

West Virginia Ethics Commission

Lobbyist Activity Report Form

2025-2

West Virginia Ethics Commission

Attn: Lobbyist Registrar

210 Brooks St., Ste. 300

Charleston, WV 25301

304-558-0664

No faxed copies

For office use only:

Postmark _____

Rec'd _____

Days late _____

Fine _____

Late reporting fine - \$10 per business day past the due date (\$250 maximum)

1. Name and contact information

Name _____

Phone _____

Address _____

Email _____

City, State Zip _____

2. Reporting period for which this activity report is being filed

Check	Report	Period	Due Date				
x	2025-2	5/1/25-08/31/25	9/15/2025				

3. List all employers/organizations that you represent as a lobbyist

Use additional reporting forms if necessary.

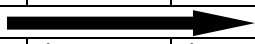
1. _____ 4. _____
2. _____ 5. _____
3. _____ 6. _____

4. Lobbying activity summary - If there was no activity or expenditures, indicate "none."

5. Expenditures

If no expenditures, including campaign contributions, mark here: _____

If you spent money on any public official, employee or member of his or her immediate family, list the amounts spent in each of the following categories per each employer you represent. Complete and attach Schedule A to this report.

Expenditure Categories		Employer 1	Employer 2	Employer 3	Employer 4	Employer 5	Employer 6	Total Expended
A.	Meals and Beverages	\$	\$	\$	\$	\$	\$	\$
B.	Lodging	\$	\$	\$	\$	\$	\$	\$
C.	Advertising	\$	\$	\$	\$	\$	\$	\$
D.	Travel	\$	\$	\$	\$	\$	\$	\$
E.	Gifts	\$	\$	\$	\$	\$	\$	\$
F.	Other Expenses	\$	\$	\$	\$	\$	\$	\$
G.	Group Expenditures	\$	\$	\$	\$	\$	\$	\$
H.	Campaign Contributions	LIST AMOUNT IN "TOTAL EXPENDED" COLUMN. 						\$
I.	TOTAL of all expenditures	\$	\$	\$	\$	\$	\$	\$

If you sponsored or contributed to any group event or shared expenses, list the total expended in category 5G immediately above. Complete and attach a Schedule B for each event.

Continued on page 2

Lobbyist Name	
---------------	--

6. Total of all expenditures from line 5-I. (on page 1)	
---	--

7. Lobbyist certification – Please read and sign below.

To the best of my knowledge, the information contained hereon and on any attached materials is true, correct and complete. I understand that it is a violation of WV Code §6B-3-9 to willfully and knowingly file a false or incomplete report. I further understand that if convicted of such an act, I may be fined, sentenced to jail or both.

Lobbyist Signature: _____ Date: _____

FILE YOUR REPORT ONLINE BY VISITING OUR
LOBBYIST PORTAL

REGISTERLOBBYIST.WV.GOV

Grass Roots Campaign Periodic Lobbying Report

- If this campaign will continue, Periodic Lobbying Reports must be filed on May 15, September 15 and January 15 until the campaign terminates.
- If the campaign **has been terminated**, this will be the final Periodic Lobbying Report. It is to record all contributions and expenditures made on behalf of the campaign, including those reported earlier.
- If the campaign has not been terminated, this Periodic Lobbying Report is to record only those contributions and expenditures since the initial registration or the last Periodic Lobbying Report.
- Complete items 3, 4 and 5 with the names of persons who were not listed on the initial registration or earlier Periodic Lobbying Reports, if any were filed.

Please check one: ☐ The campaign was terminated on _____, and this will serve as my last report, or
☐ The campaign is ongoing and Periodic Lobbying Reports will be filed.

1. Sponsor Identification (type or print clearly)

Name of campaign _____
Sponsor's name _____ Phone _____

2. Campaign Purpose

Explain the purpose of the campaign, including the specific legislation, rules, rates, standards or proposals that are the subject matter of the campaign.

3. Persons Controlling Sponsor

If the sponsor is not an individual, list the names, addresses and titles of the controlling persons responsible for managing the sponsor's affairs.

Name	Title	Address

4. Organization/Management of Campaign (attach additional pages if necessary)

List names, addresses, businesses or occupations of all persons organizing, managing and assisting in the campaign and terms of compensation for each. (Include public relations or advertising firms.)

