WV Ethics Commission

West Virginia Ethics Commission

Lobbyist Activity Report Form

2020-01

Late reporting fine - \$10 per business day past the due date (\$250 maximum)

West Virginia Ethics Commission
Attn: Lobbyist Registrar
210 Brooks St., Ste. 300
Charleston, WV 25301
304-558-0664 No faxed copies
For office use only:
Postmark ______ Rec'd_____
Days late _____ Fine ______

	lame and contact information	711							
Name	Juliet A. Terry				Phone	(304) 552-156	7		
Busine	ness Address 1003 Valley Road				Business Email juliet@jterryconsulting.com				
City, S	Charleston, WV	25302							
2. R	eporting period for which the	nis activity report	is being filed						
Check		Due Date				T		T	
x	2020-1 1/1/20 - 4/30/20	5/15/2020							
			4540568						
3. L	ist all employers/organization	ons that you repr	esent as a lobb	pyist	Us	e additional rep	porting forms i	f necessary.	
1	Wheeling Health Ri	ght		, W	Greyhound Breed	ders Assoc.; Hoo	ckey Club of the	e Ohio Valley	
	Opportunity Solution				5. People United for Privacy, Wheeling Professional Firefighters Local 12				
	3. Mountain State Carbon/AK Steel			Phil	6. Philanthropy Roundtable; WV Manufacturers Assoc.				
3	Mountain State Ca	IDOII/AN SIE		6. <u>' ' ' ' '</u>					
3	Mountain State Ca	IDOII/AK SIE		6					
	Mountain State Ca								
4. L	obbying activity summary -	If there was no a	ctivity or expe	nditures, indicat	e "none."				
4. L	obbying activity summary -	If there was no a	ctivity or expen	nditures, indicat	e "none." ent, free cli	nics, manu	facturing a	nd industry;	
4. L	obbying activity summary -	If there was no a	ctivity or expen	nditures, indicat	e "none." ent, free cli	nics, manu	facturing a	nd industry;	
4. Leg	obbying activity summary -	If there was no a the issues o acy in philan	ctivity or expend of workford thropic giv	nditures, indicat se developm ring; issues	e "none." ent, free cli important to	nics, manu o firefighte	facturing a	nd industry;	
Leg grey	obbying activity summary - islative advocacy on yhound racing; priva	If there was no a the issues o acy in philan	ctivity or expend of workford thropic giv	nditures, indicat se developm ring; issues	e "none." ent, free cli important to	nics, manu o firefighte	facturing a	nd industry;	
4. Leg grey first i	obbying activity summary - islative advocacy or yhound racing; priva responders. (Note under	If there was no a the issues of acy in philan section 5, the e	ctivity or exper of workford thropic giv xpenditures li	nditures, indicat e developm ring; issues isted under Em	e "none." ent, free cli important to	nics, manu o firefighte	facturing a	nd industry;	
grey first	obbying activity summary - islative advocacy on yhound racing; priva responders. (Note under xpenditures expenditures, including camp	If there was no and the issues of acy in philan section 5, the expansion of the expansion o	ctivity or experion of workford thropic gives the expenditures lines, mark here:	nditures, indicat te developm ring; issues isted under Em	e "none." ent, free cli important to ployer 6 are fo	nics, manu o firefighte or me persona	facturing a rs and othe lly, not on be	nd industry; er half of a client.)	
d. Leg grey first in the second secon	obbying activity summary - islative advocacy or yhound racing; priva responders. (Note under	If there was no and the issues of acy in philan section 5, the expansion of the contribution of ficial, employee	ctivity or expended from thropic gives a contract through the contrac	nditures, indicate developming; issues isted under Em	e "none." nent, free clinimportant to	nics, manu o firefighte or me persona	facturing a rs and othe lly, not on be	nd industry; er half of a client.)	
grey first i	obbying activity summary - islative advocacy on yhound racing; priva responders. (Note under expenditures expenditures, including camp spent money on any public of	If there was no and the issues of acy in philan section 5, the expansion of the contribution of ficial, employee	ctivity or expended from thropic gives a contract through the contrac	nditures, indicate developming; issues isted under Em	e "none." nent, free clinimportant to	nics, manu o firefighte or me persona	facturing a rs and othe lly, not on be	nd industry; er half of a client.)	
grey first i	obbying activity summary - islative advocacy on yhound racing; priva responders. (Note under expenditures expenditures, including camp spent money on any public or ories per each employer you	If there was no and the issues of acy in philan section 5, the expansion contribution official, employee represent. Comp	otivity or expended thropic gives a spenditures lines, mark here: or member of elete and attack	nditures, indicate developmering; issues isted under Em	e "none." lent, free clining important to a ployer 6 are for the diate family, list this report.	nics, manu o firefighte or me persona the amounts sp	facturing a rs and othe lly, not on be	nd industry; er half of a client.) the following	
grey first i 5. E If no e Expen A. B.	obbying activity summary - islative advocacy or yhound racing; priva responders. (Note under expenditures expenditures, including camp spent money on any public of pries per each employer you iditure Categories	If there was no act the issues of the issues	ctivity or expension of workford thropic gives expenditures limits, mark here: or member of plete and attack Employer 2 \$	nditures, indicate developments; issues isted under Employer 3	e "none." ent, free clining important to apployer 6 are for the control of the c	nics, manuro firefighter or me persona the amounts sp	facturing a rs and othe lly, not on be ent in each of the Employer 6 \$	nd industry; er half of a client.) the following Total Expended \$457.15 \$	
