

RECEIVED

By WV Ethics Commission at 1:11 pm, May 15, 2024

West Virginia Ethics Commission

Lobbyist Activity Report Form

2024-1

West Virginia Ethics Commission

Attn: Lobbyist Registrar

210 Brooks St., Ste. 300

Charleston, WV 25301

304-558-0664

No faxed copies

For office use only:

Postmark _____ Rec'd _____

Days late _____ Fine _____

Late reporting fine - \$10 per business day past the due date (\$250 maximum)

1. Name and contact information

Name _____

Phone _____

Address _____

Email _____

City, State Zip _____

2. Reporting period for which this activity report is being filed

Check	Report	Period	Due Date				
x	2024-1	1/1/24-4/30/24	5/15/2024				

3. List all employers/organizations that you represent as a lobbyist

Use additional reporting forms if necessary.


- 1. _____
- 2. _____
- 3. _____
- 4. _____
- 5. _____
- 6. _____

4. Lobbying activity summary - If there was no activity or expenditures, indicate "none."

5. Expenditures

If no expenditures, including campaign contributions, mark here: _____

If you spent money on any public official, employee or member of his or her immediate family, list the amounts spent in each of the following categories per each employer you represent. Complete and attach Schedule A to this report.

Expenditure Categories	Employer 1	Employer 2	Employer 3	Employer 4	Employer 5	Employer 6	Total Expended
A. Meals and Beverages	\$	\$	\$	\$	\$	\$	\$
B. Lodging	\$	\$	\$	\$	\$	\$	\$
C. Advertising	\$	\$	\$	\$	\$	\$	\$
D. Travel	\$	\$	\$	\$	\$	\$	\$
E. Gifts	\$	\$	\$	\$	\$	\$	\$
F. Other Expenses	\$	\$	\$	\$	\$	\$	\$
G. Group Expenditures	\$	\$	\$	\$	\$	\$	\$
H. Campaign Contributions	LIST AMOUNT IN "TOTAL EXPENDED" COLUMN. 						\$
I. TOTAL of all expenditures	\$	\$	\$	\$	\$	\$	\$

If you sponsored or contributed to any group event or shared expenses, list the total expended in category 5G immediately above. Complete and attach a Schedule B for each event.

Continued on page 2

Lobbyist Name	
---------------	--

6. Total of all expenditures from line 5-l. (on page 1)	
---	--

7. Lobbyist certification – Please read and sign below.

To the best of my knowledge, the information contained hereon and on any attached materials is true, correct and complete. I understand that it is a violation of WV Code §6B-3-9 to willfully and knowingly file a false or incomplete report. I further understand that if convicted of such an act, I may be fined, sentenced to jail or both.

Lobbyist: [REDACTED] Date: _____

3. List of Employers

7. Center for Rural Development

Schedule A: WV Lobbyist Expenditure Details

(Attach this completed sheet to the Lobbyist Activity Report)

Complete this form if you have made or shared any expenditure **other** than group entertainment on a public official or employee during this reporting period. If you have made expenditures in these categories - (1) *Meals & Beverages*, (2) *Lodging*, (3) *Travel*, (4) *Gifts*, (5) *Other Expenditures* - list below, you must report it in sections 1 or 2 on this form.

If you shared any of these expenditures with another lobbyist, note who shared the expenditures in the area below the recipient's name. You are not required to report on Schedule A detailed expenditures on Advertising, Contributions [including political contributions] and Group Entertainment. Expenditures in those categories must be reported on the Lobbyist Activity Report and/or Schedule B.

1. Expenditure Details - (include shared expenditures not reported on Schedule B)

Report all expenditures in any of the categories listed below on a particular person or member of their immediate family EXCEPT those reported in Section 1a or 2 (below) or any portion of a "Group Entertainment" OR "Shared Expense" event which are to be reported on Schedule B. Transfer the totals to section 5 on the Lobbyist Activity Report. If you shared expenditures with another lobbyist, identify who shared the cost in the area below each recipient's name.