Name	Business or Occupation	Address	Terms of Compensation

5. Contributors of more than \$1,000

List the name and addresses of persons contributing more than \$1,000 in one month or more than \$5,000 in a three-month period to the campaign during the period covered by this report and the total contributed during the period.

Name	Address	Contribution
		\$
		\$
		\$
		\$

6. Contributions

Total contributions this report (If none, indicate "none" or "0".) \$ _____

7. Expenditures – Include all campaign expenditures by sponsor or made on behalf of another sponsor:

Entertainment including meals and beverages	\$ _____
Advertising	
Newspaper	\$ _____
Radio	\$ _____
Television	\$ _____
Other	\$ _____
Contributions	\$ _____
Office expenses	
Rent	\$ _____
Staff salaries	\$ _____
Consultant compensation	\$ _____
Printing/mailing	\$ _____
Total	\$ _____

8. Certification of Filing Grass Roots Registration

To the best of my knowledge, the information contained herein and on any attached materials is true, correct and complete. I understand that it is a violation of W. Va. Code § 6B-3-9 to willfully and knowingly file a false or incomplete report. I further understand that if I am convicted of such an act, I can be fined, sentenced to jail or both

Signature _____ Date _____

Type or print name and position _____ Phone _____

Schedule A: WV Lobbyist Expenditure Details

(Attach this completed sheet to the Lobbyist Activity Report)

Complete this form if you have made or shared any expenditure **other** than group entertainment on a public official or employee during this reporting period. If you have made expenditures in these categories - (1) *Meals & Beverages*, (2) *Lodging*, (3) *Travel*, (4) *Gifts*, (5) *Other Expenditures* - list below, you must report it in sections 1 or 2 on this form.

If you shared any of these expenditures with another lobbyist, note who shared the expenditures in the area below the recipient's name. You are not required to report on Schedule A detailed expenditures on Advertising, Contributions [including political contributions] and Group Entertainment. Expenditures in those categories must be reported on the Lobbyist Activity Report and/or Schedule B.

1. Expenditure Details - (include shared expenditures not reported on Schedule B)

Report all expenditures in any of the categories listed below on a particular person or member of their immediate family EXCEPT those reported in Section 1a or 2 (below) or any portion of a "Group Entertainment" OR "Shared Expense" event which are to be reported on Schedule B. Transfer the totals to section 5 on the Lobbyist Activity Report. If you shared expenditures with another lobbyist, identify who shared the cost in the area below each recipient's name.

Recipient name(s) and date of expenditure	Meals & beverages	Lodging	Travel	Gifts	Other	Total \$ expended
TOTAL Expenditures						N/A

1a Gifts (Group)

Ordinarily gifts to individual legislators must not exceed \$25. Gifts such as key chains, mugs, and calendars given to ALL members of the House or Senate, the entire Legislature or to standing or joint committees must be listed here. Describe the item, to which group it was given and the total cost. You need not list each legislator who received the gift, only the name of the group. Transfer the total cost to the Lobbyist Activity Report, section 5E.

Describe the gift(s)	Which employer provided the gift?	Which group received the gift?	Total cost of gift(s)
N/A			

2. Participation in a Panel or Speaking Engagement

Report expenditures on a particular person in the categories listed below when such expenditure was for the individual's participation in a panel or speaking engagement. Transfer the totals to section 5 on the Lobbyist Activity Report.

Recipient name and event	Meals & beverages	Lodging	Travel	Gifts	Scheduled entertainment & other	Total \$ expended
Sen. Brian Helton, Del. Evan Worrell - CON repeal panel discussion	141.84	N/A	N/A	N/A	N/A	141.84

3. Subjects of Lobbying

For each recipient identified in 1, 1a & 2 above, explain briefly the subjects of lobbying. List the individual or group recipient and then the subject matter of the lobbying. Example: "Del. Joe Jones – Health Care" or "House Finance Committee - Environment."

CON Repeal

Schedule B: Group Entertainment & Shared Expenses

(Attach to the Lobbyist Activity Report)

Instructions: *Group Entertainment* functions include only the functions that fall within the following groups. Report expenditures for a dinner party, reception or other similar function if you invited ALL members of any of these four specific groups. Individual names of attendees do not need to be listed for these four specific groups.

