## MAY 17 2021

## WV Ethics Commission

**West Virginia Ethics Commission** 

# **Lobbyist Activity Report Form**

2021-01

Late reporting fine - \$10 per business day past the due date (\$250 maximum)

West Virginia Ethics Commission
Attn: Lobbyist Registrar
210 Brooks St., Ste. 300
Charleston, WV 25301
304-558-0664 No faxed copies
For office use only:
Postmark \_\_\_\_\_\_ Rec'd\_\_\_\_
Days late \_\_\_\_\_ Fine \_\_\_\_\_

	lame Jill C. Rice				Phone 304-225-1430				
Name	045 Day 16 - 4 - 51 - 1								
Addre	215 Don Knotts Blvd.				Email <u>J</u>	ll.rice@dinsm	ore.com		
	Suite 310								
ie. C	State Zip Morgantown, WV	26501							
aty, s	state zip								
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heck	Report Period	Due Date	t is being filed						
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. L	ist all employers/organizatio	ns that you ren	ecent as a lobb	wist	Hs	e additional rep	ortina forms i	f necessary	
	West Virginia Insurance Fe		esent as a robb		st Virginia Sec				
		doration					Activities O	0111111331011	
2	Anthem, Inc.			5. Opp	ortunity West	Virginia, Inc.			
2	CareSource Managemer	nt Group Co.		6. REL	X Inc.				
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Continued on page 2

attach a Schedule B for each event.

		Name:	Till_	Ric	6		Date:	5/17/
Schedule A: WV Lob (Attach this completed sheet								
Complete this form if you have during this reporting period. Gifts, (5) Other Expenditures	If you have mad	e expenditures	in these categ	ories - (1) A	Meals & Bev			
If you shared any of these explains and Frou are not required to contributions] and Group Enter Schedule B.	to report on Sche	edule A detaile	d expenditures	on Adverti	sing, Contril	outions [incl	uding p	olitical
1. Expenditure Details -	· (include shared	expenditures	not reported o	n Schedule	B)			
Report all expenditures in an those reported in Section 1a reported on Schedule B. Trai lobbyist, identify who shared	or 2 (below) or a nsfer the totals to I the cost in the a	any portion of a section 5 on t rea below each	a "Group Enter the Lobbyist Ac h recipient's na	tainment" ( tivity Repo	OR "Shared rt. If you sh	Expense" ev ared expend	ent whi ditures v	ch are to be with another
Recipient name(s) and date of	of expenditure	Meals & beverages	Lodging	Travel	Gifts	Other	Tota	al \$ ended
V Insurance Commissioner, James	s Dodrill - 2/27/2021	18.23					CAP	18.23
TOTAL Expendit	ures							
La Gifts (Group)								
Ordinarily gifts to individual I	legislators must n	ot exceed \$25	. Gifts such as	key chains,	mugs, and	calendars giv	ven to A	LL members
of the House or Senate, the e								
group it was given and the to Transfer the total cost to the			-	received th	he gift, only	the name of	the gro	oup.
Describe the gift(s)			ided the gift?	Which gr	oup receive	d the gift?	Total	cost of gift(s)
0 11,7					•			
2. Participation in a Par	nel or Speakin	g Engageme	nt	1				
Report expenditures on a par								ıal's
participation in a panel or sp								Total ¢
Recipient name and event	Meals & beverages	Lodging	Travel	Gifts	& other	uled entertai er	nment	Total \$ expended
								,
*								

## 3. Subjects of Lobbying

For each recipient identified in 1, 1a & 2 above, explain briefly the subjects of lobbying. List the individual or group recipient and
then the subject matter of the lobbying. Example: "Del. Joe Jones - Health Care" or "House Finance Committee - Environment."
WV Insurance Commissioner James Dodrill - Insurance

Name:	Till	RICE	Date:
diture De	talis		
ctivity Repor	t)		
			a public official or employee

## Schedule A: WV Lobbyist Expenditure Deta

(Attach this completed sheet to the Lobbyist Activity Report)

Complete this form if you have made or shared any expenditure other than group entertainment on a public official or employee during this reporting period. If you have made expenditures in these categories - (1) Meals & Beverages, (2) Lodging, (3) Travel, (4) Gifts, (5) Other Expenditures - list below, you must report it in sections 1 or 2 on this form.

