

RECEIVED

By WV Ethics Commission at 11:33 am, May 11, 2023

West Virginia Ethics Commission

Lobbyist Activity Report Form

2023-01

West Virginia Ethics Commission

Attn: Lobbyist Registrar

210 Brooks St., Ste. 300

Charleston, WV 25301

304-558-0664

No faxed copies

For office use only:

Postmark _____ Rec'd _____

Days late _____ Fine _____

Late reporting fine - \$10 per business day past the due date (\$250 maximum)

1. Name and contact information

Name _____ Phone _____

Address _____ Email _____

City, State Zip _____

2. Reporting period for which this activity report is being filed

Check	Report	Period	Due Date				
x	2023-01	1/1/23-4/30/23	5/15/23				

3. List all employers/organizations that you represent as a lobbyist *Use additional reporting forms if necessary.*

1. _____ 4. _____

2. _____ 5. _____

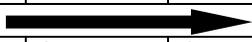
3. _____ 6. _____

4. Lobbying activity summary - If there was no activity or expenditures, indicate "none."

5. Expenditures *see attached*

If no expenditures, including campaign contributions, mark here: _____

If you spent money on any public official, employee or member of his or her immediate family, list the amounts spent in each of the following categories per each employer you represent. Complete and attach Schedule A to this report.

Expenditure Categories	Employer 1	Employer 2	Employer 3	Employer 4	Employer 5	Employer 6	Total Expended
A. Meals and Beverages	\$	\$	\$	\$	\$	\$	\$
B. Lodging	\$	\$	\$	\$	\$	\$	\$
C. Advertising	\$	\$	\$	\$	\$	\$	\$
D. Travel	\$	\$	\$	\$	\$	\$	\$
E. Gifts	\$	\$	\$	\$	\$	\$	\$
F. Other Expenses	\$	\$	\$	\$	\$	\$	\$
G. Group Expenditures	\$	\$	\$	\$	\$	\$	\$
H. Campaign Contributions	LIST AMOUNT IN "TOTAL EXPENDED" COLUMN. 						\$
I. TOTAL of all expenditures	\$	\$	\$	\$	\$	\$	\$

If you sponsored or contributed to any group event or shared expenses, list the total expended in category 5G immediately above. Complete and attach a Schedule B for each event.

Continued on page 2

Lobbyist Activity Report Form

3. List all employers/organizations that you represent as a lobbyist

- 1 Alpha Metallurgical Resources
- 2 TC Energy
- 3 AT&T
- 4 Stride
- 5 WV Regional Technology Park
- 6 Republic Services
- 7 Yes, Every Kid, Inc.
- 8 WV Association of Health Plans
- 9 WV Independent Colleges & Universities
- 10 AAA Club Alliance
- 11 AAA East Central
- 12 WV Child Advocacy Network (WVCAN)
- 13 Metallurgical Coal Producers Association
- 14 HNTB
- 15 Trust WV Families
- 16 FirstEnergy
- 17 Kanawha County Commission

Lobbyist Activity Report Form

5. Total of All Expenditures from Schedule A and Schedule B

	Alpha Employer 1	TC Energy Employer 2	AT&T Employer 3	Stride Employer 4	WVRTP Employer 5	Republic Employer 6	Yes, EK, Inc. Employer 7	WVAHP Employer 8	WVICU Employer 9	AAA Club All. Employer 10	AAA East Ctl. Employer 11	WVCAN Employer 12	MCPA Employer 13	HNTB Employer 14	Trust WV Employer 15	FirstEnergy Employer 16	Kanawha CC Employer 17	Total
A. Meals and Beverages	\$ -	\$ -	\$ -	\$ -	\$ 21.56	\$ -	\$ -	\$ 285.67	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 201.36	\$ -	\$ -	\$ 307.23
B. Lodging	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
C. Advertising																		\$ -
D. Travel	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
E. Gifts	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
F. Other Expenses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
G. Group Expenditures (From Schedule B)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,006.20	\$ -	\$ -	\$ -	\$ -	\$ 653.78	\$ -	\$ 250.74	\$ -	\$ -	\$ 1,659.98
H. Campaign Contributions																		\$ 4,000.00
I. Total of all expenditures	\$ -	\$ -	\$ -	\$ -	\$ 21.56	\$ -	\$ -	\$ 1,291.87	\$ -	\$ -	\$ -	\$ -	\$ 653.78	\$ -	\$ 452.10	\$ -	\$ -	\$ 5,967.21

