

Lobbyist Activity Report Form

2018-01

Received

MAY 15 2018

WV Ethics Commission

West Virginia Ethics Commission

Attn: Lobbyist Registrar

210 Brooks St., Ste. 300

Charleston, WV 25301

304-558-0664

No faxed copies

For office use only:

Postmark _____

Rec'd _____

Days late _____

Fine _____

Late reporting fine - \$10 per business day past the due date (\$250 maximum)

1. Name and contact information

Name Jill C. Rice Phone 304-225-1430
 Address 215 Dove Knotts Blvd. Email jill.rice@dunsmuir.com
Suite 310
 City, State Zip Morgantown, WV 26501

2. Reporting period for which this activity report is being filed

Check	Report	Period	Due Date				
x	2018-1	1/1/18-4/30/18	5/15/2018				

3. List all employers/organizations that you represent as a lobbyist

Use additional reporting forms if necessary.

- West Virginia Ins. Federation
- Lincoln Care Health Plan of WV, Inc.
- Opportunity West Virginia, Inc.
- REH, Inc.
- West Virginia Secondary Schools Commission
-

4. Lobbying activity summary - If there was no activity or expenditures, indicate "none."

Insurance; Medicaid + Health care; technology + information;
Economic development; athletics regulation

5. Expenditures

If no expenditures, including campaign contributions, mark here: _____

If you spent money on any public official, employee or member of his or her immediate family, list the amounts spent in each of the following categories per each employer you represent. Complete and attach Schedule A to this report.

Expenditure Categories	Employer 1	Employer 2	Employer 3	Employer 4	Employer 5	Employer 6	Total Expended
A. Meals and Beverages	\$2,601.58	\$	\$	\$	\$	\$	\$2,601.58
B. Lodging	\$	\$	\$	\$	\$	\$	\$
C. Advertising	\$	\$	\$	\$	\$	\$	\$
D. Travel	\$	\$	\$	\$	\$	\$	\$
E. Gifts	\$64.20	\$	\$	\$	\$	\$	\$64.20
F. Other Expenses	\$	\$	\$	\$	\$	\$	\$
G. Group Expenditures	\$	\$	\$	\$	\$	\$	\$
H. Campaign Contributions	LIST AMOUNT IN "TOTAL EXPENDED" COLUMN. →						\$200.00
I. TOTAL of all expenditures	\$2,665.78	\$	\$	\$	\$	\$	\$2,865.78

If you sponsored or contributed to any group event or shared expenses, list the total expended in category 5G immediately above. Complete and attach a Schedule B for each event.

6. Lobbyist certification - Please read and sign below.

To the best of my knowledge, the information contained hereon and on any attached materials is true, correct and complete. I understand that it is a violation of WV Code §6B-3-9 to willfully and knowingly file a false or incomplete report. I further understand that if convicted of such an act, I may be fined, sentenced to jail or both.

Lobbyist Signature: Jill Rice Date: May 15, 2018

Schedule B: Group Entertainment & Shared Expenses

(Attach to the Lobbyist Activity Report)

Instructions: Group Entertainment functions include only the functions that fall within the following groups. Report expenditures for a dinner party, reception or other similar function if you invited ALL members of any of these four specific groups. Individual names of attendees do not need to be listed for these four specific groups.

- 1. the Legislature
- 2. a standing or select committee of either house
- 3. either house of the Legislature
- 4. a joint committee of both houses

Use the worksheet below to figure the amount spent on legislators and other governmental officials and employees for each "event." Enter this amount on the Lobbyist Activity Report.

List each group event separately. Make additional copies of this page if necessary. Record total expenditures for each group event in Section B. You must then calculate and post on the Lobbyist Activity Report only the amount actually spent on public officials. If you share expenses with another reporting lobbyist, report only your portion of the expenses and list the names of other co-sponsors in Section C below.

Section A: Event Information

Lobbying expenses for entertainment of "OTHER" group events are reported in the "Meals & Beverages" category on the Lobbyist Activity Report Form. List the names of attendees on this form or attach additional information pages. If using this form, list the names in item 5 below, as well as other event information requested in items 1 through 4 and complete the Section B calculations.

