Received

JAN 1 3 2023

## WV Ethics Commission

## West Virginia Ethics Commission

# Lobbyist Activity Report Form

West Virginia Ethics Commiss Attn: Lobbyist Registrar	sion	
210 Brooks St., Ste. 300		
Charleston, WV 25301		
304-558-0664		No faxed copies
For office use only:		
Postmerk	Rec'd	
Days lete	Fine	

Late reporting fine - \$10 per business day past the due date (\$250 maximum)

1. Name and contact information	
Name Sammy Gray	Phone (681) 362-9543
Address Appalachian Power	Email slgray@aep.com
200 Association Drive	
City, State Zip Charleston, WV 25311	
2. Reporting period for which this activity report is being filed	

Check	Report	Period	Due Date	
x	2022-3	9/1/22-12/31/22	1/17/23	

List all employers/organizations that you represent	as a lobbyist Use additional reporting forms if necess	ary.
1. Appalachian Power		
2	5	
3	6	

4. Lobbying activity summary - If there was no activity or expenditures, indicate "none." Discussed issues relating to power generation, distribution, economic development and environmental issues with state government officials.

lf no	expenditures, including campa	ign contributio	ns, mark here:					
	u spent money on any public of gories per each employer you re					the amounts sp	ent in each of t	the following
Expe	nditure Categories	Employer 1	Employer 2	Employer 3	Employer 4	Employer 5	Employer 6	Total Expended
A.	Meals and Beverages	\$	\$	\$	\$	\$	\$	\$
Β.	Lodging	\$	\$	\$	\$	\$	\$	\$
C.	Advertising	\$	\$	\$	\$	\$	\$	\$
D.	Travel	\$	\$	\$	\$	\$	\$	\$
E.	Gifts	\$	\$	\$	\$	\$	\$	\$
F.	Other Expenses	\$	\$	\$	\$	\$	\$	\$
G.	Group Expenditures	\$5,243.04	\$	\$	\$	\$	\$	\$5,243.04
н.	Campaign Contributions	LIST AMOUN	T IN "TOTAL EX	PENDED" COLU	MN			\$
Ι.	TOTAL of all expenditures	\$5,243.04	\$	\$	\$	\$	\$	\$5,243.04

Continued on page 2

(Attach to the Lobbyist Activity Report)

Instructions: Group Entertainment functions include only the functions that fall within the following groups. Report expenditures for a dinner party, reception or other similar function if you invited ALL members of any of these four specific groups. Individual names of attendees do not need to be listed for these four specific groups.

1. the Legislature

- 3. either house of the Legislature
- 2. a standing or select committee of either house
- 4. a joint committee of both houses

Use the worksheet below to figure the amount spent on legislators and other governmental officials and employees for each "event." Enter this amount on the Lobbyist Activity Report.

List each group event separately. **Make additional copies of this page** *if* necessary. Record total expenditures for each group event in **Section B**. You must then calculate and post on the Lobbyist Activity Report only the amount actually spent on public officials. If you share expenses with another reporting lobbyist, report only your portion of the expenses and list the names of other cosponsors in **Section C** below.

## **Section A: Event Information**

101010000

Lobbying expenses for entertainment of "OTHER" group events are reported in the "Meals & Beverages" category on the Lobbyist Activity Report Form. List the names of attendees on this form or attach additional information pages. If using this form, list the names in item 5 below, as well as other event information requested in items 1 through 4 and complete the Section B calculations.

