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By WV Ethics Commission at 1:49 pm, May 17, 2023

West Virginia Ethics Commission

Lobbyist Activity Report Form

2023-01

West Virginia Ethics Commission
Attn: Lobbyist Registrar
210 Brooks St., Ste. 300
Charleston, WV 25301
304-558-0664
For office use only:
Postmark
Days late

2

Rec'd
Fine
\$20

1. Name and contact information											
Zi italiic and comment in comment											
Name Danielle Waltz				Phone	304340116	0					
				Email dwaltz@jacksonkelly.com							
Address 500 Lee Street East				Email <u>u</u>	wanz @ jack	SOLIKELIY.COL	<u> </u>				
Suite 1600											
City, State Zip Charleston, WV	25301										
2. Reporting period for which this	activity report	is being filed									
Check Report Period	Due Date										
x 2023-01 1/1/23-4/30/23	5/15/23				_						
			•••			autium farms ii	f no soccami				
3. List all employers/organizations	that you repr	esent as a lobby			additional rep		necessary.				
1. See attached			4								
2			5								
3			6.								
4. Lobbying activity summary - If t	here was no a	ctivity or expen	ditures, indicate	"none."							
					technology	general bu					
Legal reform, labor issues, flood resiliency, higher education, transportation, technology, general business issues											
						general ba	311635 153065				
				nisportation,	teerinology,	general ba	311633 133063				
				nsportation,	teermology,	general ba	Siliess issues				
				nsportation,	teorinology,	general bu	Siliess issues				
5. Expenditures		no mark hara		nsportation,	teorinology,	general bu	Siliess issues				
If no expenditures, including campai											
If no expenditures, including campain	cial, employee	or member of h	nis or her immed	iate family, list t	he amounts sp						
If no expenditures, including campaid If you spent money on any public offic categories per each employer you rep	cial, employee	or member of h	nis or her immed	iate family, list t							
If no expenditures, including campaid If you spent money on any public officategories per each employer you rep Expenditure Categories	cial, employee present Comp	or member of h lete and attach	nis or her immed Schedule A to th	iate family, list t	he amounts sp	ent in each of t	the following				
If no expenditures, including campais If you spent money on any public officategories per each employer you rep Expenditure Categories	cial, employee present Comp Employer 1	or member of h lete and attach Employer 2	nis or her immed Schedule A to th Employer 3	iate family, list t iis report. Employer 4	he amounts sp	ent in each of t Employer 6	the following Total Expended				
If no expenditures, including campais If you spent money on any public officategories per each employer you rep Expenditure Categories A. Meals and Beverages	cial, employee present Comp Employer 1 \$	or member of h lete and attach Employer 2 \$	nis or her immed Schedule A to th Employer 3	iate family, list t is report. Employer 4 \$	he amounts sp N/A Employer-5 \$100.59	ent in each of t Employer 6	the following Total Expended \$ 100.59				
If no expenditures, including campaig If you spent money on any public officategories per each employer you rep Expenditure Categories A. Meals and Beverages B. Lodging	cial, employee present Comp Employer 1 \$	or member of h lete and attach Employer 2 \$ \$	nis or her immed Schedule A to th Employer 3 \$	iate family, list t is report. Employer 4 \$ \$	he amounts sp N A Employer-5 \$ 100.59	ent in each of t Employer 6 \$ \$ \$ \$	Total Expended \$ 100.59 \$ \$				
If no expenditures, including campaid If you spent money on any public officategories per each employer you rep Expenditure Categories A. Meals and Beverages B. Lodging C. Advertising	cial, employee present Comp Employer 1 \$ \$ \$ \$ \$ \$	or member of helpte and attach Employer 2 \$ \$ \$	nis or her immed Schedule A to th Employer 3 \$ \$ \$ \$	iate family, list t is report. Employer 4 \$ \$	he amounts sp N A Employer 5 \$ 100.59 \$ \$ \$	ent in each of t Employer 6 \$ \$ \$ \$ \$	Total Expended \$ 100.59 \$ \$ \$				
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If no expenditures, including campaid If you spent money on any public officategories per each employer you rep Expenditure Categories A. Meals and Beverages B. Lodging C. Advertising D. Travel E. Gifts F. Other Expenses G. Group Expenditures H. Campaign Contributions	cial, employee present Comp Employer 1 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	or member of helpte and attach Employer 2 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	nis or her immed Schedule A to th Employer 3 \$ \$ \$ \$ \$ \$	iate family, list to is report. Employer 4 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	he amounts sp N A Employer 5 \$ 100.59 \$ \$ \$ \$ \$ \$ \$	ent in each of t Employer 6 \$ \$ \$ \$ \$ \$ \$	Total Expended \$ 100.59 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$				
If no expenditures, including campaid If you spent money on any public officategories per each employer you rep Expenditure Categories A. Meals and Beverages B. Lodging C. Advertising D. Travel E. Gifts F. Other Expenses G. Group Expenditures	cial, employee present Comp Employer 1 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	or member of hete and attach Employer 2 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	is or her immed schedule A to the Employer 3 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ PENDED" COLUM	iate family, list to is report. Employer 4 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	he amounts sp N A Employer-5 \$ 100.59 \$ \$ \$ \$ \$	ent in each of t Employer 6 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Total Expended \$ 100.59 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$1237.11 \$ 250 \$ 1587.70				