- 1. Date of event: 1/30/2018 Location: Edgewood Country Club
 - 2. Type of event (reception, dinner, etc.): Dinner
 - 3. Event sponsor: See list (If you shared the sponsorship and expenses with others, you must also complete Section C below.)
 - 4. Which of the following governmental groups were invited? All members of:
 - a. the Legislature
 - b. either house of the Legislature
 - c. a standing or select committee of either house
 - d. a joint committee of both houses
- OR**
- 5. OTHER: If the event was not in one of the four specific groups listed above, you must list the names of all public employees or public officials in attendance here or on an attachment to this form. List attendees here:

Section B: Calculate Reportable Expenses

Some calculations must be performed manually

1. $\frac{4528.86}{(total\ cost\ of\ event)} \div \frac{42}{(total\ attendance)} = \frac{\$107.83}{(per\ capita\ cost)}$

2. Number of governmental officials or employees in attendance:
 $\frac{34}{(governmental\ attendees)} \times \frac{107.83}{(per\ capita\ cost)} = \boxed{3,668.22}$

If this was a true Group Entertainment event and you were the sponsor, report the amount above as Group Entertainment on the Lobbyist Activity Report in Section 5G. If you shared expenses with others, complete section C below, and report only your portion of the cost. Note: If you classified the expenditure described in section A as "OTHER," it is reported on the Lobbyist Activity Report Form as a Meals & Beverages expense (5A), not as a "Group Expenditure" (5G).

Section C: Shared Sponsorship Expenses

- 1. Were any other lobbyists co-sponsors of this event? Yes (yes or no)
- 2. If yes, with how many others are sharing the cost? 16 List the names of all sponsors below:
Gil White, Phil Reale, Kurt Dettinger, Ben Beakes, Jane Cline, Jason Webb, Rebecca McPhail, Paul Hardesty, Larry Swann, Jill Rice, Steve Stewart, Sammy Gray, Daniel Hall, Carol Fulka, Sam Minardi, Brenda Nichols Harper, Chris Weikle

3. What is your share of Box 1 above? \$ 250.00

Record that amount in Box 2 and on the Lobbyist Activity Report in Section 5G.

250.00²

Edgewood Country Club
(304) 343-5557
www.edgewoodcc.com

Tkt #: 44385 01/30/18 9:47 PM
Banquets-Member Tbl: SV 2
Covers: 48 Staff: Darrick B.
(0121) Nelson, F Eric Jr

48 ANTI PASTA \$288.00
9 SNAPPER \$368.55
2 CHICKEN \$63.90
36 FILET \$1,402.20
27 Banquet Beer - Mbr \$121.50
1 WINE \$945.00
1 CALL LIQUOR \$338.00

Sub Total: \$3,527.15
Service Charge: \$705.43
Tax: \$296.28

Total: \$4,528.86

Member Charge: \$4,528.86

-3,500.00

\$1,028.86

Grand Total: _____

Nelson, F Eric Jr

Member #

Attendance at the House Committee on Finance Dinner held on January 30, 2018, at Edgewood Country Club:

Delegates: Chairman Eric Nelson, Vice-Chair Eric Householder, George Ambler, Bill Anderson, Jason Barret, Mick Bates, Jim Butler, Paul Espinosa, Allen Evans, Cindy Frich, Bill Hamilton, William Hartman, Linda Longstreth, Carol Miller, Dave Pethel, Isaac Sponaugle, Ron Walters, and Steve Westfall.

Staff: Mark McOwen, Alice Chakmakian, Hampton Rose, Nancy Butcher, Fred Lewis, Matt Pauley, Grant White, Jacki Van Dyke, Carolyn Davis, Linda West, Cindy Bird and Marlene Vance.

Invited Guests: House Clerk Steve Harrison, Speaker Tim Armstead, Analyst James Fuerhoff, Pam Nelson, Roy Davis, John Vance, Dave Hoge, Morgan Wilkes, Daniel Bird, Richard Kennedy, Sara Rhodes and Alyssa Keedy.