1.	Date of event: 10/24/2022 Location: Maturesourg, WV
2.	Type of event (reception, dinner, etc.): Legislative Dinner
3.	Event sponsor: Appalachian Power (If you shared the sponsorship and expenses with others, you must also complete Section C below.)
4.	Which of the following governmental groups were invited?       All members of:         a. the Legislature       c. a standing or select committee of either house         b. either house of the Legislature       d. a joint committee of both houses
	OR
5 Eri	OTHER: If the event was not in one of the four specific groups listed above, you must list the names of all public employees or public officials in attendance here or on an attachment to this form. List attendees here: c Householder, Paul Espinosa, Chuck Horst, Dan Forsht, Gary Howell, Kristin Howell, Charles Trump, Ken Reed, John Hardy,
W	ayne Clark and Bryan Ward

Section B: Calculate Reportable Expenses

1.	1,027.20	+	16
	(total cost of event)	÷	(to

= \$64.20(per capita cost)

Some calculations must be performed manually.

 $\frac{1}{2} \frac{1}{2} \frac{1}$ 

\_\_\_\_

2. Number of governmental officials or employees in attendance:

<u>11</u> x <u>64.20</u>

(governmental attendees) x (per capita cost)

706.20

If this was a true Group Entertainment event and you were the sponsor, report the amount above as Group Entertainment on the Lobbyist Activity Report in Section 5G. If you shared expenses with others, complete section C below, and report only your portion of the cost. Note: If you classified the expenditure described in section A as "OTHER," it is reported on the Lobbyist Activity Report Form as a Meals & Beverages expense (5A), not as a "Group Expenditure" (5G).

## Section C: Shared Sponsorship Expenses

1. Were any other lobbyists co-sponsors of this event? No \_\_\_\_\_ (yes or no)

2. If yes, with how many others are sharing the cost?<u>N/A</u>List the names of all sponsors below:

3. What is your share of Box 1 above? \$ 706.20

Record that amount in Box 2 and on the Lobbyist Activity Report in Section 5G.

706.20<sup>2</sup>

(Attach to the Lobbyist Activity Report)

Instructions: Group Entertainment functions include only the functions that fall within the following groups. Report expenditures for a dinner party, reception or other similar function if you invited ALL members of any of these four specific groups. Individual names of attendees do not need to be listed for these four specific groups.

1. the Legislature

- 3. either house of the Legislature
- 2. a standing or select committee of either house
- 4. a joint committee of both houses

Use the worksheet below to figure the amount spent on legislators and other governmental officials and employees for each "event." Enter this amount on the Lobbyist Activity Report.

List each group event separately. Make additional copies of this page if necessary. Record total expenditures for each group event in Section B. You must then calculate and post on the Lobbyist Activity Report only the amount actually spent on public officials. If you share expenses with another reporting lobbyist, report only your portion of the expenses and list the names of other cosponsors in Section C below.

## **Section A: Event Information**

Lobbying expenses for entertainment of "OTHER" group events are reported in the "Meals & Beverages" category on the Lobbyist Activity Report Form. List the names of attendees on this form or attach additional information pages. If using this form, list the names in item 5 below, as well as other event information requested in items 1 through 4 and complete the Section B calculations.

1.	Date of event: 10/25/2022 Location:	Bridgeport, WV
2.	Type of event (reception, dinner, etc.): Legislative Lunch	
3.	Event sponsor: Appalachian Power must also complete Section C below.)	_ (If you shared the sponsorship and expenses with others, you
4.		All members of: a standing or select committee of either house a joint committee of both houses
		OR
	OTHER: If the event was not in one of the four spe employees or public officials in attendance here or summers, Phil Mallow, Adam Burkhammer, Joe Statler, Joey Garcia	

#### Section B: Calculate Reportable Expenses

1. 309.36 ÷ 12

7

\$25.78

Some calculations must be performed manually.

(total cost of event) + (total attendance)

(per capita cost)

2. Number of governmental officials or employees in attendance:

x 25.78 (governmental attendees) x (per capita cost)

80.46

If this was a true Group Entertainment event and you were the sponsor, report the amount above as Group Entertainment on the Lobbyist Activity Report in Section 5G. If you shared expenses with others, complete section C below, and report only your portion of the cost. Note: If you classified the expenditure described in section A as "OTHER," it is reported on the Lobbyist Activity Report Form as a Meals & Beverages expense (5A), not as a "Group Expenditure" (5G).

