. 300

Charleston, WV 25301

304-558-0664

No faxed copies

For office use only:

Postmark _____ Rec'd _____

Days late _____ Fine _____

Late reporting fine - \$10 per business day past the due date (\$250 maximum)

1. Name and contact information

Name Steve Roberts

Phone (304) 342-1115

Address WV Chamber of Commerce

Email sroberts@wvchamber.com

1624 Kanawha Blvd. East

City, State Zip Charleston, WV 25311

2. Reporting period for which this activity report is being filed

Check	Report	Period	Due Date				
x	2021-3	9/1/21-12/31/21	1/17/22				

3. List all employers/organizations that you represent as a lobbyist

Use additional reporting forms if necessary.

- 1. WV Chamber of Commerce
- 2. _____
- 3. _____
- 4. _____
- 5. _____
- 6. _____

4. Lobbying activity summary - If there was no activity or expenditures, indicate "none."

Business Issues; Economic Development; Job Creation; Education; Environment; Energy

5. Expenditures

If no expenditures, including campaign contributions, mark here:

If you spent money on any public official, employee or member of his or her immediate family, list the amounts spent in each of the following categories per each employer you represent. Complete and attach Schedule A to this report.

Expenditure Categories	Employer 1	Employer 2	Employer 3	Employer 4	Employer 5	Employer 6	Total Expended
A. Meals and Beverages	\$ 7,593.63	\$	\$	\$	\$	\$	\$
B. Lodging	\$ 7,523.87	\$	\$	\$	\$	\$	\$
C. Advertising	\$ 0	\$	\$	\$	\$	\$	\$
D. Travel	\$ 0	\$	\$	\$	\$	\$	\$
E. Gifts	\$ 1,397.50	\$	\$	\$	\$	\$	\$
F. Other Expenses	\$ 0	\$	\$	\$	\$	\$	\$
G. Group Expenditures	\$ 0	\$	\$	\$	\$	\$	\$
H. Campaign Contributions	LIST AMOUNT IN "TOTAL EXPENDED" COLUMN.						\$ 500.00
I. TOTAL of all expenditures	\$ 16,515.00	\$	\$	\$	\$	\$	\$ 17,015.00

If you sponsored or contributed to any group event or shared expenses, list the total expended in category 5G immediately above. Complete and attach a Schedule B for each event.

Schedule A: WV Lobbyist Expenditure Details

(Attach this completed sheet to the Lobbyist Activity Report)

Complete this form if you have made or shared any expenditure **other** than group entertainment on a public official or employee during this reporting period. If you have made expenditures in these categories - (1) *Meals & Beverages*, (2) *Lodging*, (3) *Travel*, (4) *Gifts*, (5) *Other Expenditures* - list below, you must report it in sections 1 or 2 on this form.

If you shared any of these expenditures with another lobbyist, note who shared the expenditures in the area below the recipient's name. You are not required to report on Schedule A detailed expenditures on Advertising, Contributions [including political contributions] and Group Entertainment. Expenditures in those categories must be reported on the Lobbyist Activity Report and/or Schedule B.

1. Expenditure Details - (include shared expenditures not reported on Schedule B)

Report all expenditures in any of the categories listed below on a particular person or member of their immediate family EXCEPT those reported in Section 1a or 2 (below) or any portion of a "Group Entertainment" OR "Shared Expense" event which are to be reported on Schedule B. Transfer the totals to section 5 on the Lobbyist Activity Report. If you shared expenditures with another lobbyist, identify who shared the cost in the area below each recipient's name.

Recipient name(s) and date of expenditure	Meals & beverages	Lodging	Travel	Gifts	Other	Total \$ expended
See Attached Sheet	\$148.78					\$148.78
TOTAL Expenditures						

1a Gifts (Group)

Ordinarily gifts to individual legislators must not exceed \$25. Gifts such as key chains, mugs, and calendars given to ALL members of the House or Senate, the entire Legislature or to standing or joint committees must be listed here. Describe the item, to which group it was given and the total cost. You need not list each legislator who received the gift, only the name of the group. Transfer the total cost to the Lobbyist Activity Report, section 5E.

Describe the gift(s)	Which employer provided the gift?	Which group received the gift?	Total cost of gift(s)

2. Participation in a Panel or Speaking Engagement

Report expenditures on a particular person in the categories listed below when such expenditure was for the individual's participation in a panel or speaking engagement. Transfer the totals to section 5 on the Lobbyist Activity Report.

Recipient name and event	Meals & beverages	Lodging	Travel	Gifts	Scheduled entertainment & other	Total \$ expended
See Attached Sheet	\$7,444.85	\$7,523.87		\$1,397.50		\$16,366.22

3. Subjects of Lobbying

For each recipient identified in 1, 1a & 2 above, explain briefly the subjects of lobbying. List the individual or group recipient and then the subject matter of the lobbying. Example: "Del. Joe Jones – Health Care" or "House Finance Committee - Environment." Expense 1 - Economic Development; Expense 2 - Education

WV Chamber Annual Meeting and Business Summit - The Greenbrier, White Sulphur Springs, WV (September 1-3, 2021)