Continued on page 2

- Amazon.com Services, LLC 1.
- American Forest Foundation 2.
- American Property Casualty Insurance Assn. (PCI) Defense Trial Counsel of WV 3.
- 4.
- Elevance Health and its Affiliates 5.
- F & S Management, LLC 6.
- Go-Mart, Inc. 7.
- The Pew Charitable Trusts 8.
- 9. Turo
- U.S. Chamber of Commerce 10.
- 11. US Methanol, LLC
- West Virginia University WV American Water 12.
- 13.

Meals/Beverages

Date of Event:

1/13/23

Location:

Prime 44 Steakhouse

Shared with:

Bryan Hoylman

Event Attendees:

Bryan Hoylman
Danielle Waltz
JE White
Mrs J.E White
Craig Blair (legislator)
Clay Riley (legislator)
Clay Riley's spouse
Patrick Smith

Total Receipt: \$804.55

Danielle Waltz Share: \$402.37 Amount per person: \$50.29

Total for legislators: 100.59

	Name: Danielle Waltz	Date: 51/7/23
Schedule B: Group Entertainme (Attach to the Lobbyist Activity Report)	nt & Shared Expenses	,
Instructions: <i>Group Entertainment</i> functions for a dinner party, reception or other similar fammes of attendees do not need to be listed f	include only the functions that fall within the function if you invited ALL members of any of for these four specific groups.	following groups. Report expenditures these four specific groups. Individual
 the Legislature a standing or select committee 	3. either house of the of either house 4. a joint committee	e Legislature e of both houses
Use the worksheet below to figure the amour "event." Enter this amount on the Lobbyist A	nt spent on legislators and other governmental activity Report.	officials and employees for each
in Section B. You must then calculate and po	cional copies of this page if necessary. Record est on the Lobbyist Activity Report only the amobbyist, report only your portion of the expense	ount actually spent on public officials. If
Section A: Event Information		
Activity Report Form, List the names of attended	HER" group events are reported in the "Meals & dees on this form or attach additional informat t information requested in items 1 through 4 ar	tion pages. If using this form, list the
1. Date of event: 1/16	Location: 208-W	
2. Type of event (reception, dinner, etc.): Wo	omen's Caucus Lunch	
3. Event sponsor: Danielle Waltz / MS C40 must also complete Section C below.)	(If you shared the sponso	orship and expenses with others, you
4. Which of the following governmental ground a. the Legislature b. either house of the Legislature	c. a standing or select commit	
5. OTHER: If the event was not in a employees or public officials in a Women's Caucus event	one of the four specific groups listed above, yo ttendance here or on an attachment to this for	u must list the names of all public rm. List attendees here:
Section B: Calculate Reportable Expense	S Some cal	lculations must be performed manually.
1. $\frac{305.41}{\text{(total cost of event)}} \div \frac{15}{\text{(total attendance)}}$	= \$20.36 (per capita cost)	
2. Number of governmental officials or emp 14	= 005 0041	
If this was a true Group Entertainment event Lobbyist Activity Report in Section 5G. If you	and you were the sponsor, report the amount shared expenses with others, complete section diture described in section A as "OTHER," it is a	n C below, and report only your portion
Section C: Shared Sponsorship Expenses	5	
1. Were any other lobbyists co-sponsors of t	this event? No (yes or no)	
2. If yes, with how many others are sharing	the cost? List the names of all sponso	ors below:
3. What is your share of Box 1 above? \$ 285	5.04	

Record that amount in Box 2 and on the Lobbyist Activity Report in Section 5G.

