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By WV Ethics Commission at 4:07 pm, May 08, 2023

West Virginia Ethics Commission

# Lobbyist Activity Report Form

2023-01

West Virginia Ethics Commission

Attn: Lobbyist Registrar  
210 Brooks St., Ste. 300  
Charleston, WV 25301  
304-558-0664

No faxed copies

For office use only:

Postmark \_\_\_\_\_ Rec'd \_\_\_\_\_  
Days late \_\_\_\_\_ Fine \_\_\_\_\_

Late reporting fine - \$10 per business day past the due date (\$250 maximum)

### 1. Name and contact information

Name Frank Vitale  
Address 522 Ashebrooke Square  
\_\_\_\_\_  
City, State Zip Morgantown, WV 26508

Phone 304-288-0874  
Email Fvitale@forgebz.com

### 2. Reporting period for which this activity report is being filed

| Check | Report  | Period         | Due Date |  |  |  |  |
|-------|---------|----------------|----------|--|--|--|--|
| x     | 2023-01 | 1/1/23-4/30/23 | 5/15/23  |  |  |  |  |
|       |         |                |          |  |  |  |  |
|       |         |                |          |  |  |  |  |

### 3. List all employers/organizations that you represent as a lobbyist

Use additional reporting forms if necessary.

- 1. Aegis Creek, LLC
- 2. Agile 5 Technologies, Inc.
- 3. Athletic Trainers' Assn/WV
- 4. Trilogy Innovations, Inc.
- 5. \_\_\_\_\_
- 6. \_\_\_\_\_

### 4. Lobbying activity summary - If there was no activity or expenditures, indicate "none."

1/11: Attended State of State with Trilogy Innovations, met with numerous delegates re: Trilogy, WVATA, other clients  
1/26: Met with Delegate Matthew Rohrbach and staff of Speaker Hanshaw for WVATA  
2/23-24: Met with Delegates Ellington, Statler, Rohrbaugh, Skaff and Sen. Clements for WVATA

### 5. Expenditures

If no expenditures, including campaign contributions, mark here:

If you spent money on any public official, employee or member of his or her immediate family, list the amounts spent in each of the following categories per each employer you represent. Complete and attach Schedule A to this report.

| Expenditure Categories       | Employer 1                              | Employer 2 | Employer 3 | Employer 4 | Employer 5 | Employer 6 | Total Expended |
|------------------------------|---|------------|------------|------------|------------|------------|----------------|
| A. Meals and Beverages       | \$                                      | \$         | \$         | \$         | \$         | \$         | \$0.00         |
| B. Lodging                   | \$                                      | \$         | \$         | \$         | \$         | \$         | \$0.00         |
| C. Advertising               | \$                                      | \$         | \$         | \$         | \$         | \$         | \$0.00         |
| D. Travel                    | \$                                      | \$         | \$         | \$         | \$         | \$         | \$0.00         |
| E. Gifts                     | \$                                      | \$         | \$         | \$         | \$         | \$         | \$0.00         |
| F. Other Expenses            | \$                                      | \$         | \$         | \$         | \$         | \$         | \$0.00         |
| G. Group Expenditures        | \$                                      | \$         | \$         | \$         | \$         | \$         | \$0.00         |
| H. Campaign Contributions    | LIST AMOUNT IN "TOTAL EXPENDED" COLUMN. |            |            |            |            |            | \$0.00         |
| I. TOTAL of all expenditures | \$                                      | \$         | \$         | \$         | \$         | \$         | \$0.00         |

If you sponsored or contributed to any group event or shared expenses, list the total expended in category 5G immediately above. Complete and attach a Schedule B for each event.

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