Recipient name(s) and date of expenditure	Meals & beverages	Lodging	Travel	Gifts	Other	Total \$ expended
Senator Tom Azinger	\$69.39					\$69.39
Senator Patrick Martin	69.39					69.39
Senator Mark Maynard	69.39					69.39
Senator Patricia Rucker	69.39					69.39
Teresa Rucker	69.39					69.39
TOTAL Expenditures	\$346.95					\$346.95

1a Gifts (Group)

Ordinarily gifts to individual legislators must not exceed \$25. Gifts such as key chains, mugs, and calendars given to ALL members of the House or Senate, the entire Legislature or to standing or joint committees must be listed here. Describe the item, to which group it was given and the total cost. You need not list each legislator who received the gift, only the name of the group. Transfer the total cost to the Lobbyist Activity Report, section 5E.

Describe the gift(s)	Which employer provided the gift?	Which group received the gift?	Total cost of gift(s)

2. Participation in a Panel or Speaking Engagement

Report expenditures on a particular person in the categories listed below when such expenditure was for the individual's participation in a panel or speaking engagement. Transfer the totals to section 5 on the Lobbyist Activity Report.

Recipient name and event	Meals & beverages	Lodging	Travel	Gifts	Scheduled entertainment & other	Total \$ expended

3. Subjects of Lobbying

For each recipient identified in 1, 1a & 2 above, explain briefly the subjects of lobbying. List the individual or group recipient and then the subject matter of the lobbying. Example: "Del. Joe Jones – Health Care" or "House Finance Committee - Environment."
 Senators Azinger, Martin, Maynard, Rucker - Health Care

Schedule B: Group Entertainment & Shared Expenses

(Attach to the Lobbyist Activity Report)

Instructions: *Group Entertainment* functions include only the functions that fall within the following groups. Report expenditures for a dinner party, reception or other similar function if you invited ALL members of any of these four specific groups. Individual names of attendees do not need to be listed for these four specific groups.

- | | |
|---|-------------------------------------|
| 1. the Legislature | 3. either house of the Legislature |
| 2. a standing or select committee of either house | 4. a joint committee of both houses |

Use the worksheet below to figure the amount spent on legislators and other governmental officials and employees for each "event." Enter this amount on the Lobbyist Activity Report.

List each group event separately. **Make additional copies of this page if necessary.** Record total expenditures for each group event in **Section B**. You must then calculate and post on the Lobbyist Activity Report only the amount actually spent on public officials. If you share expenses with another reporting lobbyist, report only your portion of the expenses and list the names of other co-sponsors in **Section C** below.

Section A: Event Information

Lobbying expenses for entertainment of "OTHER" group events are reported in the "Meals & Beverages" category on the Lobbyist Activity Report Form. List the names of attendees on this form or attach additional information pages. If using this form, list the names in item 5 below, as well as other event information requested in items 1 through 4 and complete the Section B calculations.

1. Date of event: 3/6/24 House Finance Committee Room - 460M
2. Type of event (reception, dinner, etc.): lunch
3. Event sponsor: Mason Consulting (If you shared the sponsorship and expenses with others, you must also complete Section C below.)
4. Which of the following governmental groups were invited? All members of:
- | | | | |
|--------------------------|------------------------------------|-------------------------------------|---|
| <input type="checkbox"/> | a. the Legislature | <input checked="" type="checkbox"/> | c. a standing or select committee of either house |
| <input type="checkbox"/> | b. either house of the Legislature | <input type="checkbox"/> | d. a joint committee of both houses |

OR

5. OTHER: If the event was not in one of the four specific groups listed above, you must list the names of all public employees or public officials in attendance here or on an attachment to this form. List attendees here:

Section B: Calculate Reportable Expenses

Some calculations must be performed manually.

$$1. \frac{\$760.81}{(\text{total cost of event})} \div \frac{40}{(\text{total attendance})} = \frac{\$19.02}{(\text{per capita cost})}$$

2. Number of governmental officials or employees in attendance:

$$\frac{40}{(\text{governmental attendees})} \times 19.02 =$$

BOX 1 760.81

If this was a true Group Entertainment event and you were the sponsor, report the amount above as Group Entertainment on the Lobbyist Activity Report in Section 5G. If you shared expenses with others, complete section C below, and report only your portion of the cost. Note: If you classified the expenditure described in section A as "OTHER," it is reported on the Lobbyist Activity Report Form as a Meals & Beverages expense (5A), not as a "Group Expenditure" (5G).