grey first i 5. E f no e Expen A. B. C.	obbying activity summary - islative advocacy or yhound racing; priva responders. (Note under expenditures expenditures, including camp spent money on any public or ories per each employer you diture Categories Meals and Beverages Lodging Advertising	If there was no act the issues of the issues	ctivity or experience of workford thropic gives expenditures limits, mark here: or member of elete and attack Employer 2 \$ \$ \$	nditures, indicate developments; issues isted under Employer 3 \$ \$ \$ \$	e "none." ent, free clining important to apployer 6 are for the control of the c	nics, manuro firefighter or me persona the amounts sp	facturing a rs and othe lly, not on be ent in each of the Employer 6 \$ \$ \$	nd industry; er half of a client.) the following Total Expended \$457.15 \$ \$	
first of from the first of fir	obbying activity summary - islative advocacy on yhound racing; priva responders. (Note under expenditures expenditures, including camp spent money on any public or ories per each employer you diture Categories Meals and Beverages Lodging Advertising Travel	If there was no act the issues of the issues	ctivity or experience of workford thropic gives expenditures limits, mark here: or member of elete and attack Employer 2 \$ \$ \$ \$	nditures, indicate developments; issues isted under Employer 3 \$ \$ \$ \$ \$ \$ \$ \$	e "none." ent, free clining important to apployer 6 are for the clining in the control of the clining in the control of the clining in the c	nics, manuro firefighter or me personal the amounts sp	facturing a rs and othe lly, not on be ent in each of the Employer 6 \$ \$ \$ \$ \$	nd industry; er half of a client.) the following Total Expended \$ 457.15 \$ \$ \$	
grey first in the	obbying activity summary - islative advocacy or yhound racing; priva responders. (Note under expenditures expenditures, including camp spent money on any public or ories per each employer you diture Categories Meals and Beverages Lodging Advertising Travel Gifts	If there was no as the issues of the issues	ctivity or expension of workford thropic gives expenditures limits, mark here: or member of elete and attack Employer 2 \$ \$ \$ \$ \$ \$	nditures, indicate developments; issues isted under Emberon Schedule A to to Employer 3 \$ \$ \$ \$ \$ \$ \$	e "none." ient, free clining important to apployer 6 are for this report. Employer 4 \$ \$ \$ \$ \$	nics, manuro firefighter or me persona the amounts sp Employer 5 \$ \$ \$ \$ \$	facturing a rs and othe lly, not on be ent in each of the Employer 6 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	nd industry; er half of a client.) the following Total Expended \$ 457.15 \$ \$ \$ \$ \$ \$ \$ 90.00	
grey first I 5. E If no e Expen A. B. C. D. E. F.	obbying activity summary - islative advocacy or yhound racing; priva responders. (Note under expenditures expenditures, including camp spent money on any public or ories per each employer you diture Categories Meals and Beverages Lodging Advertising Travel Gifts Other Expenses	If there was no and the issues of the issues	ctivity or experion of workford thropic gives expenditures like the control of th	inditures, indicate developming; issues disted under Embedon Schedule A to the Employer 3 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	e "none." ent, free clining important to apployer 6 are for this report. Employer 4 \$ \$ \$ \$ \$ \$ \$	nics, manuro firefighter or me persona the amounts sp Employer 5 \$ \$ \$ \$ \$ \$	facturing a rs and othe lly, not on be ent in each of the Employer 6 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	nd industry; er half of a client.) the following Total Expended \$ 457.15 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	
grey first I 55. E If no e Expen A. B. C. D. E. F.	obbying activity summary - islative advocacy or yhound racing; priva responders. (Note under expenditures expenditures, including camp spent money on any public of pries per each employer you diture Categories Meals and Beverages Lodging Advertising Travel Gifts Other Expenses Group Expenditures	If there was no and the issues of the issues	ctivity or experion of workford thropic gives a continuous line of the continuous line of t	his or her imment Schedule A to t Employer 3 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	e "none." ent, free clining important to apployer 6 are for this report. Employer 4 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	nics, manuro firefighter or me persona the amounts sp Employer 5 \$ \$ \$ \$ \$	facturing a rs and othe lly, not on be ent in each of the Employer 6 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	nd industry; er half of a client.) the following Total Expended \$ 457.15 \$ \$ \$ \$ \$ 90.00 \$ \$ 1,361.65	
grey first I 5. E If no e Expen A. B. C. D. E. F.	obbying activity summary - islative advocacy or yhound racing; priva responders. (Note under expenditures expenditures, including camp spent money on any public or ories per each employer you diture Categories Meals and Beverages Lodging Advertising Travel Gifts Other Expenses	If there was no and the issues of the issues	ctivity or experion of workford thropic gives a continuous line of the continuous line of t	inditures, indicate developming; issues disted under Embedon Schedule A to the Employer 3 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	e "none." ent, free clining important to apployer 6 are for this report. Employer 4 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	nics, manuro firefighter or me persona the amounts sp Employer 5 \$ \$ \$ \$ \$ \$	facturing a rs and othe lly, not on be ent in each of the Employer 6 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	nd industry; er half of a client.) the following Total Expended \$ 457.15 \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	