Instructions: Group Entertainment functions include only the function for a dinner party, reception or other similar function if you invited Al names of attendees do not need to be listed for these four specific group.	L members of any of these four specific groups. Individual
 the Legislature a standing or select committee of either house 	3. either house of the Legislature4. a joint committee of both houses
Use the worksheet below to figure the amount spent on legislators an "event." Enter this amount on the Lobbyist Activity Report.	nd other governmental officials and employees for each
List each group event separately. Make additional copies of this page in Section B. You must then calculate and post on the Lobbyist Activity you share expenses with another reporting lobbyist, report only your sponsors in Section C below.	ty Report only the amount actually spent on public officials. If
Section A: Event Information	
Lobbying expenses for entertainment of "OTHER" group events are re Activity Report Form. List the names of attendees on this form or atta names in item 5 below, as well as other event information requested	ch additional information pages. If using this form, list the
1. Date of event: 1/17/23 Location: Sena	te President's Conference
2. Type of event (reception, dinner, etc.): Breakfast for Huggins event	
3. Event sponsor: Danielle Waltz no employer (If must also complete Section C below.)	you shared the sponsorship and expenses with others, you
b. either house of the Legislature d. a join	members of: nding or select committee of either house at committee of both houses
OR 5. OTHER: If the event was not in one of the four specific gemployees or public officials in attendance here or on an Bunch for Joint Flooding Committee Huggins & continued to the formula of the fo	
Section B: Calculate Reportable Expenses	Some calculations must be performed manually.
1. $\frac{375.03}{\text{(total cost of event)}} \div \frac{40}{\text{(total attendance)}} = $\frac{9.37}{\text{(per capita cost)}}$	st)
2. Number of governmental officials or employees in attendance: $\frac{30}{\text{(governmental attendees)}} \times \frac{9.37}{\text{(per capita cost)}} = 281.$	RDO.
If this was a true Group Entertainment event and you were the spons Lobbyist Activity Report in Section 5G. If you shared expenses with of of the cost. Note: If you classified the expenditure described in section Form as a Meals & Beverages expense (5A), not as a "Group Expenditure described in Section 15 and 16 are in the section 15 and 16 are in the section 16 are in th	thers, complete section C below, and report only your portion on A as "OTHER," it is reported on the Lobbyist Activity Report
Section C: Shared Sponsorship Expenses	
Were any other lobbyists co-sponsors of this event? No	(yes or no)
2. If yes, with how many others are sharing the cost? List the	he names of all sponsors below:
3. What is your share of Box 1 above? \$	

Schedule B: Group Entertainment & Shared Expenses (Attach to the Lobbyist Activity Report)

Name: Danielle Waltz Date: 5/17/23

Name: Da	5/17/23 Date: 51/7/23	
Schedule B: Group Entertainment & Share (Attach to the Lobbyist Activity Report)	d Expenses	
Instructions: Group Entertainment functions include only th for a dinner party, reception or other similar function if you in names of attendees do not need to be listed for these four s	invited ALL members of any of these four specif	. Report expenditures ic groups. Individual
 the Legislature a standing or select committee of either house 	3. either house of the Legislature4. a joint committee of both houses	
Use the worksheet below to figure the amount spent on legi "event." Enter this amount on the Lobbyist Activity Report.	slators and other governmental officials and em	ployees for each
List each group event separately. Make additional copies of in Section B. You must then calculate and post on the Lobby you share expenses with another reporting lobbyist, report of sponsors in Section C below.	yist Activity Report only the amount actually spe	nt on public officials. If
Section A: Event Information		
Lobbying expenses for entertainment of "OTHER" group eve Activity Report Form. List the names of attendees on this for names in item 5 below, as well as other event information re	m or attach additional information pages. If usir	ng this form, list the
1. Date of event: 2/15 Locat	ion: Senate Rules	
2. Type of event (reception, dinner, etc.): Lunch for Senators		