## Section C: Shared Sponsorship Expenses

1. Were any other lobbyists co-sponsors of this event? No (yes or no)

2. If yes, with how many others are sharing the cost? N/A List the names of all sponsors below:

3. What is your share of Box 1 above? \$ 180.46

Record that amount in Box 2 and on the Lobbyist Activity Report in Section 5G.

180.46

(Attach to the Lobbyist Activity Report)

Instructions: Group Entertainment functions include only the functions that fall within the following groups. Report expenditures for a dinner party, reception or other similar function if you invited ALL members of any of these four specific groups. Individual names of attendees do not need to be listed for these four specific groups.

- 1. the Legislature
- 2. a standing or select committee of either house
- 3. either house of the Legislature
  - 4. a joint committee of both houses

Use the worksheet below to figure the amount spent on legislators and other governmental officials and employees for each "event." Enter this amount on the Lobbyist Activity Report.

List each group event separately. **Make additional copies of this page** *if* **necessary**. Record total expenditures for each group event in **Section B**. You must then calculate and post on the Lobbyist Activity Report only the amount actually spent on public officials. If you share expenses with another reporting lobbyist, report only your portion of the expenses and list the names of other cosponsors in **Section C** below.

## **Section A: Event Information**

Lobbying expenses for entertainment of "**OTHER**" group events are reported in the "Meals & Beverages" category on the Lobbyist Activity Report Form. List the names of attendees on this form or attach additional information pages. If using this form, list the names in item 5 below, as well as other event information requested in items 1 through 4 and complete the Section B calculations.

1. Date of event: 10/31/2022	Location:	Charleston, WV
2. Type of event (reception, dinner, etc.)	:	
3. Event sponsor: <u>Appalachian Power</u> must also complete Section C below.)		_ (If you shared the sponsorship and expenses with others, you
<ul> <li>Which of the following governmental and the Legislature</li> <li>b. either house of the Legisla</li> </ul>	C.	All members of: a standing or select committee of either house a joint committee of both houses
		OR
Geoff Foster, Kathy Crouse, Dean Jeffries, Jarr		
ection B: Calculate Reportable Expe	nses	Some calculations must be performed manually
		Some calculations must be performed manually.
	= \$57.20	
1.       743.60       ÷       13         (total cost of event)       ÷       (total attenda         2.       Number of governmental officials or e	= \$57.20 nce) (per capi employees in attendance	ita cost) ce:
<b>Example 2</b> <b>Example 2</b> <b>Exa</b>	= \$57.20 nce) (per capi employees in attendance = 77	ita cost)

Lobbyist Activity Report in Section 5G. If you shared expenses with others, complete section C below, and report only your portion of the cost. Note: If you classified the expenditure described in section A as "OTHER," it is reported on the Lobbyist Activity Report Form as a Meals & Beverages expense (5A), not as a "Group Expenditure" (5G).

## Section C: Shared Sponsorship Expenses

1. Were any other lobbyists co-sponsors of this event? No (yes or no)

2. If yes, with how many others are sharing the cost?<u>N/A</u> List the names of all sponsors below:

3. What is your share of Box 1 above? \$ 457.60

Record that amount in Box 2 and on the Lobbyist Activity Report in Section 5G.

457.60<sup>2</sup>

(Attach to the Lobbyist Activity Report)

Instructions: Group Entertainment functions include only the functions that fall within the following groups. Report expenditures for a dinner party, reception or other similar function if you invited ALL members of any of these four specific groups. Individual names of attendees do not need to be listed for these four specific groups.

1. the Legislature

- 3. either house of the Legislature
- 2. a standing or select committee of either house
- 4. a joint committee of both houses

Use the worksheet below to figure the amount spent on legislators and other governmental officials and employees for each "event." Enter this amount on the Lobbyist Activity Report.