If you shared any of these expenditures with another lobbyist, note who shared the expenditures in the area below the recipient's name. You are not required to report on Schedule A detailed expenditures on Advertising, Contributions [including political contributions] and Group Entertainment. Expenditures in those categories must be reported on the Lobbyist Activity Report and/or Schedule B.

1. Expenditure Details - (include shared expenditures not reported on Schedule B)

Report all expenditures in any of the categories listed below on a particular person or member of their immediate family EXCEPT those reported in Section 1a or 2 (below) or any portion of a "Group Entertainment" OR "Shared Expense" event which are to be reported on Schedule B. Transfer the totals to section 5 on the Lobbyist Activity Report. If you shared expenditures with another lobbyist, identify who shared the cost in the area below each recipient's name.

Recipient name(s) and date of expenditure	Meals & beverages	Lodging	Travel	Gifts	Other	Total \$ expended
Del. Steve Westfall, Del. Larry Pack, Del. Ken Reed, Del. Austin Haynes - 3/2/2021	412.76					412.76
TOTAL Expenditures	412.76					412.76

## 1a Gifts (Group)

Ordinarily gifts to individual legislators must not exceed \$25. Gifts such as key chains, mugs, and calendars given to ALL members of the House or Senate, the entire Legislature or to standing or joint committees must be listed here. Describe the item, to which group it was given and the total cost. You need not list each legislator who received the gift, only the name of the group. Transfer the total cost to the Lobbyist Activity Report, section **5E**.

scribe the gift(s)	Which employer provided the gift?	Which group received the gift?	Total cost of gift(s

### 2. Participation in a Panel or Speaking Engagement

Report expenditures on a pa participation in a panel or sp	•	_			enditure was for the individu Lobbyist Activity Report.	ıal's
Recipient name and event	Meals & beverages	Lodging	Travel	Gifts	Scheduled entertainment & other	Total \$ expended

## 3. Subjects of Lobbying

For each recipient identified in 1, 1a & 2 above, explain briefly the subjects of lobbying. List the individual or group recipient and then the subject matter of the lobbying. Example: "Del. Joe Jones – Health Care" or "House Finance Committee - Environment."  Del. Stove Westfall, Del. Lerry Pack, Del. Ken Roed, Del. Austin Haynes - Insurance

	Name:	RICE	Date: 5/17/202
Schedule A: WV Lobbyist Experimental (Attach this completed sheet to the Lobbyi			
Complete this form if you have made or sh during this reporting period. If you have m Gifts, (5) Other Expenditures - list below, you	ade expenditures in these categ	gories - (1) Meals &	nent on a public official or employee Beverages, (2) Lodging, (3) Travel, (4)

Schedule B.

1. Expenditure Details - (include shared expenditures not reported on Schedule B)

Report all expenditures in any of the categories listed below on a particular person or member of their immediate family EXCEPT those reported in Section 1a or 2 (below) or any portion of a "Group Entertainment" OR "Shared Expense" event which are to be reported on Schedule B. Transfer the totals to section 5 on the Lobbyist Activity Report. If you shared expenditures with another lobbyist, identify who shared the cost in the area below each recipient's name.