Sponsors List and Addresses for 2018 House of Delegates Dinner

- ✓ Gil White
1810 National Rd.
Wheeling, WV 26003
- ✓ Philip A. Reale, PLLC
300 Summers Street, Suite 980
Charleston, WV 25301-1762
- ✓ Kurt Dettinger
1336 Morningside Dr.
Charleston, WV 25314
- ✓ Ben Beakes
Three Point Strategies
PO Box 7058
Charleston, WV 25356
- ✓ Jane Cline
Spillman Law
300 Kanawha Blvd., E
Charleston, WV 25301
- ✓ Jason Webb
2011 Quarrier St.
Charleston, WV 25301
- ✓ Rebecca McPhail
Manufacturer's Association of WV
2001 Quarrier St
Charleston, WV 25311
- ✓ Paul Hardesty
PDH Partners
PO Box 652
Holden, WV 25625
- ✓ Larry Swann
WV Beverage
500 Lee Street #11308
Charleston, WV 25301

Sponsors List and Addresses for 2018 House of Delegates Dinner

- ✓ Jill Rice
WV Insurance Federation
900 Lee St. E , Suite 600
Charleston, WV 25301

- ✓ Steve Stewart
Appalachian Power
PO Box 1986
Charleston, WV 25327

- ✓ Sammy Gray
First Energy
7 Greenbrier St., Suite 100
Charleston, WV 25311

- ✓ Rebecca McPhail
Manufacturer's Association of WV
2001 Quarrier St.
Charleston, WV 25311

- ✓ Daniel Hall
Independent Insurance Agents of WV
108 Steiner Drive
Charleston, WV 25302

- ✓ Carol Fulks
Fulks & Associates Inc.
PO Box 2347
Charlestson, WV 25325

- ✓ Sam Minardi
WV Business Industry Council
Minardi Public Affairs, LLC
1516 Kanawha Blvd. East
Charleston, WV 25311

- ✓ Brenda Nichols Harper
Anthem, Inc. and Affiliates
3075 Vandercar Way
AP-OH3403-A300
Cincinnati, OH 45209-7542

Sponsors List and Addresses for 2018 House of Delegates Dinner

✓ Chris Weikle
Enterprise Holdings
300 Summers St.
Suite 700
Charleston, WV 25301

Schedule B: Group Entertainment & Shared Expenses

(Attach to the Lobbyist Activity Report)

Instructions: *Group Entertainment* functions include only the functions that fall within the following groups. Report expenditures for a dinner party, reception or other similar function if you invited ALL members of any of these four specific groups. Individual names of attendees do not need to be listed for these four specific groups.

- | | |
|---------------------------------------------------|-------------------------------------|
| 1. the Legislature | 3. either house of the Legislature |
| 2. a standing or select committee of either house | 4. a joint committee of both houses |

Use the worksheet below to figure the amount spent on legislators and other governmental officials and employees for each "event." Enter this amount on the Lobbyist Activity Report.

List each group event separately. **Make additional copies of this page if necessary.** Record total expenditures for each group event in **Section B**. You must then calculate and post on the Lobbyist Activity Report only the amount actually spent on public officials. If you share expenses with another reporting lobbyist, report only your portion of the expenses and list the names of other co-sponsors in **Section C** below.

Section A: Event Information

Lobbying expenses for entertainment of "OTHER" group events are reported in the "Meals & Beverages" category on the Lobbyist Activity Report Form. List the names of attendees on this form or attach additional information pages. If using this form, list the names in item 5 below, as well as other event information requested in items 1 through 4 and complete the Section B calculations.

- Date of event: February 6, 2018 Location: Womens Club of Charleston
 - Type of event (reception, dinner, etc.): Dinner
 - Event sponsor: see attached (originals at Office of Majority Leader, Capitol) (If you shared the sponsorship and expenses with others, you must also complete Section C below.)
 - Which of the following governmental groups were invited? All members of:

<input type="checkbox"/>	a. the Legislature	<input type="checkbox"/>	c. a standing or select committee of either house
<input checked="" type="checkbox"/>	b. either house of the Legislature	<input type="checkbox"/>	d. a joint committee of both houses
- OR**
- OTHER: If the event was not in one of the four specific groups listed above, you must list the names of all public employees or public officials in attendance here or on an attachment to this form. List attendees here:

Section B: Calculate Reportable Expenses

Some calculations must be performed manually.

1. $\frac{4398.67}{43} = \$102.30$
 (total cost of event) ÷ (total attendance) (per capita cost)

2. Number of governmental officials or employees in attendance:
 $\frac{102.30}{43} \times 43 = 4398.60$
 (governmental attendees) x (per capita cost)

If this was a true Group Entertainment event and you were the sponsor, report the amount above as Group Entertainment on the Lobbyist Activity Report in Section 5G. If you shared expenses with others, complete section C below, and report only your portion of the cost. Note: If you classified the expenditure described in section A as "OTHER," it is reported on the Lobbyist Activity Report Form as a Meals & Beverages expense (5A), not as a "Group Expenditure" (5G).