- | | |
|---|-------------------------------------|
| 1. the Legislature | 3. either house of the Legislature |
| 2. a standing or select committee of either house | 4. a joint committee of both houses |

Use the worksheet below to figure the amount spent on legislators and other governmental officials and employees for each "event." Enter this amount on the Lobbyist Activity Report.

List each group event separately. **Make additional copies of this page if necessary.** Record total expenditures for each group event in **Section B**. You must then calculate and post on the Lobbyist Activity Report only the amount actually spent on public officials. If you share expenses with another reporting lobbyist, report only your portion of the expenses and list the names of other co-sponsors in **Section C** below.

Section A: Event Information

Lobbying expenses for entertainment of "OTHER" group events are reported in the "Meals & Beverages" category on the Lobbyist Activity Report Form. List the names of attendees on this form or attach additional information pages. If using this form, list the names in item 5 below, as well as other event information requested in items 1 through 4 and complete the Section B calculations.

1. Date of event: 7/15/2025 Location: Texas Roadhouse, 4110 Robert C Byrd Dr, Beckley, WV 25801
2. Type of event (reception, dinner, etc.): AFP-WV Legislative Scorecard Dinner with Del. Eric Brooks
3. Event sponsor: AFP-WV (If you shared the sponsorship and expenses with others, you must also complete Section C below.)
4. Which of the following governmental groups were invited? All members of:
- | | |
|---|--|
| <input type="checkbox"/> a. the Legislature | <input type="checkbox"/> c. a standing or select committee of either house |
| <input type="checkbox"/> b. either house of the Legislature | <input type="checkbox"/> d. a joint committee of both houses |

OR

5. ☒ OTHER: If the event was not in one of the four specific groups listed above, you must list the names of all public employees or public officials in attendance here or on an attachment to this form. List attendees here:

Del. Eric Brooks**Section B: Calculate Reportable Expenses***Some calculations must be performed manually.*

$$1. \frac{\$348.95}{(\text{total cost of event})} \div \frac{12}{(\text{total attendance})} = \$29.07 \quad (\text{per capita cost})$$

2. Number of governmental officials or employees in attendance:

$$\frac{1}{(\text{governmental attendees})} \times \$29.07 = \boxed{\begin{array}{c} \text{BOX 1} \\ \$29.07 \end{array}}$$

If this was a true Group Entertainment event and you were the sponsor, report the amount above as Group Entertainment on the Lobbyist Activity Report in Section 5G. If you shared expenses with others, complete section C below, and report only your portion of the cost. Note: If you classified the expenditure described in section A as "OTHER," it is reported on the Lobbyist Activity Report Form as a Meals & Beverages expense (5A), not as a "Group Expenditure" (5G).

Section C: Shared Sponsorship Expenses

1. Were any other lobbyists co-sponsors of this event? No (yes or no)
2. If yes, with how many others are sharing the cost? List the names of all sponsors below:
- _____
- _____

3. What is your share of Box 1 above? \$ 29/07

Record that amount in Box 2 and on the Lobbyist Activity Report in Section 5G.

BOX 2 \$29.07

Schedule B: Group Entertainment & Shared Expenses

(Attach to the Lobbyist Activity Report)

Instructions: *Group Entertainment* functions include only the functions that fall within the following groups. Report expenditures for a dinner party, reception or other similar function if you invited ALL members of any of these four specific groups. Individual names of attendees do not need to be listed for these four specific groups.

- | | |
|---|-------------------------------------|
| 1. the Legislature | 3. either house of the Legislature |
| 2. a standing or select committee of either house | 4. a joint committee of both houses |

Use the worksheet below to figure the amount spent on legislators and other governmental officials and employees for each "event." Enter this amount on the Lobbyist Activity Report.

List each group event separately. **Make additional copies of this page if necessary.** Record total expenditures for each group event in **Section B**. You must then calculate and post on the Lobbyist Activity Report only the amount actually spent on public officials. If you share expenses with another reporting lobbyist, report only your portion of the expenses and list the names of other co-sponsors in **Section C** below.