Section C: Shared Sponsorship Expenses

1. Were any other lobbyists co-sponsors of this event? NO (yes or no)
2. If yes, with how many others are sharing the cost? _____ list the names of all sponsors below:

3. What is your share of Box 1 above? \$ _____

Record that amount in Box 2 and on the Lobbyist Activity Report in Section 5G.

BOX 2

Schedule B: Group Entertainment & Shared Expenses

(Attach to the Lobbyist Activity Report)

Instructions: *Group Entertainment* functions include only the functions that fall within the following groups. Report expenditures for a dinner party, reception or other similar function if you invited ALL members of any of these four specific groups. Individual names of attendees do not need to be listed for these four specific groups.

- | | |
|---|-------------------------------------|
| 1. the Legislature | 3. either house of the Legislature |
| 2. a standing or select committee of either house | 4. a joint committee of both houses |

Use the worksheet below to figure the amount spent on legislators and other governmental officials and employees for each "event." Enter this amount on the Lobbyist Activity Report.

List each group event separately. **Make additional copies of this page if necessary.** Record total expenditures for each group event in **Section B**. You must then calculate and post on the Lobbyist Activity Report only the amount actually spent on public officials. If you share expenses with another reporting lobbyist, report only your portion of the expenses and list the names of other co-sponsors in **Section C** below.

Section A: Event Information

Lobbying expenses for entertainment of "OTHER" group events are reported in the "Meals & Beverages" category on the Lobbyist Activity Report Form. List the names of attendees on this form or attach additional information pages. If using this form, list the names in item 5 below, as well as other event information requested in items 1 through 4 and complete the Section B calculations.

1. Date of event: March 19, 2024 Location: 18 California Ave., Charleston WV 25311
2. Type of event (reception, dinner, etc.): Reception
3. Event sponsor: Chad D. Robinson (If you shared the sponsorship and expenses with others, you must also complete Section C below.)
4. Which of the following governmental groups were invited? All members of:
- | | |
|---|--|
| <input checked="" type="checkbox"/> a. the Legislature | <input type="checkbox"/> c. a standing or select committee of either house |
| <input type="checkbox"/> b. either house of the Legislature | <input type="checkbox"/> d. a joint committee of both houses |

OR

5. OTHER: If the event was not in one of the four specific groups listed above, you must list the names of all public employees or public officials in attendance here or on an attachment to this form. List attendees here:
- _____
- _____

Section B: Calculate Reportable Expenses

Some calculations must be performed manually.

1. $\frac{3166.19}{200} = \$15.83$
 (total cost of event) ÷ (total attendance) (per capita cost)

2. Number of governmental officials or employees in attendance:
 $90 \times \$15.83 =$ BOX 1
\$1424.70
 (governmental attendees) x (per capita cost)

If this was a true Group Entertainment event and you were the sponsor, report the amount above as Group Entertainment on the Lobbyist Activity Report in Section 5G. If you shared expenses with others, complete section C below, and report only your portion of the cost. Note: If you classified the expenditure described in section A as "OTHER," it is reported on the Lobbyist Activity Report Form as a Meals & Beverages expense (5A), not as a "Group Expenditure" (5G).

Section C: Shared Sponsorship Expenses

1. Were any other lobbyists co-sponsors of this event? Yes (yes or no)
2. If yes, with how many others are sharing the cost? 27 List the names of all sponsors below:
Attached

3. What is your share of Box 1 above? \$ \$52.77

Record that amount in Box 2 and on the Lobbyist Activity Report in Section 5G.