Section A: Event Information

names in item 5 below, as well as other event information requested in items 1 through 4 and complete the section b calculations.
1. Date of event: 2/15 Location: Senate Rules
2. Type of event (reception, dinner, etc.): Lunch for Senators
3. Event sponsor: Danielle Waltz W CUAN be (If you shared the sponsorship and expenses with others, you must also complete Section C below.)
4. Which of the following governmental groups were invited? All members of: a. the Legislature b. either house of the Legislature d. a joint committee of both houses
OR
5. OTHER: If the event was not in one of the four specific groups listed above, you must list the names of all public employees or public officials in attendance here or on an attachment to this form. List attendees here: Lunch for Senate Rules
Section B: Calculate Reportable Expenses Some calculations must be performed manually.
1. $\frac{379.34}{\text{(total cost of event)}} \div \frac{34}{\text{(total attendance)}} = \frac{\$11.15}{\text{(per capita cost)}}$
2. Number of governmental officials or employees in attendance: $\frac{34}{\text{(governmental attendees)}} \times $
If this was a true Group Entertainment event and you were the sponsor, report the amount above as Group Entertainment on the Lobbyist Activity Report in Section 5G. If you shared expenses with others, complete section C below, and report only your portion of the cost. Note: If you classified the expenditure described in section A as "OTHER," it is reported on the Lobbyist Activity Report Form as a Meals & Beverages expense (5A), not as a "Group Expenditure" (5G).
Section C: Shared Sponsorship Expenses
1. Were any other lobbyists co-sponsors of this event? No (yes or no)
2. If yes, with how many others are sharing the cost? List the names of all sponsors below:
2. What is usually also of Pour Labour 2. ¢ 379

3. What is your share of Box 1 above? \$ 379.

Record that amount in Box 2 and on the Lobbyist Activity Report in Section 5G.

379.3442

Schedule B: Group Entertainment & Shared Expenses (Attach to the Lobbyist Activity Report)
Instructions: Group Entertainment functions include only the functions that fall within the following groups. Report expenditures for a dinner party, reception or other similar function if you invited ALL members of any of these four specific groups. Individual names of attendees do not need to be listed for these four specific groups.
 the Legislature a standing or select committee of either house either house of the Legislature a joint committee of both houses
Use the worksheet below to figure the amount spent on legislators and other governmental officials and employees for each "event." Enter this amount on the Lobbyist Activity Report.
List each group event separately. Make additional copies of this page <i>if</i> necessary . Record total expenditures for each group event in Section B . You must then calculate and post on the Lobbyist Activity Report only the amount actually spent on public officials. If you share expenses with another reporting lobbyist, report only your portion of the expenses and list the names of other cosponsors in Section C below.
Section A: Event Information
Lobbying expenses for entertainment of "OTHER" group events are reported in the "Meals & Beverages" category on the Lobbyist Activity Report Form. List the names of attendees on this form or attach additional information pages. If using this form, list the names in item 5 below, as well as other event information requested in items 1 through 4 and complete the Section B calculations.
1. Date of event: 3/2 Location: Senate President's Office
2. Type of event (reception, dinner, etc.): Lunch for Flooding Committee
3. Event sponsor: Danielle Waltz / Ptw (If you shared the sponsorship and expenses with others, you must also complete Section C below.)
4. Which of the following governmental groups were invited? All members of: a. the Legislature b. either house of the Legislature C. a standing or select committee of either house d. a joint committee of both houses OR
5. OTHER: If the event was not in one of the four specific groups listed above, you must list the names of all public employees or public officials in attendance here or on an attachment to this form. List attendees here: Lunch for Joint Flooding Committee
Section B: Calculate Reportable Expenses Some calculations must be performed manually.
1. $\frac{400.94}{\text{(total cost of event)}} \div \frac{15}{\text{(total attendance)}} = $\frac{26.72}{\text{(per capita cost)}}$
2. Number of governmental officials or employees in attendance: $\frac{10}{\text{(governmental attendees)}} \times \frac{26.72}{\text{(per capita cost)}} = 267.20$
If this was a true Group Entertainment event and you were the sponsor, report the amount above as Group Entertainment on the Lobbyist Activity Report in Section 5G. If you shared expenses with others, complete section C below, and report only your portion of the cost. Note: If you classified the expenditure described in section A as "OTHER," it is reported on the Lobbyist Activity Report Form as a Meals & Beverages expense (5A), not as a "Group Expenditure" (5G).
Section C: Shared Sponsorship Expenses
 Were any other lobbyists co-sponsors of this event? No (yes or no) If yes, with how many others are sharing the cost? List the names of all sponsors below:
3. What is your share of Box 1 above? \$\frac{979}{279}. \frac{\partial 67}{2}.\frac{20}{2}\$ Record that amount in Box 2 and on the Lobbyist Activity Report in Section 5G.