If you shared any of these expenditures with another lobbyist, note who shared the expenditures in the area below the recipient's name. You are not required to report on Schedule A detailed expenditures on Advertising, Contributions [including political contributions] and Group Entertainment. Expenditures in those categories must be reported on the Lobbyist Activity Report and/or

Recipient name(s) and date of expenditure	Meals & beverages	Lodging	Travel	Gifts	Other	Total \$ expended
Del. John Hardy, Del. Laura Kimble, Del. Caleb Hanna, Del. Steve Westfall	539.82					539.82
and Del. Ben Queen,Sen. Eric Nelson - 3/24/2021						
TOTAL Expenditures	539.82					539.82

## 1a Gifts (Group)

Ordinarily gifts to individual legislators must not exceed \$25. Gifts such as key chains, mugs, and calendars given to ALL members of the House or Senate, the entire Legislature or to standing or joint committees must be listed here. Describe the item, to which group it was given and the total cost. You need not list each legislator who received the gift, only the name of the group. Transfer the total cost to the Lobbyist Activity Report, section 5E.

of gift(s)

## 2. Participation in a Panel or Speaking Engagement

Report expenditures on a particular person in the categories listed below when such expenditure was for the individual's participation in a panel or speaking engagement. Transfer the totals to section 5 on the Lobbyist Activity Report.

Recipient name and event Meals & Lodging Travel Gifts Scheduled entertainment & Total \$ expended

### 3. Subjects of Lobbying

For each recipient identified in 1, 1a & 2 above, explain briefly the subjects of lobbying. List the individual or group recipient and
then the subject matter of the lobbying. Example: "Del. Joe Jones – Health Care" or "House Finance Committee - Environment."
Del. John Hardy, Del. Laura Kimble, Del. Caleb Hanna, Del. Steve Westfall, Del. Ben Queen, Sen. Eric Nelson - Insurance

Name: _ Jill _ RicE	Date: 5/17/2021
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## Schedule A: WV Lobbyist Expenditure Details

(Attach this completed sheet to the Lobbyist Activity Report)

Complete this form if you have made or shared any expenditure other than group entertainment on a public official or employee during this reporting period. If you have made expenditures in these categories - (1) Meals & Beverages, (2) Lodging, (3) Travel, (4) Gifts, (5) Other Expenditures - list below, you must report it in sections 1 or 2 on this form.

If you shared any of these expenditures with another lobbyist, note who shared the expenditures in the area below the recipient's name. You are not required to report on Schedule A detailed expenditures on Advertising, Contributions [including political contributions] and Group Entertainment. Expenditures in those categories must be reported on the Lobbyist Activity Report and/or Schedule B.

#### 1. Expenditure Details - (include shared expenditures not reported on Schedule B)

Report all expenditures in any of the categories listed below on a particular person or member of their immediate family EXCEPT those reported in Section 1a or 2 (below) or any portion of a "Group Entertainment" OR "Shared Expense" event which are to be reported on Schedule B. Transfer the totals to section 5 on the Lobbyist Activity Report. If you shared expenditures with another lobbyist, identify who shared the cost in the area below each recipient's name.

Recipient name(s) and date of expenditure	Meals & beverages	Lodging	Travel	Gifts	Other	Total \$ expended
Sen. Donna Boley, Sen. Arny Grady, Sen. Patricia Rucker - 2/21/2021				3.12		3.12
Del. Barbara Evans Fleischauer, Del. Dianna Graves, Del. Kayla Kassinger - 2/21/2021				3.12		3.12
Del. Laura Kimble, Del. Margitta Mazzocchi, Del. Ruth Rowan - 2/21/2021				3.12		3.12
Del. Erikka Storch, Del. Amy Summers, Del. Terri Sypolt - 2/21/2021				3.12		3.12
Del. Heather Tully, Del. Danielle Walker, Del. Kayle Young, Del. Lies Zukoff - 2/21/2021				4.16		4.16
TOTAL Expenditures				16.64		16.64

## 1a Gifts (Group)

Ordinarily gifts to individual legislators must not exceed \$25. Gifts such as key chains, mugs, and calendars given to ALL members of the House or Senate, the entire Legislature or to standing or joint committees must be listed here. Describe the item, to which group it was given and the total cost. You need not list each legislator who received the gift, only the name of the group. Transfer the total cost to the Lobbyist Activity Report, section **5E**.