\$52.77^{BOX 2}

March 9, 2024 Event Sponsors

Summer Barrett
Bill Bissett
Bryan Brown
Loarie Butcher
Randy Cheetham
Rachel Coffman
Scott Cosco
Michelle Crist
Mary Elisabeth Eckerson
Carol Fulks
Sammy Gray
Daniel Hall
Frank Hartman
Ray Joseph
Bridget Lambert
John Law
Alex Macia
Chris Marr
Hallie Mason
Melanie Pagliaro
Amber Perry
Jason Pizatella
Phil Reale
Chad Robinson
Tom Susman
Art Thomm
Jared Wyrick

Schedule B: Group Entertainment & Shared Expenses

(Attach to the Lobbyist Activity Report)

Instructions: *Group Entertainment* functions include only the functions that fall within the following groups. Report expenditures for a dinner party, reception or other similar function if you invited ALL members of any of these four specific groups. Individual names of attendees do not need to be listed for these four specific groups.

- | | |
|---|-------------------------------------|
| 1. the Legislature | 3. either house of the Legislature |
| 2. a standing or select committee of either house | 4. a joint committee of both houses |

Use the worksheet below to figure the amount spent on legislators and other governmental officials and employees for each "event." Enter this amount on the Lobbyist Activity Report.

List each group event separately. **Make additional copies of this page if necessary.** Record total expenditures for each group event in **Section B**. You must then calculate and post on the Lobbyist Activity Report only the amount actually spent on public officials. If you share expenses with another reporting lobbyist, report only your portion of the expenses and list the names of other co-sponsors in **Section C** below.

Section A: Event Information

Lobbying expenses for entertainment of "OTHER" group events are reported in the "Meals & Beverages" category on the Lobbyist Activity Report Form. List the names of attendees on this form or attach additional information pages. If using this form, list the names in item 5 below, as well as other event information requested in items 1 through 4 and complete the Section B calculations.

- Date of event: 1/25/24 Location: Charleston, WV
 - Type of event (reception, dinner, etc.): Dinner - House Finance Committee
 - Event sponsor: Randy Cheetham, et. al. (If you shared the sponsorship and expenses with others, you must also complete Section C below.)
 - Which of the following governmental groups were invited? All members of:

<input type="checkbox"/>	a. the Legislature	<input checked="" type="checkbox"/>	c. a standing or select committee of either house
<input type="checkbox"/>	b. either house of the Legislature	<input type="checkbox"/>	d. a joint committee of both houses
- OR**
- OTHER: If the event was not in one of the four specific groups listed above, you must list the names of all public employees or public officials in attendance here or on an attachment to this form. List attendees here:

Section B: Calculate Reportable Expenses

Some calculations must be performed manually.

$$1. \frac{2,531.44}{18} = \$ 140.64$$

(total cost of event) ÷ (total attendance) (per capita cost)

2. Number of governmental officials or employees in attendance:

$$\frac{10}{10} \times 140.64 = \boxed{1,406.40}$$

(governmental attendees) x (per capita cost) BOX 1

If this was a true Group Entertainment event and you were the sponsor, report the amount above as Group Entertainment on the Lobbyist Activity Report in Section 5G. If you shared expenses with others, complete section C below, and report only your portion of the cost. Note: If you classified the expenditure described in section A as "OTHER," it is reported on the Lobbyist Activity Report Form as a Meals & Beverages expense (5A), not as a "Group Expenditure" (5G).

Section C: Shared Sponsorship Expenses

- Were any other lobbyists co-sponsors of this event? Yes (yes or no)
- If yes, with how many others are sharing the cost? 8 List the names of all sponsors below:
Randy Cheetham, Jared Wyrick, Evan Midler, John Bane, Daniel Hall, Hallie Mason, Dennis Watson, and Sammy Gray
- What is your share of Box 1 above? \$ 316.43

Record that amount in Box 2 and on the Lobbyist Activity Report in Section 5G.

BOX 2
316.43

Schedule B: Group Entertainment & Shared Expenses

(Attach to the Lobbyist Activity Report)

Instructions: *Group Entertainment* functions include only the functions that fall within the following groups. Report expenditures for a dinner party, reception or other similar function if you invited ALL members of any of these four specific groups. Individual names of attendees do not need to be listed for these four specific groups.

- | | |
|---|-------------------------------------|
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| 2. a standing or select committee of either house | 4. a joint committee of both houses |

Use the worksheet below to figure the amount spent on legislators and other governmental officials and employees for each "event." Enter this amount on the Lobbyist Activity Report.

