

Received

MAY 11 2021

WV Ethics Commission

West Virginia Ethics Commission

# Lobbyist Activity Report Form

2021-01

West Virginia Ethics Commission  
 Attn: Lobbyist Registrar  
 210 Brooks St., Ste. 300  
 Charleston, WV 25301  
 304-558-0664 No faxed copies  
 For office use only:  
 Postmark \_\_\_\_\_ Rec'd \_\_\_\_\_  
 Days late \_\_\_\_\_ Fine \_\_\_\_\_

Late reporting fine - \$10 per business day past the due date (\$250 maximum)

**1. Name and contact information**

Name Traci L. Nelson Phone 304-343-5500  
 Address 2006 Kanawha Blvd. E Email traci@omegawv.com  
 City, State Zip Charleston, WV 25311

**2. Reporting period for which this activity report is being filed**

Check	Report	Period	Due Date				
x	2021-01	1/1/21 - 4/30/21	5/17/21				

**3. List all employers/organizations that you represent as a lobbyist** *Use additional reporting forms if necessary.*

1. WV Oil Marketers and Grocers Association 4. WV Trucking Association  
 2. Independent Insurance Association of WV 5. \_\_\_\_\_  
 3. WV Wholesalers Association 6. \_\_\_\_\_

**4. Lobbying activity summary - If there was no activity or expenditures, indicate "none."**


\_\_\_\_\_

\_\_\_\_\_

**5. Expenditures**

If no expenditures, including campaign contributions, mark here:

If you spent money on any public official, employee or member of his or her immediate family, list the amounts spent in each of the following categories per each employer you represent. Complete and attach Schedule A to this report.

Expenditure Categories	Employer 1	Employer 2	Employer 3	Employer 4	Employer 5	Employer 6	Total Expended
A. Meals and Beverages	\$	\$	\$	\$	\$	\$	\$
B. Lodging	\$	\$	\$	\$	\$	\$	\$
C. Advertising	\$	\$	\$	\$	\$	\$	\$
D. Travel	\$	\$	\$	\$	\$	\$	\$
E. Gifts	\$	\$	\$	\$	\$	\$	\$
F. Other Expenses	\$	\$	\$	\$	\$	\$	\$
G. Group Expenditures	\$55	\$55	\$55	\$55	\$	\$	\$220
H. Campaign Contributions	LIST AMOUNT IN "TOTAL EXPENDED" COLUMN. 						\$
I. TOTAL of all expenditures	\$	\$	\$	\$	\$	\$	\$220.00

If you sponsored or contributed to any group event or shared expenses, list the total expended in category 5G immediately above. Complete and attach a Schedule B for each event.

Continued on page 2

### Schedule B: Group Entertainment & Shared Expenses

(Attach to the Lobbyist Activity Report)

**Instructions:** *Group Entertainment* functions include only the functions that fall within the following groups. Report expenditures for a dinner party, reception or other similar function if you invited ALL members of any of these four specific groups. Individual names of attendees do not need to be listed for these four specific groups.

- |   |                                     |
|---|-------------------------------------|
| 1. the Legislature                                | 3. either house of the Legislature  |
| 2. a standing or select committee of either house | 4. a joint committee of both houses |

Use the worksheet below to figure the amount spent on legislators and other governmental officials and employees for each "event." Enter this amount on the Lobbyist Activity Report.

List each group event separately. **Make additional copies of this page if necessary.** Record total expenditures for each group event in **Section B**. You must then calculate and post on the Lobbyist Activity Report only the amount actually spent on public officials. If you share expenses with another reporting lobbyist, report only your portion of the expenses and list the names of other co-sponsors in **Section C** below.

#### Section A: Event Information

Lobbying expenses for entertainment of "OTHER" group events are reported in the "Meals & Beverages" category on the Lobbyist Activity Report Form. List the names of attendees on this form or attach additional information pages. If using this form, list the names in item 5 below, as well as other event information requested in items 1 through 4 and complete the Section B calculations.

- Date of event: 3-17-2020 Location: Governors Mansion
- Type of event (reception, dinner, etc.): Dinner
- Event sponsor: See attached list (If you shared the sponsorship and expenses with others, you must also complete Section C below.)
- Which of the following governmental groups were invited? All members of:
 

<input type="checkbox"/> a. the Legislature	<input type="checkbox"/> c. a standing or select committee of either house
<input type="checkbox"/> b. either house of the Legislature	<input type="checkbox"/> d. a joint committee of both houses

**OR**
- OTHER: If the event was not in one of the four specific groups listed above, you must list the names of all public employees or public officials in attendance here or on an attachment to this form. List attendees here:  
See attached list

#### Section B: Calculate Reportable Expenses

*Some calculations must be performed manually.*

$$\frac{3,300.00}{(total\ cost\ of\ event)} \div \frac{46}{(total\ attendance)} = \$71.74 \text{ (per capita cost)}$$

2. Number of governmental officials or employees in attendance:

$$\frac{46}{(governmental\ attendees)} \times \frac{71.74}{(per\ capita\ cost)} = \boxed{3,300.00}$$

If this was a true Group Entertainment event and you were the sponsor, report the amount above as Group Entertainment on the Lobbyist Activity Report in Section 5G. If you shared expenses with others, complete section C below, and report only your portion of the cost. Note: If you classified the expenditure described in section A as "OTHER," it is reported on the Lobbyist Activity Report Form as a Meals & Beverages expense (5A), not as a "Group Expenditure" (5G).

#### Section C: Shared Sponsorship Expenses

- Were any other lobbyists co-sponsors of this event? yes (yes or no)
- If yes, with how many others are sharing the cost? 15 List the names of all sponsors below:  
see attached list

3. What is your share of Box 1 above? \$ 220.00

Record that amount in Box 2 and on the Lobbyist Activity Report in Section 5G.

**220.00**<sup>2</sup>

Below are the names of the individuals that attended the President's Dinner on March 17:

Senator Mike Azinger  
Senator Stephen Baldwin  
Senator Bob Beach  
Senator Mike Caputo  
Senator Charlie Clements  
Senator Amy Grady and husband  
Senator Bill Hamilton  
Senator Glenn Jeffries  
Senator Robert Karnes  
Senator Richard Lindsay  
Senator Mike Maroney  
\*Senator Patrick Martin and Guest  
Senator Mark Maynard  
Senator Eric Nelson and Mrs. Nelson  
Senator Rupie Phillips  
Senator Bob Plymale  
Senator Rollan Roberts  
Senator Mike Romano  
Senator Patricia Rucker  
Senator Randy Smith  
Senator Ron Stollings and Guest  
Senator Chandler Swope  
Senator Dave and Delegate Terri Sypolt  
Senator Tom Takubo and Mrs. Takubo  
Senator Eric Tarr  
Senator Charles Trump  
Senator Ryan Weld  
Senator Mike Woelfel and Mrs. Woelfel  
Senator Jack David Woodrum  
Senate Clerk Lee Cassis  
Senate Doorkeeper Joseph Freedman  
Senate Sergeant-at-Arms Jeffrey Branham  
Former Senator Mike Hall

James Bailey  
Jacque Bland  
Brittany Carowick  
Casey Long  
Marilyn Parsons  
Wes Toney