Section C: Shared Sponsorship Expenses

- Were any other lobbyists co-sponsors of this event? y (yes or no)
- If yes, with how many others are sharing the cost? 25 List the names of all sponsors below:
See attached
- What is your share of Box 1 above? \$ 176.00

Record that amount in Box 2 and on the Lobbyist Activity Report in Section 5G.

176.00 BOX 2

Embassy Suites Hotel Charleston West Virginia

300 Court Street Charleston, WV 25301
Phone: 304-347-8700 - Fax: 304-345-8276

BEO#: 53325-LCAT

Page: 1 of 2

Date Issued: 1/17/2018

Banquet Event Order

Post As: Office of the Senate President West Virginia State Account: Office of the Senate President West Virginia State Address: 1900 Kanawha Blvd. East Bldg. 1 State Capitol Complex Charleston, WV 25305	Contact: Veronica Lewis Phone: 304 357-7968 Fax: On-Site: Veronica Lewis Phone: 304 357-7968
Payment Type: Check Tax Exempt: no DB: Deposit Amt Date Received: Received:	Booked By: Hayley Tighe Catering Mgr: Hayley Tighe

BEO #: 53,325

Event Date: Tuesday, February 6, 2018

Date	Time	Room	Function	Set-up	EXP	GTD	Rental
Feb 06, 2018	6:00 PM - 8:00 PM	Off Property	Reception	See Diagram			45

Menu	Set-Up Requirements
<p>Served at: 6:00 PM</p> <p style="text-align: center;"><i>President's Reception</i></p> <p>Cheese Board with Carr Crackers (selection may include: Grand Caso, Chevre, Aged Cheddar, Maytag Blau, Derby Sage, Swiss, Pepper Jack, Smoked Gouda, Brie, Mild Cheddar)</p> <p>Marinated Roasted Vegetables~Asparagus, Zucchini, Summer Squash, Bell Peppers, Portobello Mushrooms and Onions with Balsamic Reduction</p> <p>Caprese Skewers drizzled with Balsamic Glaze</p> <p style="text-align: center;">~</p> <p>Grilled Chicken Salad on Fried Pita</p> <p>Grilled Baby Lamb Chops with Rosemary Jus</p> <p style="text-align: center;">~</p> <p>Jumbo Shrimp Cocktail with Cocktail and Remoulade Sauce, Oysters on the Half Shell with Tobasco, Horseradish and Crackers, Lump Crabmeat Martinis with Asparagus Spears and Lemon</p> <p>Pesto Shrimp wrapped in Prosciutto</p> <p>Scallops in Sherry and Butter</p> <p style="text-align: center;">~</p> <p>Carved Roast Tenderloin of Beef Served with Creamy Horseradish, Au Jus and Rolls (carver fee's to apply)</p> <p style="text-align: center;">~</p> <p>Selection of Petite Fours</p> <p>100% Colombian Coffee, Decaf, Hot Tea, Iced Tea, Water and Soda</p> <p>48 people @ 58.95 Per person</p> <p>1 set up fee @ \$450.00 each</p> <p>1 carver fee @ \$90.00 each</p>	

GUARANTEE: Must be received by the Hotel by noon (3) days prior to your event. In the event we do not receive your guarantee, your EXPECTED contracted number becomes your guarantee.

IMPORTANT: Above charges are subject to 22.5% service charge and 7% state sales tax. Service charge is taxable.

CANCELLATION: Group will incur additional fees if you cancel your function, or your attendance falls below 90% of your agreed attendance.

FUNCTION ROOM: We reserve the right to relocate your function(s) to another room. Every effort will be made to notify you in advance.