List each group event separately. **Make additional copies of this page if necessary.** Record total expenditures for each group event in **Section B**. You must then calculate and post on the Lobbyist Activity Report only the amount actually spent on public officials. If you share expenses with another reporting lobbyist, report only your portion of the expenses and list the names of other co-sponsors in **Section C** below.

Section A: Event Information

Lobbying expenses for entertainment of "OTHER" group events are reported in the "Meals & Beverages" category on the Lobbyist Activity Report Form. List the names of attendees on this form or attach additional information pages. If using this form, list the names in item 5 below, as well as other event information requested in items 1 through 4 and complete the Section B calculations.

- Date of event: 1-18-24 Location: Charleston WV
 - Type of event (reception, dinner, etc.): Dinner House Finance Committee
 - Event sponsor: See Below (If you shared the sponsorship and expenses with others, you must also complete Section C below.)
 - Which of the following governmental groups were invited? All members of:

<input type="checkbox"/>	a. the Legislature	<input checked="" type="checkbox"/>	c. a standing or select committee of either house
<input type="checkbox"/>	b. either house of the Legislature	<input type="checkbox"/>	d. a joint committee of both houses
- OR
- OTHER: If the event was not in one of the four specific groups listed above, you must list the names of all public employees or public officials in attendance here or on an attachment to this form. List attendees here:

Section B: Calculate Reportable Expenses

Some calculations must be performed manually.

1. $\frac{2246.64}{24} = \$86.41$
 (total cost of event) ÷ (total attendance) = (per capita cost)

2. Number of governmental officials or employees in attendance:
 $12 \times 86.41 =$ BOX 1
1036.92

If this was a true Group Entertainment event and you were the sponsor, report the amount above as Group Entertainment on the Lobbyist Activity Report in Section 5G. If you shared expenses with others, complete section C below, and report only your portion of the cost. Note: If you classified the expenditure described in section A as "OTHER," it is reported on the Lobbyist Activity Report Form as a Meals & Beverages expense (5A), not as a "Group Expenditure" (5G).

Section C: Shared Sponsorship Expenses

- Were any other lobbyists co-sponsors of this event? YES (yes or no)
- If yes, with how many others are sharing the cost? 4 List the names of all sponsors below:
Jared Wyrek, Evan Midler, Daniel Hall, Hallie Mason, Dennis Watson
- What is your share of Box 1 above? \$ 449.32

Record that amount in Box 2 and on the Lobbyist Activity Report in Section 5G.

BOX 2
449.32

1 Grilled Hearts of Romaine Salad \$13.99
 1 Baked French Onion Soup \$14.99
 1 Grilled Asparagus \$14.99
 1 Garlic Smashed Potatoes \$13.99
 1 Sautéed Wild Mushrooms \$13.99
 1 Cheddar au Gratin Potatoes \$15.99
 1 Justin \$85.00
 1 Roca Patron Silver \$35.99
 1 The Wedge \$15.99
 1 Filet Mignon 8oz \$57.99
 Medium
 2 Fat Tire Amber Ale \$12.50
 1 Filet Mignon 8oz \$57.99
 Medium
 Pan Seared Diver Scallops \$15.99
 6oz Crab and Lobster Cake \$20.99
 3 Maso Canali \$44.97
 1 Filet Mignon 8oz \$57.99
 Med Rare
 1 Baked Three Cheese Macaroni \$13.99
 1 Vanilla Bean Crème Brûlée \$9.99
 1 Pineapple Cosmopolitan \$13.95
 1 Filet Mignon 8oz \$57.99
 Med Well
 Pan Seared Diver Scallops \$15.99
 6oz Crab and Lobster Cake \$20.99
 1 Blue Moon \$6.25
 1 House Salad \$13.99
 Creamy Garlic
 1 Cowboy Steak \$79.99
 Rare
 1 Valet \$10.00

Subtotal \$758.46
 State & Local Tax \$53.12
 Total \$811.58

Input Type C (EMV Chip Read)
 AMERICAN EXPRESS xxxxxxxx1003
 Time 8:54 PM

Transaction Type Sale
 Authorization Approved
 Approval Code 874590
 Payment ID xp9z17crF7YN
 Application ID A000000025010801
 Application Label AMERICAN EXPRESS
 Terminal ID
 Merchant ID 060739588
 Card Reader BBPOS

Amount \$405.79
 + Tip: 80.00
 = Total: 485.79

X *Hallie Mason*
 HALLIE MASON

Azingu
Martin
Maynard
Pucher x 2
Hallie
Lenny

Thank You!