Describe the gift(s)	Which employer provided the gift?	Which group received the gift?	Total cost of gift(s)

#### 2. Participation in a Panel or Speaking Engagement

aking engageme				enditure was for the individu Lobbyist Activity Report.	
	Lodging	Travel	Gifts	Scheduled entertainment & other	Total \$ expended
-	Meals &	Meals & Lodging	Meals & Lodging Travel	Meals & Lodging Travel Gifts	110000

#### 3. Subjects of Lobbying

For each recipient identified in 1, 1a & 2 above, explain briefly the subjects of lobbying. List the individual or group recipient and then the subject matter of the lobbying. Example: "Del. Joe Jones – Health Care" or "House Finance Committee - Environment." Sen. Donna Boley, Sen. Amy Grady, Sen. Patricia Rucker - Insurance; Del. Barbara Evans Fleischauer, Del. Dianna Graves, Del. Kayla Kessinger - Insurance;

Del. Laura Kimble, Del. Margitta Mazzocchi, Del. Ruth Rowan - Insurance; Del. Erikka Storch, Del. Amy Summers, Del. Terri Sypolt - Insurance;

Del. Heather Tully, Del. Danielle Walker, Del. Kayla Young, Del. Lisa Zukoff - Insurance

Name: Jill RicE	Date:
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## Schedule A: WV Lobbyist Expenditure Details

(Attach this completed sheet to the Lobbyist Activity Report)

Complete this form if you have made or shared any expenditure other than group entertainment on a public official or employee during this reporting period. If you have made expenditures in these categories - (1) Meals & Beverages, (2) Lodging, (3) Travel, (4) Gifts, (5) Other Expenditures - list below, you must report it in sections 1 or 2 on this form.

If you shared any of these expenditures with another lobbyist, note who shared the expenditures in the area below the recipient's name. You are not required to report on Schedule A detailed expenditures on Advertising, Contributions [including political contributions] and Group Entertainment. Expenditures in those categories must be reported on the Lobbyist Activity Report and/or Schedule B.

## 1. Expenditure Details - (include shared expenditures not reported on Schedule B)

Report all expenditures in any of the categories listed below on a particular person or member of their immediate family EXCEPT those reported in Section 1a or 2 (below) or any portion of a "Group Entertainment" OR "Shared Expense" event which are to be reported on Schedule B. Transfer the totals to section 5 on the Lobbyist Activity Report. If you shared expenditures with another lobbyist, identify who shared the cost in the area below each recipient's name.

Recipient name(s) and date of expenditure	Meals & beverages	Lodging	Travel	Gifts	Other	Total \$ expended
Sen. Donna Boley, Sen. Arny Grady, Sen. Patricia Rucker- 2/21/2021				2.97		2.97
Del. Barbara Evans Fleischauer, Del. Dianna Graves, Del. Kayla Kessinger- 2/21/2021				2.97		2.97
Del. Laura Kimble, Del. Margitta Mazzocchi, Del. Ruth Rowan - 2/21/2021				2.97		2.97
Del. Erikka Storch, Del. Amy Summers, Del. Terri Sypolt - 2/21/2021				2.97		2.97
Del. Heather Tully, Del. Danielle Walker, Del. Kayls Young, Del. Lias Zukoff - 2/21/2021				3.96		3.96
TOTAL Expenditures				15.84		15.84

## 1a Gifts (Group)

Ordinarily gifts to individual legislators must not exceed \$25. Gifts such as key chains, mugs, and calendars given to ALL members of the House or Senate, the entire Legislature or to standing or joint committees must be listed here. Describe the item, to which group it was given and the total cost. You need not list each legislator who received the gift, only the name of the group. Transfer the total cost to the Lobbyist Activity Report, section 5E.