List each group event separately. Make additional copies of this page if necessary. Record total expenditures for each group event in Section B. You must then calculate and post on the Lobbyist Activity Report only the amount actually spent on public officials. If you share expenses with another reporting lobbyist, report only your portion of the expenses and list the names of other cosponsors in Section C below.

## **Section A: Event Information**

Lobbying expenses for entertainment of "OTHER" group events are reported in the "Meals & Beverages" category on the Lobbyist Activity Report Form. List the names of attendees on this form or attach additional information pages. If using this form, list the names in item 5 below, as well as other event information requested in items 1 through 4 and complete the Section B calculations.

1. Date of event: 11/1/2022

a. the Legislature

Location: Parkersburg, WV

- 2. Type of event (reception, dinner, etc.): Legislative Lunch
- 3. Event sponsor: Appalachian Power (If you shared the sponsorship and expenses with others, you must also complete Section C below.)
- 4. Which of the following governmental groups were invited?

b. either house of the Legislature

All members of:

- c. a standing or select committee of either house d. a joint committee of both houses

5. 1 OTHER: If the event was not in one of the four specific groups listed above, you must list the names of all public employees or public officials in attendance here or on an attachment to this form. List attendees here: Steve Westfall, Vernon Criss, Mike Azinger, Bill Anderson, Scot Heckert and Bob Fehrenbacher.

OR

#### Section B: Calculate Reportable Expenses

1. 259.07 ÷ 11 (total cost of event) ÷ (total attendance)

6

\$23.55

Some calculations must be performed manually.

(per capita cost)

2. Number of governmental officials or employees in attendance:

x 23.55 (governmental attendees) x (per capita cost)

If this was a true Group Entertainment event and you were the sponsor, report the amount above as Group Entertainment on the Lobbyist Activity Report in Section 5G. If you shared expenses with others, complete section C below, and report only your portion of the cost. Note: If you classified the expenditure described in section A as "OTHER," it is reported on the Lobbyist Activity Report Form as a Meals & Beverages expense (5A), not as a "Group Expenditure" (5G).

41.90

#### Section C: Shared Sponsorship Expenses

(yes or no) 1. Were any other lobbyists co-sponsors of this event? No

2. If yes, with how many others are sharing the cost?N/A List the names of all sponsors below:

3. What is your share of Box 1 above? \$ 141.30

Record that amount in Box 2 and on the Lobbyist Activity Report in Section 5G.



(Attach to the Lobbyist Activity Report)

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- 1. the Legislature
- 2. a standing or select committee of either house
- 3. either house of the Legislature
- 4. a joint committee of both houses

Use the worksheet below to figure the amount spent on legislators and other governmental officials and employees for each "event." Enter this amount on the Lobbyist Activity Report.

List each group event separately. Make additional copies of this page if necessary. Record total expenditures for each group event in Section B. You must then calculate and post on the Lobbyist Activity Report only the amount actually spent on public officials. If you share expenses with another reporting lobbyist, report only your portion of the expenses and list the names of other cosponsors in Section C below.

## **Section A: Event Information**

Lobbying expenses for entertainment of "OTHER" group events are reported in the "Meals & Beverages" category on the Lobbyist Activity Report Form. List the names of attendees on this form or attach additional information pages. If using this form, list the names in item 5 below, as well as other event information requested in items 1 through 4 and complete the Section B calculations.

1.	Date of event: 12/2/2022	Location:	: Charleston, WV	
				-

2.	Type of event	(reception,	dinner,	etc.):	House	Republican	Caucus Dinne

- 3. Event sponsor: Appalachian Power (If you shared the sponsorship and expenses with others, you must also complete Section C below.)
- 4. Which of the following governmental groups were invited?

b. either house of the Legislature

All members of: c. a standing or select committee of either house

d. a joint committee of both houses

## OR

5 OTHER: If the event was not in one of the four specific groups listed above, you must list the names of all public employees or public officials in attendance here or on an attachment to this form. List attendees here: See attached

## Section B: Calculate Reportable Expenses

1. 3,316.57 + 53



Some calculations must be performed manually.

