West Virginia Ethics Commission

Name and contact information

attach a Schedule B for each event.

Lobbyist Activity Report Form

2019-03

Name Chris Hall

West Virgin Attn: Lobb 210 Brooks Charleston

West Virginia Ethics Commission Attn: Lobbyist Registrar 210 Brooks St., Ste. 300 Charleston, WV 25301

304-558-0664 No For office use only:

Postmark _____

Days late ___

Phone 304-982-6050

No faxed copies
___ Rec'd_____

Late reporting fine - \$10 per business day past the due date (\$250 maximum)

Business Address PO BOX 11847 Business Address						Business Email chall@orion-strategies.com					
City, State Zip Charleston, WV 25339											
2. Reporting period for which this activity report is being filed											
Check											
х	2019-3	9/1/19 - 12/31/19	1/15/2020			1000					
	2025	3/1/13 12/01/13	1/15/2020			1 126 12					
				200		P. Strange					
3. List all employers/organizations that you represent as a lobbyist Use additional reporting forms if necessary.											
				esent as a loop							
1.	1. Aerospace Alliance of WV 4. Independent Waste Haulers and Recyclers Assoc of WV							SOC OT VVV			
2. Burford Capital, LLC					_{5.} Orio	_{5.} Orion Strategies					
						6. Mon Health					
3.	3. WV EMS Coalition 6. Mon Health										
4. Lo	bbying act	ivity summary - If th	ere was no a	ctivity or expen	ditures, indicate	"none."					
General Law, Aerospace, Taxation, Litigation Financing, Emergency Medical Services, Health Care, Energy											
Public Service Commission											
- ubi	ic Servi	Ce Commissio	11								
5. Expenditures											
If no expenditures, including campaign contributions, mark here:											
If you spent money on any public official, employee or member of his or her immediate family, list the amounts spent in each of the following									he following		
categories per each employer you represent. Complete and attach Schedule A to this report.											
	liture Cate		Employer 1	Employer 2	Employer 3	Employer 4	Employer 5	Employer 6	Total Expended		
Α.			\$0	\$0	\$0	\$0	\$84.39	\$0	\$84.39		
В.	Lodging		\$0	\$0	\$0	\$0	\$0	\$0	\$0		
C.	Advertisir		\$0	\$0	\$0	\$0	\$0	\$0	\$0		
D.	Travel		\$0	\$0	\$0	\$0	\$0	\$0	\$0		
E.	Gifts		\$0	\$0	\$0	\$0	\$0	\$0	\$0		
F.	Other Exp		\$0 \$0	\$0	\$0	\$0	\$0	\$0	\$0		
G.			\$0	\$0	\$0	\$498	\$3323.02	\$256.20	\$4077.22		
н.											
I.	70 70 700000 700000										
ii you s	f you sponsored or contributed to any group event or shared expenses, list the total expended in category 5G immediately above. Complete and										