t & Shared Expenses	Date:	5/15/20	-
Name: Conrad Lucas	Date	EHEIM	

Schedule B:	Group	Entertainment	&	Shared	Expenses

(Attach to the Lobbyist Activity Report)

Instructions: Group Entertainment functions include only the functions that fall within the following groups. Report expenditures for a dinner party, reception or other similar function if you invited ALL members of any of these four specific groups. Individual names of attendees do not need to be listed for these four specific groups.

- 1. the Legislature
- 2. a standing or select committee of either house
- 3. either house of the Legislature
- 4. a joint committee of both houses

Use the worksheet below to figure the amount spent on legislators and other governmental officials and employees for each "event." Enter this amount on the Lobbyist Activity Report.

List each group event separately. Make additional copies of this page if necessary. Record total expenditures for each group event in Section B. You must then calculate and nost on

you share expenses with another reporting lobbyist, report only sponsors in Section C below.	
Section A: Event Information	
Lobbying expenses for entertainment of "OTHER" group events a Activity Report Form. List the names of attendees on this form or names in item 5 below, as well as other event information reques	attach additional information pages. If using this form, list the
	Bridge Road Bistryo
2. Type of event (reception, dinner, etc.): Dinner	
Event sponsor: Conrad Lucas & Richie Heath must also complete Section C below.)	(If you shared the sponsorship and expenses with others, you
a. the Legislature c. a	All members of: standing or select committee of either house joint committee of both houses
	DR .
OTHER: If the event was not in one of the four specific employees or public officials in attendance here or on Eric Householder	ic groups listed above, you must list the names of all public an attachment to this form. List attendees here:
Section B: Calculate Reportable Expenses	Some calculations must be performed manually.
	The state of the s
1. $\frac{206.78}{\text{(total cost of event)}} \div 3 = \frac{$68.93}{\text{(per capita})}$	cost)
	BOX 1
(total cost of event) ÷ (total attendance) (per capita 2. Number of governmental officials or employees in attendance: 1	nsor, report the amount above as Group Entertainment on the others, complete section C below, and report only your portion tion A as "OTHER," it is reported on the Lobbyist Activity Report
(total cost of event) ÷ (total attendance) (per capita 2. Number of governmental officials or employees in attendance: 1	nsor, report the amount above as Group Entertainment on the others, complete section C below, and report only your portion tion A as "OTHER," it is reported on the Lobbyist Activity Report
(total cost of event) ÷ (total attendance) (per capita 2. Number of governmental officials or employees in attendance: \[\frac{1}{2} & \text{x} & \frac{68.93}{2} & = \text{ [governmental attendees)} \text{x} & \text{(per capita cost)} \] If this was a true Group Entertainment event and you were the spotobylist Activity Report in Section 5G. If you shared expenses without the cost. Note: If you classified the expenditure described in section as a Meals & Beverages expense (5A), not as a "Group Expendence of the cost." Section C: Shared Sponsorship Expenses	nsor, report the amount above as Group Entertainment on the others, complete section C below, and report only your portion tion A as "OTHER," it is reported on the Lobbyist Activity Report
(total cost of event) ÷ (total attendance) (per capita 2. Number of governmental officials or employees in attendance: 1	nsor, report the amount above as Group Entertainment on the others, complete section C below, and report only your portion ction A as "OTHER," it is reported on the Lobbyist Activity Report liture" (5G).