(total cost of event) ÷ (total attendance)

a. the Legislature

(per capita cost)

2. Number of governmental officials or employees in attendance: x 62.58 49

(governmental attendees) x (per capita cost)

068×26

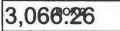
If this was a true Group Entertainment event and you were the sponsor, report the amount above as Group Entertainment on the Lobbyist Activity Report in Section 5G. If you shared expenses with others, complete section C below, and report only your portion of the cost. Note: If you classified the expenditure described in section A as "OTHER," it is reported on the Lobbyist Activity Report Form as a Meals & Beverages expense (5A), not as a "Group Expenditure" (5G).

## Section C: Shared Sponsorship Expenses

- 1. Were any other lobbyists co-sponsors of this event? No (yes or no)
- 2. If yes, with how many others are sharing the cost?N/A List the names of all sponsors below:

3.	What	is your	share	of B	ox 1	above?	\$	3,066.26
----	------	---------	-------	------	------	--------	----	----------

Record that amount in Box 2 and on the Lobbyist Activity Report in Section 5G.



## House Republican Caucus Dinner

Charleston, WV

12/2/2022

Roger	Hanshaw	Josh	Holstein
Walter	Hall	David	Adkins
Andy	Shamblin	George	Miller
Phil	Mallow	Kathie	Crouse
Amy	Summers	Rick	Hillenbrand
Heather	Tulley	Barbie	Hillenbrand
Mike	Honaker	Johnathan	Pinson
Caleb	Hannah	Bill	Anderson
Bob	Fehrenbacher	Daniel	Linville
Scot	Heckert	Tom	Fast
Matthew	Rohrbach	Mike	DeVault
Joe	Statler	Micky	Petitto
Paul	Espinosa	Keith	Marple
Geoff	Foster	Eric	Brooks
David	Kelly	Lori	Dittman
Buck	Jennings	Anita	Hall
Riley	Keaton	Bryan	Ward
Sadie	Keaton	Darren	Thorne
John	Hott	Henry	Dillon
Jordan	Maynor	Patrick	Lucas
Adam	Burkhammer	Adam	Vance
Jared	Cannon	Geno	Chiarelli
Vernon	Criss	George	Street
Brandon	Steele	Michael	Hornby
Doug	Smith		

(Attach to the Lobbyist Activity Report)

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1. the Legislature

- 3. either house of the Legislature
- 2. a standing or select committee of either house
- 4. a joint committee of both houses

Use the worksheet below to figure the amount spent on legislators and other governmental officials and employees for each "event." Enter this amount on the Lobbyist Activity Report.

List each group event separately. Make additional copies of this page if necessary. Record total expenditures for each group event in Section B. You must then calculate and post on the Lobbyist Activity Report only the amount actually spent on public officials. If you share expenses with another reporting lobbyist, report only your portion of the expenses and list the names of other cosponsors in Section C below.

## **Section A: Event Information**

Lobbying expenses for entertainment of "OTHER" group events are reported in the "Meals & Beverages" category on the Lobbyist Activity Report Form. List the names of attendees on this form or attach additional information pages. If using this form, list the names in item 5 below, as well as other event information requested in items 1 through 4 and complete the Section B calculations.

Location: Wheeling, WV 1. Date of event: 12/7/2022 2. Type of event (reception, dinner, etc.): Legislative Dinner 3. Event sponsor: Appalachian Power (If you shared the sponsorship and expenses with others, you must also complete Section C below.) 4. Which of the following governmental groups were invited? All members of: a. the Legislature c. a standing or select committee of either house d. a joint committee of both houses b. either house of the Legislature OR 1

OTHER: If the event was not in one of the four specific groups listed above, you must list the names of all public employees or public officials in attendance here or on an attachment to this form. List attendees here: Charles Clements, Laura Chapman, Jimmy Willis, Charles Sheedy and Erikka Storch.