Name: Danielle Waltz Date: 5/17/23

Schedule B: Group Entertainment & Shared Expen (Attach to the Lobbyist Activity Report)	ses
Instructions: Group Entertainment functions include only the functions for a dinner party, reception or other similar function if you invited ALL names of attendees do not need to be listed for these four specific group.	members of any of these four specific groups. Individual
	 either house of the Legislature a joint committee of both houses
Use the worksheet below to figure the amount spent on legislators and "event." Enter this amount on the Lobbyist Activity Report.	other governmental officials and employees for each
List each group event separately. Make additional copies of this page <i>ij</i> in Section B . You must then calculate and post on the Lobbyist Activity you share expenses with another reporting lobbyist, report only your posponsors in Section C below.	Report only the amount actually spent on public officials. If
Section A: Event Information	
Lobbying expenses for entertainment of "OTHER" group events are representativity Report Form. List the names of attendees on this form or attachnames in item 5 below, as well as other event information requested in	n additional information pages. If using this form, list the items 1 through 4 and complete the Section B calculations.
1. Date of event: January 23, 2023 Location: 2000 Qu	arrier St. East, Charleston, WV
2. Type of event (reception, dinner, etc.): Reception	
3. Event sponsor: See below DW Nt to post (If you must also complete Section C below.)	ou shared the sponsorship and expenses with others, you
a. the Legislature c. a stand	embers of: ing or select committee of either house committee of both houses
5. OTHER: If the event was not in one of the four specific groemployees or public officials in attendance here or on an attendance here or on an attendance Laura Chapman, Amy Grady and Finickey Petitto, Amy Summers, Delegate Heather Tully, Delegate Debbie Warner, Delegate Kayla	ttachment to this form. List attendees here: Patricia Rucker; Delegates Kathie Hess Crouse, Lori Dittman; Laura Kimble, Margitta Mazzocchi,
Section B: Calculate Reportable Expenses	Some calculations must be performed manually.
1. $\frac{$1814.14}{(\text{total cost of event})} \div \frac{34}{(\text{total attendance})} = \frac{$53.36}{(\text{per capita cost})}$	<u>-</u> I
2. Number of governmental officials or employees in attendance:	
$\frac{12}{\text{(governmental attendees)}} \times \frac{\$53.36}{\text{(per capita cost)}} = \640.8	32
If this was a true Group Entertainment event and you were the sponsor Lobbyist Activity Report in Section 5G. If you shared expenses with oth of the cost. Note: If you classified the expenditure described in section Form as a Meals & Beverages expense (5A), not as a "Group Expenditure described in Section Form as a Meals & Beverages expense (5A), not as a "Group Expenditure described in Section Form as a Meals & Beverages expense (5A), not as a "Group Expenditure described in Section Form as a Meals & Beverages expense (5A), not as a "Group Expenditure described in Section Form as a Meals & Beverages expense (5A), not as a "Group Expenditure described in Section Form As a Meals & Beverages expense (5A), not as a "Group Expenditure described in Section Form As a Meals & Beverages expense (5A), not as a "Group Expenditure described in Section Form As a Meals & Beverages expense (5A), not as a "Group Expenditure described in Section Form As a Meals & Beverages expense (5A), not as a "Group Expenditure described in Section Form As a Meals & Beverages expense (5A), not as a "Group Expenditure described in Section Form As a Meals & Beverages expense (5A), not as a "Group Expenditure described in Section Form As a Meals & Beverages expense (5A), not as a "Group Expenditure described in Section Form As a Meals & Beverages expense (5A), not as a "Group Expenditure described in Section Form As a Meals & Beverage expense (5A), not as a "Group Expenditure described in Section Form As a Meals & Beverage expense (5A), not as a "Group Expense of Section Form As a Meals & Beverage expense of Section Form As a Meals & Beverage expense of Section Form As a Meals & Beverage expense of Section Form As a Meals & Beverage expense of Section Form As a Meals & Beverage expense of Section Form As a Meals & Beverage expense of Section Form As a Meals & Beverage expense of Section Form As a Meals & Beverage expense of Section Form As a Meals & Beverage expense of Section Form As a Meals & Beverage expense of Section Form As a Meals & Mea	ers, complete section C below, and report only your portion A as "OTHER," it is reported on the Lobbyist Activity Report
Section C: Shared Sponsorship Expenses	
Were any other lobbyists co-sponsors of this event? Yes	(yes or no)
2. If yes, with how many others are sharing the cost? 26 List the See attached invitation with list of all 27 cosponsors	names of all sponsors below:
3. What is your share of Box 1 above? \$ 24.63	DOC TROV 2
Record that amount in Box 2 and on the Lobbyist Activity Report in Sec	\$23.7 ⁶ 2 ^{× 2}

Name: Danielle Waltz

_____ Date: <u>5/17/23</u>