Customer Copy

Powered by Toast

Schedule B: Group Entertainment & Shared Expenses

(Attach to the Lobbyist Activity Report)

Instructions: *Group Entertainment* functions include only the functions that fall within the following groups. Report expenditures for a dinner party, reception or other similar function if you invited ALL members of any of these four specific groups. Individual names of attendees do not need to be listed for these four specific groups.

- | | |
|---|-------------------------------------|
| 1. the Legislature | 3. either house of the Legislature |
| 2. a standing or select committee of either house | 4. a joint committee of both houses |

Use the worksheet below to figure the amount spent on legislators and other governmental officials and employees for each "event." Enter this amount on the Lobbyist Activity Report.

List each group event separately. **Make additional copies of this page if necessary.** Record total expenditures for each group event in **Section B**. You must then calculate and post on the Lobbyist Activity Report only the amount actually spent on public officials. If you share expenses with another reporting lobbyist, report only your portion of the expenses and list the names of other co-sponsors in **Section C** below.

Section A: Event Information

Lobbying expenses for entertainment of "OTHER" group events are reported in the "Meals & Beverages" category on the Lobbyist Activity Report Form. List the names of attendees on this form or attach additional information pages. If using this form, list the names in item 5 below, as well as other event information requested in items 1 through 4 and complete the Section B calculations.

1. Date of event: 01/29/2024 Location: 2001 Quarrier St. East, Charleston, WV
2. Type of event (reception, dinner, etc.): Reception
3. Event sponsor: See attached invitation for list of cosponsors (If you shared the sponsorship and expenses with others, you must also complete Section C below.)
4. Which of the following governmental groups were invited? All members of:
- | | | | |
|--------------------------|------------------------------------|--------------------------|---|
| <input type="checkbox"/> | a. the Legislature | <input type="checkbox"/> | c. a standing or select committee of either house |
| <input type="checkbox"/> | b. either house of the Legislature | <input type="checkbox"/> | d. a joint committee of both houses |

OR

5. OTHER: If the event was not in one of the four specific groups listed above, you must list the names of all public employees or public officials in attendance here or on an attachment to this form. List attendees here:
 Women's Caucus members: Senators Patricia Rucker, Laura Chapman; Delegates Kathie Crouse, Mickey Pettito, Erica Moore, Lori Dittman, Anitra Hamilton
 Debbie Warner, Laura Kimble, Kayla Young, Margitta Mazzocchi, Amy Summers, Heather Tully and Diana Winzenreid

Section B: Calculate Reportable Expenses

Some calculations must be performed manually.

1. $\frac{\$880.65}{37} = \23.80
 (total cost of event) ÷ (total attendance) (per capita cost)

2. Number of governmental officials or employees in attendance:
 $14 \times \$23.80 = \boxed{\text{BOX 1 } \$333.20}$
 (governmental attendees) x (per capita cost)

If this was a true Group Entertainment event and you were the sponsor, report the amount above as Group Entertainment on the Lobbyist Activity Report in Section 5G. If you shared expenses with others, complete section C below, and report only your portion of the cost. Note: If you classified the expenditure described in section A as "OTHER," it is reported on the Lobbyist Activity Report Form as a Meals & Beverages expense (5A), not as a "Group Expenditure" (5G).

Section C: Shared Sponsorship Expenses

1. Were any other lobbyists co-sponsors of this event? Yes (yes or no)
2. If yes, with how many others are sharing the cost? 24 List the names of all sponsors below:
 See attached invitation for list of cosponsors (25 total)
-
3. What is your share of Box 1 above? \$ 13.33

Record that amount in Box 2 and on the Lobbyist Activity Report in Section 5G.

BOX 2
\$13.33