(total cost of event) ÷ (total attendance) (per capita 2. Number of governmental officials or employees in attendance: 1	nsor, report the amount above as Group Entertainment on the others, complete section C below, and report only your portion ction A as "OTHER," it is reported on the Lobbyist Activity Report liture" (5G). (yes or no) the names of all sponsors below:

Conrad Lucas Client List

- 1. Capitol Resources
- 2. Golden Horseshoe Strategies
- 3. College Board
- 4. CityNet
- 5. Juul Labs
- 6. Walgreens
- 7. Learning.Com
- 8. Convention of States Action
- 9. GREY2KUSA Worldwide

Name:	Date:
Schedule B: Group Entertainment & Shared Expo (Attach to the Lobbyist Activity Report)	enses
Instructions: Group Entertainment functions include only the function for a dinner party, reception or other similar function if you invited A names of attendees do not need to be listed for these four specific gas	ALL members of any of these four specific groups. Individual
 the Legislature a standing or select committee of either house 	3. either house of the Legislature4. a joint committee of both houses
Use the worksheet below to figure the amount spent on legislators a "event." Enter this amount on the Lobbyist Activity Report.	nd other governmental officials and employees for each
List each group event separately. Make additional copies of this pag in Section B . You must then calculate and post on the Lobbyist Activ you share expenses with another reporting lobbyist, report only your sponsors in Section C below.	ity Report only the amount actually spent on public officials. If
Section A: Event Information	
Lobbying expenses for entertainment of "OTHER" group events are reactivity Report Form. List the names of attendees on this form or attendees in item 5 below, as well as other event information requested	ach additional information pages. If using this form, list the
1. Date of event: January 20, 2020 Location: 2001	1 Quarrier St. East, Charleston, WV 25311
2. Type of event (reception, dinner, etc.): Reception for the Ladies of the	West Virginia Legislature
3. Event sponsor: Shared (If must also complete Section C below.)	f you shared the sponsorship and expenses with others, you
a. the Legislature c. a sta	I members of: anding or select committee of either house ant committee of both houses
OR	
5. OTHER: If the event was not in one of the four specific employees or public officials in attendance here or on an All women members of the West Virginia Legislature	groups listed above, you must list the names of all public nattachment to this form. List attendees here:
Section B: Calculate Reportable Expenses	Some calculations must be performed manually.
1. $\frac{\$1,599.60}{\text{(total cost of event)}} \div \frac{40}{\text{(total attendance)}} = \frac{\$39.16}{\text{(per capita cost)}}$	ost)
2. Number of governmental officials or employees in attendance: $\frac{13}{\text{(governmental attendees)}} \times \frac{39.16}{\text{(per capita cost)}} = 509	9.08
If this was a true Group Entertainment event and you were the spon- Lobbyist Activity Report in Section 5G. If you shared expenses with of the cost. Note: If you classified the expenditure described in sect Form as a Meals & Beverages expense (5A), not as a "Group Expendi	others, complete section C below, and report only your portion ion A as "OTHER," it is reported on the Lobbyist Activity Report
Section C: Shared Sponsorship Expenses	
Were any other lobbyists co-sponsors of this event? Yes	(yes or no)
2. If yes, with how many others are sharing the cost? 19 List Maribeth Anderson, Anne Blankenship, Jane Cline, Rachel Coffman, Michele Crist, Card	the names of all sponsors below: ol Fulks, Megan Hannah, Kristin Harrison, Raymona Kinneberg, Bridget Lambert,
Rebecca McPhail, Melanie Pagliaro, Karen Price, Abby Reale, Jill Rice, Megan Rosk	ovensky, Sarah Smith, Amy Swann, Danielle Waltz
3. What is your share of Box 1 above? \$ \$25.45 Record that amount in Box 2 and on the Lobbyist Activity Report in S	Section 5G. \$25.45°2
Record that amount in box 2 and on the Lobbyist Activity Report in s	4-0.10

