

West Virginia Ethics Commission

# Lobbyist Activity Report Form

2023-03

Received

JAN 4 2024

WV Ethics Commission

West Virginia Ethics Commission  
 Attn: Lobbyist Registrar  
 210 Brooks St., Ste. 300  
 Charleston, WV 25301  
 304-558-0664

No faxed copies

For office use only:

Postmark \_\_\_\_\_

Rec'd \_\_\_\_\_

Days late \_\_\_\_\_

Fine \_\_\_\_\_

Late reporting fine - \$10 per business day past the due date (\$250 maximum)

**1. Name and contact information**

Name Mark Polen Phone 304-345-2000  
 Address LG Government Solutions Email mpolen@lgcr.com  
300 Summers Street, Suite 700  
 City, State Zip Charleston, WV 25302

**2. Reporting period for which this activity report is being filed**

| Check | Report | Period          | Due Date |  |  |  |  |
|-------|--------|-----------------|----------|--|--|--|--|
| x     | 2023-3 | 9/1/23-12/31/23 | 1/15/24  |  |  |  |  |
|       |        |                 |          |  |  |  |  |
|       |        |                 |          |  |  |  |  |

**3. List all employers/organizations that you represent as a lobbyist** *Use additional reporting forms if necessary.*

|   |  |
|---|--|
| 1. <u>Highmark WV Blue Cross Blue Shield</u>      | 4. <u>Sevita Health/REM Community Options</u>  |
| 2. <u>WV Cable Telecommunications Association</u> | 5. <u>US Cellular</u> 8. <u>Wine Institute</u> |
| 3. <u>Columbia Care</u> 7. <u>Erie Insurance</u>  | 6. <u>Comcast</u> 9. <u>Pfizer</u>             |

**4. Lobbying activity summary - If there was no activity or expenditures, indicate "none."**

Healthcare, insurance, telecommunications, Medicaid, cannabis, alcohol, matters of general interest to business

**5. Expenditures**

If no expenditures, including campaign contributions, mark here:         

If you spent money on any public official, employee or member of his or her immediate family, list the amounts spent in each of the following categories per each employer you represent. Complete and attach Schedule A to this report.

| Expenditure Categories       | Employer 1                              | Employer 2 | Employer 3 | Employer 4 | Employer 5 | Employer 6 | Total Expended |
|------------------------------|---|------------|------------|------------|------------|------------|----------------|
| A. Meals and Beverages       | \$                                      | \$         | \$         | \$         | \$         | \$         | \$             |
| B. Lodging                   | \$                                      | \$         | \$         | \$         | \$         | \$         | \$             |
| C. Advertising               | \$                                      | \$         | \$         | \$         | \$         | \$         | \$             |
| D. Travel                    | \$                                      | \$         | \$         | \$         | \$         | \$         | \$             |
| E. Gifts                     | \$                                      | \$         | \$         | \$         | \$         | \$         | \$             |
| F. Other Expenses            | \$                                      | \$         | \$         | \$         | \$         | \$         | \$             |
| G. Group Expenditures        | \$ 85.71                                | \$         | \$         | \$         | \$         | \$         | \$ 85.71       |
| H. Campaign Contributions    | LIST AMOUNT IN "TOTAL EXPENDED" COLUMN. |            |            |            |            |            | \$ 3400.00     |
| I. TOTAL of all expenditures | \$                                      | \$         | \$         | \$         | \$         | \$         | \$ 3485.71     |

If you sponsored or contributed to any group event or shared expenses, list the total expended in category 5G immediately above. Complete and attach a Schedule B for each event.

Continued on page 2

**Schedule B: Group Entertainment & Shared Expenses**

(Attach to the Lobbyist Activity Report)

**Instructions:** *Group Entertainment* functions include only the functions that fall within the following groups. Report expenditures for a dinner party, reception or other similar function if you invited ALL members of any of these four specific groups. Individual names of attendees do not need to be listed for these four specific groups.

- |   |                                     |
|---|-------------------------------------|
| 1. the Legislature                                | 3. either house of the Legislature  |
| 2. a standing or select committee of either house | 4. a joint committee of both houses |

Use the worksheet below to figure the amount spent on legislators and other governmental officials and employees for each "event." Enter this amount on the Lobbyist Activity Report.

List each group event separately. **Make additional copies of this page if necessary.** Record total expenditures for each group event in **Section B**. You must then calculate and post on the Lobbyist Activity Report only the amount actually spent on public officials. If you share expenses with another reporting lobbyist, report only your portion of the expenses and list the names of other co-sponsors in **Section C** below.

**Section A: Event Information**

Lobbying expenses for entertainment of "OTHER" group events are reported in the "Meals & Beverages" category on the Lobbyist Activity Report Form. List the names of attendees on this form or attach additional information pages. If using this form, list the names in item 5 below, as well as other event information requested in items 1 through 4 and complete the Section B calculations.

1. Date of event: December 11, 2023 Location: The Chop House
2. Type of event (reception, dinner, etc.): Dinner
3. Event sponsor: AHIP (If you shared the sponsorship and expenses with others, you must also complete Section C below.)
4. Which of the following governmental groups were invited? All members of:
- |                          |                                    |                          |   |
|--------------------------|------------------------------------|--------------------------|---|
| <input type="checkbox"/> | a. the Legislature                 | <input type="checkbox"/> | c. a standing or select committee of either house |
| <input type="checkbox"/> | b. either house of the Legislature | <input type="checkbox"/> | d. a joint committee of both houses               |

OR

5.  OTHER: If the event was not in one of the four specific groups listed above, you must list the names of all public employees or public officials in attendance here or on an attachment to this form. List attendees here:

Delegate Steve Westfall, Delegate John Paul Hott

**Section B: Calculate Reportable Expenses***Some calculations must be performed manually.*

$$1. \frac{900.00}{(total\ cost\ of\ event)} \div 7 \frac{(total\ attendance)}{(per\ capita\ cost)} = \$ 128.57$$

2. Number of governmental officials or employees in attendance:

$$\frac{2}{(governmental\ attendees)} \times 128.57 = \boxed{257.14} \text{ BOX 1}$$

If this was a true Group Entertainment event and you were the sponsor, report the amount above as Group Entertainment on the Lobbyist Activity Report in Section 5G. If you shared expenses with others, complete section C below, and report only your portion of the cost. Note: If you classified the expenditure described in section A as "OTHER," it is reported on the Lobbyist Activity Report Form as a Meals & Beverages expense (5A), not as a "Group Expenditure" (5G).

**Section C: Shared Sponsorship Expenses**

1. Were any other lobbyists co-sponsors of this event? Yes (yes or no)
2. If yes, with how many others are sharing the cost? 2 List the names of all sponsors below:  
Keith Lake, AHIP Tyler Yapple, CVS Health

3. What is your share of Box 1 above? \$ 85.71

Record that amount in Box 2 and on the Lobbyist Activity Report in Section 5G.

85.71 BOX 2