#### Section B: Calculate Reportable Expenses

1. 733.95 ÷ 11 (total cost of event) ÷ (total attendance)

5

\$66.72

Some calculations must be performed manually.

(per capita cost)

2. Number of governmental officials or employees in attendance: x 66.72

(governmental attendees) x (per capita cost)

33.62

If this was a true Group Entertainment event and you were the sponsor, report the amount above as Group Entertainment on the Lobbyist Activity Report in Section 5G. If you shared expenses with others, complete section C below, and report only your portion of the cost. Note: If you classified the expenditure described in section A as "OTHER," it is reported on the Lobbyist Activity Report Form as a Meals & Beverages expense (5A), not as a "Group Expenditure" (5G).

## Section C: Shared Sponsorship Expenses

1. Were any other lobbyists co-sponsors of this event? No \_ (yes or no)

2. If yes, with how many others are sharing the cost?N/A List the names of all sponsors below:

3. What is your share of Box 1 above? \$ 333.62

Record that amount in Box 2 and on the Lobbyist Activity Report in Section 5G.

333.**62**22

(Attach to the Lobbyist Activity Report)

Instructions: Group Entertainment functions include only the functions that fall within the following groups. Report expenditures for a dinner party, reception or other similar function if you invited ALL members of any of these four specific groups. Individual names of attendees do not need to be listed for these four specific groups.

1. the Legislature

- 3. either house of the Legislature
- 2. a standing or select committee of either house
- 4. a joint committee of both houses

Use the worksheet below to figure the amount spent on legislators and other governmental officials and employees for each "event." Enter this amount on the Lobbyist Activity Report.

List each group event separately. Make additional copies of this page if necessary. Record total expenditures for each group event in Section B. You must then calculate and post on the Lobbyist Activity Report only the amount actually spent on public officials. If you share expenses with another reporting lobbyist, report only your portion of the expenses and list the names of other cosponsors in Section C below.

#### **Section A: Event Information**

1. Date of event: 12/8/2022

Lobbying expenses for entertainment of "OTHER" group events are reported in the "Meals & Beverages" category on the Lobbyist Activity Report Form. List the names of attendees on this form or attach additional information pages. If using this form, list the names in item 5 below, as well as other event information requested in items 1 through 4 and complete the Section B calculations.

Location: Beckley, WV

2.	Type of event (reception, dinner, etc.): Legislative Dinner	
3.	Event sponsor: Appalachian Power must also complete Section C below.)	(If you shared the sponsorship and expenses with others, you
4.		All members of: a standing or select committee of either house a joint committee of both houses
		OR
5 Ch	OTHER: If the event was not in one of the four spece employees or public officials in attendance here or o andler Swope, Jack Woodrum, Roland Roberts, Doug Smith, Eric Broo	

#### Section B: Calculate Reportable Expenses

1. 759.90 ÷ 17

8

=	\$ <u>44.70</u>				
	(per capita				

Some calculations must be performed manually.

(total cost of event) + (total attendance)

cost)

2. Number of governmental officials or employees in attendance: 57.60

(governmental attendees) x (per capita cost)

x 44.70

If this was a true Group Entertainment event and you were the sponsor, report the amount above as Group Entertainment on the Lobbyist Activity Report in Section 5G. If you shared expenses with others, complete section C below, and report only your portion of the cost. Note: If you classified the expenditure described in section A as "OTHER," it is reported on the Lobbyist Activity Report Form as a Meals & Beverages expense (5A), not as a "Group Expenditure" (5G).

## Section C: Shared Sponsorship Expenses

- 1. Were any other lobbyists co-sponsors of this event? No \_\_\_ (yes or no)
- 2. If yes, with how many others are sharing the cost? N/A List the names of all sponsors below:

3. What is your share of Box 1 above? \$ 357.60

Record that amount in Box 2 and on the Lobbyist Activity Report in Section 5G.