Schedule A

1. Expenditure Details

Recipient name(s) and date of expenditure	Meals & Beverages	Lodging	Travel	Gifts	Other	Total \$ Expended	Employer
03/06/23: Delegate Mazzochhi		25.97					8
03/06/23: Delegate Householder		25.97					8
03/06/2023: Delegate Espinosa		25.97					8
03/06/2023: Speaker Hanshaw		25.97					8
03/06/2023: Jeff Billings		25.97					8
03/06/2023: Bob Leslie		25.97					8
03/06/2023: Drew Constable		25.97					8
03/06/2023: Vicki Pendell		25.97					8
03/06/2023: Jarrett Plumley		25.97					8
03/06/2023: Ann Ali		25.97					8
03/06/2023: Sarah Dyer		25.97					8
03/11/2023: Senator Tarr	\$	25.17					15
03/11/2023: Senator Phillips	\$	25.17					15
03/11/2023: Tammy Shamblin	\$	25.17					15
03/11/2023: Phillip Childs	\$	25.17					15
03/11/2023: Jeff Johnson	\$	25.17					15
03/11/2023: Chris DeWhite	\$	25.17					15
03/11/2023: Joan Panger	\$	25.17					15
03/11/2023: Marey Casey	\$	25.17					15
04/24/2023: Eric Nelson	\$	21.56					5
Employer 1 Total (Alpha)							
Employer 2 Total (TC Energy)							
Employer 3 Total (AT&T)							
Employer 4 Total (Stride)							
Employer 5 Total (WVRTP)	\$	21.56					
Employer 6 Total (Republic)							
Employer 7 Total (Yes)							
Employer 8 Total (WVAHP)	\$	285.67					
Employer 9 Total (WVICU)							
Employer 10 Total (AAA Club Alliance)							
Employer 11 Total (AAA East Central)							
Employer 12 Total (WVCAN)							
Employer 13 Total (MCPA)							
Employer 14 Total (HNTB)							
Employer 15 Total (Trust WV Families)	\$	201.36					
Employer 16 Total (FirstEnergy)							
Employer 17 Total (Kanawha County Comm.)							

Schedule A**3. Subjects of Lobbying**

Expenditure Detail	Name	Topic
Lunch	03/06/23: Delegate Mazzochi	None
Lunch	03/06/23: Delegate Householder	None
Lunch	03/06/2023: Delegate Espinosa	None
Lunch	03/06/2023: Speaker Hanshaw	None
Lunch	03/06/2023: Jeff Billings	None
Lunch	03/06/2023: Bob Leslie	None
Lunch	03/06/2023: Drew Constable	None
Lunch	03/06/2023: Vicki Pendell	None
Lunch	03/06/2023: Jarrett Plumley	None
Lunch	03/06/2023: Ann Ali	None
Lunch	03/06/2023: Sarah Dyer	None
Lunch	03/11/2023: Senator Tarr	None
Lunch	03/11/2023: Senator Phillips	None
Lunch	03/11/2023: Tammy Shamblin	None
Lunch	03/11/2023: Phillip Childs	None
Lunch	03/11/2023: Jeff Johnson	None
Lunch	03/11/2023: Chris DeWhite	None
Lunch	03/11/2023: Joan Panger	None
Lunch	03/11/2023: Marey Casey	None
Lunch	04/24/2023: Eric Nelson	Economic Development
Lunch 2/23/2023	House Health Committee	None
Lunch 2/23/2023	Senate Health Committee	None
Lunch 3/1/2023	Senate	None
Lunch 3/3/2023	House Judiciary Committee	None

Schedule B: Group Entertainment & Shared Expenses

(Attach to the Lobbyist Activity Report)

Instructions: *Group Entertainment* functions include only the functions that fall within the following groups. Report expenditures for a dinner party, reception or other similar function if you invited ALL members of any of these four specific groups. Individual names of attendees do not need to be listed for these four specific groups.

- | | |
|---|-------------------------------------|
| 1. the Legislature | 3. either house of the Legislature |
| 2. a standing or select committee of either house | 4. a joint committee of both houses |

Use the worksheet below to figure the amount spent on legislators and other governmental officials and employees for each "event." Enter this amount on the Lobbyist Activity Report.

List each group event separately. **Make additional copies of this page if necessary.** Record total expenditures for each group event in **Section B**. You must then calculate and post on the Lobbyist Activity Report only the amount actually spent on public officials. If you share expenses with another reporting lobbyist, report only your portion of the expenses and list the names of other co-sponsors in **Section C** below.

Section A: Event Information

Lobbying expenses for entertainment of "OTHER" group events are reported in the "Meals & Beverages" category on the Lobbyist Activity Report Form. List the names of attendees on this form or attach additional information pages. If using this form, list the names in item 5 below, as well as other event information requested in items 1 through 4 and complete the Section B calculations.

- Date of event: _____ Location: _____
- Type of event (reception, dinner, etc.): _____
- Event sponsor: _____ (If you shared the sponsorship and expenses with others, you must also complete Section C below.)
- Which of the following governmental groups were invited? All members of:

_____ a. the Legislature	_____ c. a standing or select committee of either house
_____ b. either house of the Legislature	_____ d. a joint committee of both houses

OR

- _____ OTHER: If the event was not in one of the four specific groups listed above, you must list the names of all public employees or public officials in attendance here or on an attachment to this form. List attendees here:

Section B: Calculate Reportable Expenses

Some calculations must be performed manually.

1. _____ ÷ _____ = \$ _____
 (total cost of event) ÷ (total attendance) (per capita cost)

2. Number of governmental officials or employees in attendance:
 _____ x _____ = BOX 1
 (governmental attendees) x (per capita cost)

If this was a true Group Entertainment event and you were the sponsor, report the amount above as Group Entertainment on the Lobbyist Activity Report in Section 5G. If you shared expenses with others, complete section C below, and report only your portion of the cost. Note: If you classified the expenditure described in section A as "OTHER," it is reported on the Lobbyist Activity Report Form as a Meals & Beverages expense (5A), not as a "Group Expenditure" (5G).

Section C: Shared Sponsorship Expenses

- Were any other lobbyists co-sponsors of this event? _____ (yes or no)
- If yes, with how many others are sharing the cost? _____ List the names of all sponsors below:

- What is your share of Box 1 above? \$ _____

Record that amount in Box 2 and on the Lobbyist Activity Report in Section 5G.

BOX 2

Schedule B: Group Entertainment & Shared Expenses

(Attach to the Lobbyist Activity Report)

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