Section A: Event Information

Lobbying expenses for entertainment of "OTHER" group events are reported in the "Meals & Beverages" category on the Lobbyist Activity Report Form. List the names of attendees on this form or attach additional information pages. If using this form, list the names in item 5 below, as well as other event information requested in items 1 through 4 and complete the Section B calculations.

1. Date of event: 7/11/2025 Location: Putnam County Chamber of Commerce, 971 WV-34, Hurricane, WV 25526
2. Type of event (reception, dinner, etc.): AFP-WV Legislative Scorecard Dinner with Del. Kathie Crouse
3. Event sponsor: AFP-WV (If you shared the sponsorship and expenses with others, you must also complete Section C below.)
4. Which of the following governmental groups were invited? All members of:
- | | |
|---|--|
| <input type="checkbox"/> a. the Legislature | <input type="checkbox"/> c. a standing or select committee of either house |
| <input type="checkbox"/> b. either house of the Legislature | <input type="checkbox"/> d. a joint committee of both houses |

OR

5. ☒ OTHER: If the event was not in one of the four specific groups listed above, you must list the names of all public employees or public officials in attendance here or on an attachment to this form. List attendees here:

Del. Kathie Crouse**Section B: Calculate Reportable Expenses***Some calculations must be performed manually.*

$$1. \frac{\$724.17}{(total\ cost\ of\ event)} \div \frac{23}{(total\ attendance)} = \$31.48 \quad (per\ capita\ cost)$$

2. Number of governmental officials or employees in attendance:

$$\frac{1}{(governmental\ attendees)} \times \$31.48 = \boxed{\begin{matrix} BOX\ 1 \\ \$31.48 \end{matrix}}$$

If this was a true Group Entertainment event and you were the sponsor, report the amount above as Group Entertainment on the Lobbyist Activity Report in Section 5G. If you shared expenses with others, complete section C below, and report only your portion of the cost. Note: If you classified the expenditure described in section A as "OTHER," it is reported on the Lobbyist Activity Report Form as a Meals & Beverages expense (5A), not as a "Group Expenditure" (5G).

Section C: Shared Sponsorship Expenses

1. Were any other lobbyists co-sponsors of this event? No (yes or no)
2. If yes, with how many others are sharing the cost? List the names of all sponsors below:
- _____
- _____

3. What is your share of Box 1 above? \$ 31.48

Record that amount in Box 2 and on the Lobbyist Activity Report in Section 5G.

BOX 2 \$31.48

Schedule B: Group Entertainment & Shared Expenses

(Attach to the Lobbyist Activity Report)

Instructions: *Group Entertainment* functions include only the functions that fall within the following groups. Report expenditures for a dinner party, reception or other similar function if you invited ALL members of any of these four specific groups. Individual names of attendees do not need to be listed for these four specific groups.

- | | |
|---|-------------------------------------|
| 1. the Legislature | 3. either house of the Legislature |
| 2. a standing or select committee of either house | 4. a joint committee of both houses |

Use the worksheet below to figure the amount spent on legislators and other governmental officials and employees for each "event." Enter this amount on the Lobbyist Activity Report.

List each group event separately. **Make additional copies of this page if necessary.** Record total expenditures for each group event in **Section B**. You must then calculate and post on the Lobbyist Activity Report only the amount actually spent on public officials. If you share expenses with another reporting lobbyist, report only your portion of the expenses and list the names of other co-sponsors in **Section C** below.

Section A: Event Information

Lobbying expenses for entertainment of "OTHER" group events are reported in the "Meals & Beverages" category on the Lobbyist Activity Report Form. List the names of attendees on this form or attach additional information pages. If using this form, list the names in item 5 below, as well as other event information requested in items 1 through 4 and complete the Section B calculations.