	Name: Chris Hall							Date: 1/15/2020	
chedule A: WV Lol Attach this completed shee									
omplete this form if you hauring this reporting period. Ifts, (5) Other Expenditures	. If you have mad	le expenditures	in these cate	gories - (1) /	Meals & Bev				
you shared any of these ex ame. You are not required ontributions] and Group En chedule B.	to report on Sch	edule A detaile	d expenditure	s on Adverti	sing, Contri	butions [incl	uding p	olitical	
. Expenditure Details	- (include shared	l expenditures	not reported	on Schedule	в)				
eport all expenditures in ar nose reported in Section 1a eported on Schedule B. Tra	ny of the categori a or 2 (below) or ansfer the totals t	es listed below any portion of o section 5 on	on a particula a "Group Ente the Lobbyist A	r person or rtainment" ctivity Repo	member of OR "Shared	Expense" ev	ent whi	ch are to be	
obbyist, identify who shared the cost in the ecipient name(s) and date of expenditure		Meals & beverages	Lodging	Travel	Gifts	Other	Tota	al \$ ended	
Senator Mitch Carmichael	- 10/26/2019	\$84.39					CAP	ciiaca	
TOTAL Expendit	tures								
a Gifts (Group)									
a dires (dibup)									
rdinarily gifts to individual fithe House or Senate, the coup it was given and the total cost to the describe the gift(s)	entire Legislature otal cost. You ne e Lobbyist Activity	e or to standing ed not list each	or joint comn legislator who on 5E .	nittees must o received th	be listed he	ere. Describ the name of	e the ite f the gro	em, to which oup.	
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Schedule B: Group Entertainment & Shared Expenses Attach to the Lobbyist Activity Report)
nstructions: Group Entertainment functions include only the functions that fall within the following groups. Report expenditures or a dinner party, reception or other similar function if you invited ALL members of any of these four specific groups. Individual names of attendees do not need to be listed for these four specific groups.
 the Legislature a standing or select committee of either house a joint committee of both houses
Use the worksheet below to figure the amount spent on legislators and other governmental officials and employees for each "event." Enter this amount on the Lobbyist Activity Report.
ist each group event separately. Make additional copies of this page if necessary. Record total expenditures for each group event in Section B. You must then calculate and post on the Lobbyist Activity Report only the amount actually spent on public officials. If you share expenses with another reporting lobbyist, report only your portion of the expenses and list the names of other corporation in Section C below.
Section A: Event Information
cobbying expenses for entertainment of "OTHER" group events are reported in the "Meals & Beverages" category on the Lobbyist Activity Report Form. List the names of attendees on this form or attach additional information pages. If using this form, list the names in item 5 below, as well as other event information requested in items 1 through 4 and complete the Section B calculations.
1. Date of event: October 20, 2019 Location: Stonewall Resort
2. Type of event (reception, dinner, etc.): Dinner
3. Event sponsor: Orion Strategies, LLC (If you shared the sponsorship and expenses with others, you must also complete Section C below.)
4. Which of the following governmental groups were invited? All members of: a. the Legislature b. either house of the Legislature d. a joint committee of both houses
OR OR
5. OTHER: If the event was not in one of the four specific groups listed above, you must list the names of all public employees or public officials in attendance here or on an attachment to this form. List attendees here: Republican Legisaltive Caucus Event - Please see attached
Section B: Calculate Reportable Expenses Some calculations must be performed manually.
1. $\frac{3323.02}{\text{(total cost of event)}} \div \underline{\qquad} = $\underline{\qquad}$ (per capita cost)
2. Number of governmental officials or employees in attendance:
(governmental attendees) \times (per capita cost) = 3323.02
f this was a true Group Entertainment event and you were the sponsor, report the amount above as Group Entertainment on the Lobbyist Activity Report in Section 5G. If you shared expenses with others, complete section C below, and report only your portion of the cost. Note: If you classified the expenditure described in section A as "OTHER," it is reported on the Lobbyist Activity Report Form as a Meals & Beverages expense (5A), not as a "Group Expenditure" (5G).
Section C: Shared Sponsorship Expenses
1. Were any other lobbyists co-sponsors of this event? No (yes or no)
2. If yes, with how many others are sharing the cost? List the names of all sponsors below:
3. What is your share of Box 1 above? \$ Record that amount in Box 2 and on the Lobbyist Activity Report in Section 5G. 3323 ^B 02

Name: Chris Hall

Date: 1/15/2020

My employer, Orion Strategies, sponsored a meal on October 20, 2019 for a gathering of the West Virginia Legislature's Republican Caucus at Stonewall Resort. The cost of the meal was \$3,323.02.

It is my understanding that all Republican members of the legislature both House and Senate were invited to the caucus event. During the event, I was traveling outside of the country and was unable to attend. However, other representatives of my employer were in attendance.