Describe the gift(s)	Which employer provided the gift?	Which group received the gift?	Total cost of gift(s)

#### 2. Participation in a Panel or Speaking Engagement

Report expenditures on a particular person in the categories listed below when such expenditure was for the individual's participation in a panel or speaking engagement. Transfer the totals to section 5 on the Lobbyist Activity Report.

Recipient name and event Meals & Lodging Travel Gifts Scheduled entertainment & other expended

Beverages Control of the Lobbyist Activity Report.

Total \$ expended

#### 3. Subjects of Lobbying

For each recipient identified in 1, 1a & 2 above, explain briefly the subjects of lobbying. List the individual or group recipient and then the subject matter of the lobbying. Example: "Del. Joe Jones – Health Care" or "House Finance Committee - Environment." Sen. Donna Boley, Sen. Amy Grady, Sen. Patricia Rucker - Insurance; Del. Barbara Evans Fleischauer, Del. Dianna Graves, Del. Kayla Kessinger - Insurance;

Del. Laura Kimble, Del. Margitta Mazzocchi, Del. Ruth Rowan - Insurance; Del. Erikka Storch, Del. Amy Summers, Del. Terri Sypoit - Insurance;

Del. Heather Tully, Del. Danielle Walker, Del. Kayla Young, Del. Lisa Zukoff - Insurance

		Name:	Till	RIFE	•	Da	te: 5/17/a
Schedule A: WV Lol (Attach this completed shee							
Complete this form if you had during this reporting period. Gifts, (5) Other Expenditures	If you have made	de expenditure:	s in these cate	gories - (1) A	Meals & Beve		
f you shared any of these ex name. You are not required contributions] and Group En schedule B.	to report on Sch	edule A detaile	ed expenditure	s on Adverti	sing, Contrib	utions [includir	ng political
L. Expenditure Details	- (include shared	d expenditures	not reported	on Schedule	B)		
Report all expenditures in an hose reported in Section 1a eported on Schedule B. Tra	or 2 (below) or ensfer the totals	any portion of to section 5 on	a "Group Ente the Lobbyist A	rtainment" ( ctivity Repo	OR "Shared E	xpense" event	which are to be
obbyist, identify who share Recipient name(s) and date		Meals &	Lodging	Travel	Gifts	Other	Total \$
		beverages					expended
Del. Steve Westfall - 4/13/2021	*See attached*				122.11		122.11
***							
TOTAL Expendit	for waterburk.				-		
TOTAL Experien							
a Gifts (Group)							
Ordinarily gifts to individual of the House or Senate, the group it was given and the to transfer the total cost to the	entire Legislatur otal cost. You ne Lobbyist Activit	e or to standing ed not list each y Report, section	g or joint comm n legislator who on <b>5E</b> .	nittees must o received the	be listed he he gift, only t	re. Describe the	e item, to which group.
Describe the gift(s)	Which	n employer pro	vided the gift?	Which gr	oup received	the gift? To	tal cost of gift(s)
2. Participation in a Pa	nel or Speakii	ng Engageme	ent				
Report expenditures on a pa							vidual's
participation in a panel or sparticipation in	peaking engagem Meals &	Lodging	he totals to se	ction 5 on th		ctivity Report.	nt Total \$
ecipient name and event	beverages	Loughig	ITavei	Girts	& othe		expended
*							
3. Subjects of Lobbying	2						
or each recipient identified		ve. explain brie	fly the subjects	s of lobbying	z. List the inc	dividual or grou	p recipient and
then the subject matter of the							

Del. Steve Westfall - Insurance

## Schedule A: WV Lobbyist Expenditure Details (Attachment)

The West Virginia Insurance Federation presented Delegate Steve Westfall with a personalized glass figure from West Virginia Insurance Federation during a Zoom meeting on April 13, 2021.

While the cost of the glass figures exceeded the \$25.00 threshold for gifts to state officials, pursuant to guidance of the West Virginia Ethics Commission, the vase was personalized, by way of engraving the Federation's logo, his name, and date onto the item, which rendered their value "nominal."