Steve Roberts Lobbying Costs 2021-03

	Expense 1	Expense 2	Expense 3
Date	10/7/2021	10/12/2021	
Location	1010 Bridge	1010 Bridge	
Billed Cost of Event	\$244.50	\$244.50	
Expenses Shared by:	--	--	
Steve Costs	\$244.50	\$100.00	
Steve Tip	\$75.00	\$100.00	
Steve Total Costs	\$319.50	\$344.50	
Legislator 1	Mitch Carmichael	Erikka Storch	
Legislator 2			
Legislator 3			
Guest 1	Melissa	Kristin Harrington	
Guest 2	Anne Roberts	Elizabeth Hofreuter	
Guest 3		Brian Dayton	
Total Attendees	4	5	
Steve Cost Per Attendee	\$79.88	\$68.90	
Steve Reported Costs:	\$79.88	\$68.90	

WV Chamber 2021 Business Summit

Name	Speaker	Wednesday, September 1, 2021				Thursday, September 2, 2021							Friday, September 3, 2021		
		Lunch	Reception	Dinner	Overnight Lodging	Breakfast	Lunch	Reception	PAC Reception	Dinner	Evening Reception	Overnight Lodging	Breakfast	Champion Award	Total
Governor Jim Justice	X														\$0.00
Craig Blair	XX	\$66.10	\$5.91		\$350.37	\$58.00		\$32.06				\$350.37	\$58.00	\$107.50	\$1,028.31
Roger Hanshaw	XX	\$66.10			\$350.37	\$58.00	\$62.37		\$178.71			\$350.37	\$58.00	\$107.50	\$1,231.42
Tom Takubo	XX	\$66.10			\$350.37	\$58.00						\$350.37	\$58.00	\$107.50	\$990.34
Amy Summers	XX	\$66.10			\$350.37	\$58.00	\$62.37	\$32.06				\$350.37	\$58.00	\$107.50	\$1,084.77
Ryan Weid	XX	\$66.10			\$350.37	\$58.00			\$52.35	\$178.71	\$32.63	\$350.37	\$58.00	\$107.50	\$1,264.03
Alex Weid (Spouse)		\$66.10				\$58.00			\$52.35	\$178.71	\$32.63		\$58.00		\$445.79
Paul Espinosa	XX	\$66.10	\$5.91			\$58.00		\$32.06	\$178.71				\$58.00	\$107.50	\$506.28
Cathy Epinosa (Spouse)			\$5.91					\$32.06	\$178.71				\$58.00		\$274.68
Charles Trump	X	\$66.10													\$66.10
Moore Capito	XX	\$66.10	\$5.91	\$200.67		\$58.00							\$58.00	\$107.50	\$496.18
Eric Tarr	XX	\$66.10			\$350.37	\$58.00			\$178.71			\$350.37	\$58.00	\$107.50	\$1,169.05
Eric Householder	XX	\$66.10			\$350.37	\$58.00						\$350.37	\$58.00	\$107.50	\$990.34
Patricia Rucker	XX	\$66.10			\$350.37	\$58.00			\$52.35	\$178.71		\$350.37	\$58.00	\$107.50	\$1,221.40
Mike Woelfel	X	\$66.10		\$200.67											\$266.77
Eric Nelson	XX	\$66.10		\$200.67		\$58.00		\$32.06					\$58.00	\$107.50	\$522.33
Pam Nelson (Spouse)				\$200.67		\$58.00		\$32.06					\$58.00		\$348.73
Bob Plymale	XX	\$66.10		\$200.67	\$350.37	\$58.00			\$178.71			\$350.37	\$58.00	\$107.50	\$1,369.72
Jennifer Plymale (spouse)		\$66.10		\$200.67		\$58.00			\$178.71				\$58.00		\$561.48
Daniel Linville	XX	\$66.10		\$200.67	\$350.37	\$58.00			\$178.71			\$350.37	\$58.00	\$107.50	\$1,369.72
Mitch Carmichael	X	\$66.10	\$5.91		\$315.60	\$58.00	\$62.37	\$32.06							\$540.04
Charlotte Lane	X	\$66.10			\$200.87	\$58.00									\$324.97
Matt Rohrbach							\$62.37		\$52.35						\$114.72
Jack Woodrum									\$52.35						\$52.35
Steve Westfall										\$32.63					\$32.63
Roman Stauffer		\$66.10	\$5.91					\$32.06							\$104.07
TOTALS		\$1,322.00	\$35.46	\$1,404.69	\$4,020.17	\$1,044.00	\$249.48	\$256.48	\$261.75	\$1,787.10	\$97.89	\$3,503.70	\$986.00	\$1,397.50	\$16,366.22

Notes:

Elizabeth Jenkins (spouse of Chief Justice Evan Jenkins) was a paid staffer during the Business Summit who helped with all aspects of the event. Evan Jenkins stayed with her and also spoke on Thursday morning at the Business Summit. Evan Jenkins wrote the Chamber a check to cover all food and beverage costs.

Delegate Erikka Storch attended this event, but paid conference registration fees for her attendance

Delegate Josh Higginbotham attended this event, but paid conference registration fees for his attendance

State Treasurer Riley Moore attended this event, but paid conference registration fees for his attendance

Delegate Ben Queen attended this event, but paid conference registration fees for his attendance

Delegate Clay Riley attended this event, but paid conference registration fees for his attendance

Delegate Doug Skaff attended this event, but paid conference registration fees for his attendance

Secretary of State Mac Warner attended this event, but paid conference registration fees for his attendance

All Champion Awards were personally engraved with the recipient's name, rendering it a "nominal value" gift.

The Greenbrier covers all bar costs as part of their sponsorship for the reception on Wednesday

Speakers with 2 "X Marks" next to their name were on the program on two different days