Name: Juliet A. Terry	Date: 5-13-2020
Schedule B: Group Entertainment & Shared Expenses (Attach to the Lobbyist Activity Report)	
Instructions: Group Entertainment functions include only the functions that fall within the following for a dinner party, reception or other similar function if you invited ALL members of any of the names of attendees do not need to be listed for these four specific groups.	
 the Legislature a standing or select committee of either house a joint committee of 	
Use the worksheet below to figure the amount spent on legislators and other governmental o "event." Enter this amount on the Lobbyist Activity Report.	fficials and employees for each
List each group event separately. Make additional copies of this page <i>if</i> necessary . Record to in Section B . You must then calculate and post on the Lobbyist Activity Report only the amou you share expenses with another reporting lobbyist, report only your portion of the expenses sponsors in Section C below.	nt actually spent on public officials. If
Section A: Event Information	
Lobbying expenses for entertainment of "OTHER" group events are reported in the "Meals & Activity Report Form. List the names of attendees on this form or attach additional information names in item 5 below, as well as other event information requested in items 1 through 4 and	n pages. If using this form, list the
1. Date of event: January 9, 2020 Location: WV State Capitol	
Type of event (reception, dinner, etc.): Breakfast and lunch for legislators and staff	
3. Event sponsor: Wheeling Health Right (If you shared the sponsors must also complete Section C below.)	hip and expenses with others, you
4. Which of the following governmental groups were invited? All members of:	
OR	
5. OTHER: If the event was not in one of the four specific groups listed above, you employees or public officials in attendance here or on an attachment to this form	
Section B: Calculate Reportable Expenses Some calcu	lations must be performed manually.
1. $\frac{\$2,783.76}{\text{(total cost of event)}} \div \frac{125}{\text{(total attendance)}} = \frac{\$22.27}{\text{(per capita cost)}}$,
2. Number of governmental officials or employees in attendance: $\frac{120}{\text{(governmental attendees)}} \times \frac{22.27}{\text{(per capita cost)}} = 2672.40$	
If this was a true Group Entertainment event and you were the sponsor, report the amount at Lobbyist Activity Report in Section 5G. If you shared expenses with others, complete section 6 of the cost. Note: If you classified the expenditure described in section A as "OTHER," it is report as a Meals & Beverages expense (5A), not as a "Group Expenditure" (5G).	below, and report only your portion
Section C: Shared Sponsorship Expenses	
1. Were any other lobbyists co-sponsors of this event? Yes (yes or no)	
2. If yes, with how many others are sharing the cost? List the names of all sponsors West Virginia Health Right	below:
3. What is your share of Box 1 above? \$ 1,336.20	
	\$1,336.20