The group entertainment reporting requirements of the West Virginia Ethics Commission state that individual names of attendees do not need to be listed for four specific groups:

- 1) The Legislature
- 2) A Standing of Select Committee of Either House
- 3) Either House of the Legislature
- 4) A Joint Committee of Both Houses

An event for a party caucus is not covered by any of those four exemptions and would require a listing of the individuals in attendance. Since I was unable to be present for the event, I cannot accurately report the names of those in attendance. I have made a good faith effort to contact the event organizers and request an attendee list but I have been told that no such roster was kept for the function.

There were 56 Republican members of the House of Delegates (plus one vacancy) and 20 Republican members of the State Senate at the time of the event that could have potentially been in attendance. They include:

Mike Azinger Charles Trump Craig Blair Ryan Weld William Anderson Donna Bolev Mitch Carmichael Martin Atkinson III Charles Clements Tom Azinger Sue Cline Trenton Barnhart Bill Hamilton Tom Bibby Kenny Mann Jim Butler Mike Maroney Scott Cadle Mark Maynard **Moore Capito** John R. Pitsenbarger Roy Cooper Rollan Roberts Daryl Cowles Patricia Rucker Vernon Criss Randy Smith Mark Dean Chandler Swope Joe Ellington Dave Sypolt Paul Espinosa Tom Takubo Tom Fast Eric Tarr Dianna Graves

Caleb Hanna Roger Hanshaw John Hardy Joshua Higginbotham John Paul Hott Eric Householder **Gary Howell** Dean Jeffries Joe Jeffries **Buck Jennings** David Kelly John Kelly Kayla Kessinger Larry Kump Daniel Linville Chuck Little John Mandt

Danny Hamrick

Patrick MartinEric PorterfieldTerri SypoltCarl MartinBen QueenChris ToneyZack MaynardMatthew RohrbachTerry WaxmanPat McGeehanRuth RowanSteve WestfallEric NelsonJohn ShottMarshall Wilson

Amy Summers

Eric Nelson John Shott

Jeffrey Pack Brandon Steele
Tony Paynter Erkka Storch

report form for 2019-03 is not under reported.

Chris Phillips

minimal governmental employees present. The room was set for approximately 70-75 people which should reflect the total attendance. I have been told there were very few individuals in attendance that were not governmental officials or employees.

Out of an abundance of caution and in an effort to be fully transparent, I have included the full cost of the event under group activity and did not subtract the cost of the meal for any non-

governmental officials or employees. This is an effort to ensure the total on the lobbyist activity

I have confirmed that most but not all of these individuals were in attendance and there was

Evan Worrell

If additional details about the event are needed by the Ethics Commission to ensure full reporting compliance and if that information is available to me, I am happy to supply it or submit an amended report as directed.

	Name: Chris I	Hall	Date: 1/15/2020
Schedule B: Group Entertainment (Attach to the Lobbyist Activity Report)	& Shared Ex	penses	
Instructions: Group Entertainment functions inc for a dinner party, reception or other similar fun- names of attendees do not need to be listed for	ction if you invited	d ALL members of any of t	
 the Legislature a standing or select committee of 	either house	 either house of th a joint committee 	
Use the worksheet below to figure the amount s "event." Enter this amount on the Lobbyist Activ		s and other governmental	officials and employees for each
List each group event separately. Make addition in Section B. You must then calculate and post of you share expenses with another reporting lobby sponsors in Section C below.	on the Lobbyist Ac	tivity Report only the amo	ount actually spent on public officials. If
Section A: Event Information			
Lobbying expenses for entertainment of "OTHER Activity Report Form. List the names of attendee names in item 5 below, as well as other event inf	s on this form or a	attach additional informat	ion pages. If using this form, list the
1. Date of event: December 16, 2020	Location: P	lecovery Sports Grill	
2. Type of event (reception, dinner, etc.): Reception	tion		
3. Event sponsor: Independent Waste Haulers and Recyclers A must also complete Section C below.)	ssociation of WV	(If you shared the sponso	orship and expenses with others, you
 Which of the following governmental groups a. the Legislature b. either house of the Legislature 	c. a	All members of: standing or select commit joint committee of both h	
	(OR	
OTHER: If the event was not in one employees or public officials in attention			
Section B: Calculate Reportable Expenses		Some cal	iculations must be performed manually.
1. $\frac{830}{\text{(total cost of event)}} \div \frac{20}{\text{(total attendance)}}$	= \$ <u>41.50</u> (per capita	a cost)	
2. Number of governmental officials or employed 12 x 41.50 (governmental attendees) x (per capita cost	= 01	98:00	
If this was a true Group Entertainment event and Lobbyist Activity Report in Section 5G. If you sha of the cost. Note: If you classified the expenditu Form as a Meals & Beverages expense (5A), not	ared expenses wit ure described in se	th others, complete section ection A as "OTHER," it is	n C below, and report only your portion
Section C: Shared Sponsorship Expenses			
1. Were any other lobbyists co-sponsors of this	event? No	(yes or no)	
2. If yes, with how many others are sharing the	cost?Li	ist the names of all sponso	ors below:
3. What is your share of Box 1 above? \$ 498			100 0000
Record that amount in Box 2 and on the Lobbyis	t Activity Report	in Section 5G.	498 BOX 2