1. Date of event: 8/13/2025 Location: AFP-WV HQ, 1001 Virginia Street East, Suite 200, Charleston, WV 25301
2. Type of event (reception, dinner, etc.): AFP-WV Legislative Scorecard Dinner with Del. Tristan Leavitt
3. Event sponsor: AFP-WV (If you shared the sponsorship and expenses with others, you must also complete Section C below.)
4. Which of the following governmental groups were invited? All members of:
- | | |
|---|--|
| <input type="checkbox"/> a. the Legislature | <input type="checkbox"/> c. a standing or select committee of either house |
| <input type="checkbox"/> b. either house of the Legislature | <input type="checkbox"/> d. a joint committee of both houses |

OR

5. ☒ OTHER: If the event was not in one of the four specific groups listed above, you must list the names of all public employees or public officials in attendance here or on an attachment to this form. List attendees here:

Del. Tristan Leavitt**Section B: Calculate Reportable Expenses***Some calculations must be performed manually.*

$$1. \frac{\$425.43}{(total\ cost\ of\ event)} \div \frac{20}{(total\ attendance)} = \$21.27 \quad (per\ capita\ cost)$$

2. Number of governmental officials or employees in attendance:

$$\frac{1}{(governmental\ attendees)} \times \$21.27 = \boxed{\begin{matrix} BOX\ 1 \\ \$21.27 \end{matrix}}$$

If this was a true Group Entertainment event and you were the sponsor, report the amount above as Group Entertainment on the Lobbyist Activity Report in Section 5G. If you shared expenses with others, complete section C below, and report only your portion of the cost. Note: If you classified the expenditure described in section A as "OTHER," it is reported on the Lobbyist Activity Report Form as a Meals & Beverages expense (5A), not as a "Group Expenditure" (5G).

Section C: Shared Sponsorship Expenses

1. Were any other lobbyists co-sponsors of this event? No (yes or no)
2. If yes, with how many others are sharing the cost? List the names of all sponsors below:

3. What is your share of Box 1 above? \$ 21.27

Record that amount in Box 2 and on the Lobbyist Activity Report in Section 5G.

BOX 2 \$21.27

Schedule B: Group Entertainment & Shared Expenses

(Attach to the Lobbyist Activity Report)

Instructions: *Group Entertainment* functions include only the functions that fall within the following groups. Report expenditures for a dinner party, reception or other similar function if you invited ALL members of any of these four specific groups. Individual names of attendees do not need to be listed for these four specific groups.

- | | |
|---|-------------------------------------|
| 1. the Legislature | 3. either house of the Legislature |
| 2. a standing or select committee of either house | 4. a joint committee of both houses |

Use the worksheet below to figure the amount spent on legislators and other governmental officials and employees for each "event." Enter this amount on the Lobbyist Activity Report.

List each group event separately. **Make additional copies of this page if necessary.** Record total expenditures for each group event in **Section B**. You must then calculate and post on the Lobbyist Activity Report only the amount actually spent on public officials. If you share expenses with another reporting lobbyist, report only your portion of the expenses and list the names of other co-sponsors in **Section C** below.

Section A: Event Information

Lobbying expenses for entertainment of "OTHER" group events are reported in the "Meals & Beverages" category on the Lobbyist Activity Report Form. List the names of attendees on this form or attach additional information pages. If using this form, list the names in item 5 below, as well as other event information requested in items 1 through 4 and complete the Section B calculations.

- Date of event: 7/24/2025 Location: AFP-WV HQ, 1001 Virginia Street East, Suite 200 Charleston, WV 25301
- Type of event (reception, dinner, etc.): AFP-WV Legislative Scorecard Dinner with Sen. Brian Helton
- Event sponsor: AFP-WV (If you shared the sponsorship and expenses with others, you must also complete Section C below.)
- Which of the following governmental groups were invited? All members of:

<input type="checkbox"/> a. the Legislature	<input type="checkbox"/> c. a standing or select committee of either house
<input type="checkbox"/> b. either house of the Legislature	<input type="checkbox"/> d. a joint committee of both houses

OR

- ☒ OTHER: If the event was not in one of the four specific groups listed above, you must list the names of all public employees or public officials in attendance here or on an attachment to this form. List attendees here:

Sen. Brian Helton, Sen. Scott Fuller

Section B: Calculate Reportable Expenses*Some calculations must be performed manually.*

$$1. \frac{\$625.22}{(total\ cost\ of\ event) \div 27} = \$23.15 \quad (per\ capita\ cost)$$

- Number of governmental officials or employees in attendance:

$$\frac{2}{(governmental\ attendees)} \times \$23.15 = \boxed{\begin{array}{c} \text{BOX 1} \\ \$46.30 \end{array}}$$

If this was a true Group Entertainment event and you were the sponsor, report the amount above as Group Entertainment on the Lobbyist Activity Report in Section 5G. If you shared expenses with others, complete section C below, and report only your portion of the cost. Note: If you classified the expenditure described in section A as "OTHER," it is reported on the Lobbyist Activity Report Form as a Meals & Beverages expense (5A), not as a "Group Expenditure" (5G).