	Name: Chris	Hall	Date: 1/15/2020
Schedule B: Group Entertainment (Attach to the Lobbyist Activity Report)	t & Shared E	xpenses	
Instructions: Group Entertainment functions in for a dinner party, reception or other similar fur names of attendees do not need to be listed for	nction if you invite	ed ALL members of any of	
 the Legislature a standing or select committee o 	f either house	 either house of th a joint committee 	
Use the worksheet below to figure the amount "event." Enter this amount on the Lobbyist Act		ors and other governmenta	l officials and employees for each
List each group event separately. Make addition in Section B. You must then calculate and post you share expenses with another reporting lobbs sponsors in Section C below.	on the Lobbyist A	Activity Report only the amo	ount actually spent on public officials. If
Section A: Event Information			
Lobbying expenses for entertainment of "OTHE Activity Report Form. List the names of attende names in item 5 below, as well as other event ir	es on this form or	r attach additional informat	tion pages. If using this form, list the
1. Date of event: December 16, 2020	Location:	Charleston Town Center Marrie	ott
2. Type of event (reception, dinner, etc.): Break	kfast		
Event sponsor: Mon Health Care, Inc. must also complete Section C below.)		_ (If you shared the sponso	orship and expenses with others, you
4. Which of the following governmental group a. the Legislature b. either house of the Legislature	c. 8	All members of: a standing or select commit a joint committee of both h	
		OR	
5. OTHER: If the event was not in on employees or public officials in atte Del Pyles, Del Walker, Del Fleischauer and Del Jennig	endance here or o		
Section B: Calculate Reportable Expenses		Some ca	Iculations must be performed manually.
1. $\frac{448.38}{\text{(total cost of event)}} \div \frac{7}{\text{(total attendance)}}$	= \$ <u>64.05</u> (per capi	ta cost)	
Number of governmental officials or employ \(\frac{4}{\text{governmental attendees}} \) x \(\frac{64.05}{\text{(per capita cost)}} \)		56. 20	
If this was a true Group Entertainment event ar Lobbyist Activity Report in Section 5G. If you sh of the cost. Note: If you classified the expendi Form as a Meals & Beverages expense (5A), not	nared expenses w ture described in	vith others, complete section section A as "OTHER," it is	n C below, and report only your portion
Section C: Shared Sponsorship Expenses			
1. Were any other lobbyists co-sponsors of thi	s event? No	(yes or no)	
2. If yes, with how many others are sharing th	e cost?	List the names of all sponso	ors below:
2. What is your share of Poy 1 shares 2 6 256 3	20		
3. What is your share of Box 1 above? \$ 256.2		his Section F.C.	256.20°2
Record that amount in Box 2 and on the Lobby	ist Activity Report	t in section 5G.	200.20