Section C: Shared Sponsorship Expenses

- Were any other lobbyists co-sponsors of this event? No (yes or no)
- If yes, with how many others are sharing the cost? List the names of all sponsors below:

- What is your share of Box 1 above? \$ 46.30

Record that amount in Box 2 and on the Lobbyist Activity Report in Section 5G.

BOX 2 \$46.30

Schedule B: Group Entertainment & Shared Expenses

(Attach to the Lobbyist Activity Report)

Instructions: *Group Entertainment* functions include only the functions that fall within the following groups. Report expenditures for a dinner party, reception or other similar function if you invited ALL members of any of these four specific groups. Individual names of attendees do not need to be listed for these four specific groups.

- | | |
|---|-------------------------------------|
| 1. the Legislature | 3. either house of the Legislature |
| 2. a standing or select committee of either house | 4. a joint committee of both houses |

Use the worksheet below to figure the amount spent on legislators and other governmental officials and employees for each "event." Enter this amount on the Lobbyist Activity Report.

List each group event separately. **Make additional copies of this page if necessary.** Record total expenditures for each group event in **Section B**. You must then calculate and post on the Lobbyist Activity Report only the amount actually spent on public officials. If you share expenses with another reporting lobbyist, report only your portion of the expenses and list the names of other co-sponsors in **Section C** below.

Section A: Event Information

Lobbying expenses for entertainment of "OTHER" group events are reported in the "Meals & Beverages" category on the Lobbyist Activity Report Form. List the names of attendees on this form or attach additional information pages. If using this form, list the names in item 5 below, as well as other event information requested in items 1 through 4 and complete the Section B calculations.

1. Date of event: 8/5/2025 Location: Texas Steakhouse, 235 Meadowfield Ln, Princeton, WV 24740
2. Type of event (reception, dinner, etc.): AFP-WV Legislative Scorecard Dinner with Sen. Mark Maynard
3. Event sponsor: AFP-WV (If you shared the sponsorship and expenses with others, you must also complete Section C below.)
4. Which of the following governmental groups were invited? All members of:
- | | |
|---|--|
| <input type="checkbox"/> a. the Legislature | <input type="checkbox"/> c. a standing or select committee of either house |
| <input type="checkbox"/> b. either house of the Legislature | <input type="checkbox"/> d. a joint committee of both houses |

OR

5. ☐ OTHER: If the event was not in one of the four specific groups listed above, you must list the names of all public employees or public officials in attendance here or on an attachment to this form. List attendees here:

Sen. Mark Maynard**Section B: Calculate Reportable Expenses***Some calculations must be performed manually.*

$$1. \frac{\$257.95}{(\text{total cost of event}) \div 8} = \$32.24 \quad (\text{per capita cost})$$

2. Number of governmental officials or employees in attendance:

$$\frac{1}{(\text{governmental attendees})} \times \$32.24 = \boxed{\begin{array}{c} \text{BOX 1} \\ \$32.24 \end{array}}$$

If this was a true Group Entertainment event and you were the sponsor, report the amount above as Group Entertainment on the Lobbyist Activity Report in Section 5G. If you shared expenses with others, complete section C below, and report only your portion of the cost. Note: If you classified the expenditure described in section A as "OTHER," it is reported on the Lobbyist Activity Report Form as a Meals & Beverages expense (5A), not as a "Group Expenditure" (5G).

Section C: Shared Sponsorship Expenses

1. Were any other lobbyists co-sponsors of this event? No (yes or no)
2. If yes, with how many others are sharing the cost? List the names of all sponsors below:

3. What is your share of Box 1 above? \$ 32.24

Record that amount in Box 2 and on the Lobbyist Activity Report in Section 5G.

BOX 2 \$32.24