Authorized Signature: _____ **Date:** _____

Embassy Suites Hotel Charleston West Virginia

300 Court Street Charleston, WV 25301
Phone: 304-347-8700 - Fax: 304-345-8276

BEO#: 53325-LCAT

Page: 2 of 2

Banquet Event Order

Date Issued: 1/17/2018

Post As: Office of the Senate President West Virginia State Account: Office of the Senate President West Virginia State Address: 1900 Kanawha Blvd. East Bldg. 1 State Capitol Complex Charleston, WV 25305	Contact: Veronica Lewis Phone: 304 357-7968 Fax: On-Site: Veronica Lewis Phone: 304 357-7968
Payment Type: Check Tax Exempt: no DB: Deposit Amt Received: Date Received:	Booked By: Hayley Tighe Catering Mgr: Hayley Tighe

Please note the addition of Iced Tea to beverages-make sure sweeteners are available

Beverage

Event to take place at Women's Club of Charleston

Margie High or Linda Redd are onsite contacts (304) 342-5453 and (304) 965-6714 respectively

Staff to load in at approximately 4 p.m. through front door (ramp access)

Embassy Linens, China, Glassware, Silver

Tables set 2-1-1 with black 90 by 90 linen overlays (white floorlength provided by Women's Club) and white folded napkins

Coffee can be set at station along with Iced Tea and Soda, preset Water on tables

Women's Club to provide:

(8) 60" rounds of 6 with White chairs

(5) 8ft. tables for Hors d'oeuvres, beverages and barback-May need to coordinate with MIB to see if they have table needs for bar set-up, WC has other tables available

Mirror tiles for center of tables

A small kitchen is available on site equipped with commercial reach in cooler and ice (may want to bring backup ice if group is drinking alot)

Embassy Suites responsible for:

food and bar set up including Glassware, Water Goblet, Wine and Martini, Barware, Bev Naps, Ice etc. Please include variety of sodas and bottled sparkling and still water for bar.

Any additional tables needed for carving station

Client responsible for alcohol and bartender

Audio Visual

Miscellaneous

A Final guest count is due by 12:00 Noon on Friday February 2,, 2018. After this time you may increase your final guest count by 5% but may not decrease your final guest count.

GUARANTEE: Must be received by the Hotel by noon (3) days prior to your event. In the event we do not receive your guarantee, your EXPECTED contracted number becomes your guarantee.

IMPORTANT: Above charges are subject to 22.5% service charge and 7% state sales tax. Service charge is taxable.

CANCELLATION: Group will incur additional fees if you cancel your function, or your attendance falls below 90% of your agreed attendance.

FUNCTION ROOM: We reserve the right to relocate your function(s) to another room. Every effort will be made to notify you in advance.

Authorized Signature: _____ Date: _____

Embassy Suites Hotel Charleston West Virginia

300 Court Street Charleston, WV 25301
Phone: 304-347-8700 - Fax: 304-345-8276

Check#: 53325-LCAT

Page: 1 of 1

Created: 1/17/2018

Banquet Check

EXTERNAL

Post As: Office of the Senate President West Virginia State Account: Office of the Senate President West Virginia State Address: 1900 Kanawha Blvd. East Bldg. 1 State Capitol Complex Charleston, WV 25305	Event Date: 2/6/2018 Contact: Veronica Lewis Phone: 304 357-7968 Fax: On-Site: Veronica Lewis Phone: 304 357-7968
Method of Payment: Check	Booked by: Hayley Tighe Catering Src: Hayley Tighe

Quantity	Food	Price	Amount
48	Presiden'ts Reception	58.95 Per person	2,829.60
1	set up fee	450.00 each	450.00
1	carver fee	90.00 each	90.00
Subtotal:			3,369.60
Service Charge %: 22.00			741.31
Tax %: 7.00			287.76
Total:			4,398.67
Room Rental		Price	Amount

Grand Total:	4,398.67
Balance Due:	4,398.67

~~\$~~ 91.62 per person inclusive
 of set up & carver fee + service charge
 and tax

Client Signature _____

Date _____

- ✓ Chris Marr
- Carol Fulks CC
- Jason Wazelle CC
- Ben Beakes CC
- ✓ Danielle Waltz
- ✓ TOGA
- Cindy Wiseman CC
- Jane Cline CC
- Bill Raney CC
- ✓ Phil Reale
- ✓ Ruth Lemmon
- ✓ Jill Rice
- ✓ Lisa Dooley
- ✓ Sammy Gray
- ✓ Omega
- ✓ Gil White
- ✓ Alex Macia
- ✓ Jack Harrison
- ✓ Contractors Association
- ✓ Larry Swann
- ✓ Kurt Dettinger
- ✓ Richard Stevens
- ✓ John Cavacini
- ✓ Christina Cameron
- ✓ Hallie Mason
- ✓ Cosco

Name: Jill C. Rice

Date: 5/15/18

Schedule A: WV Lobbyist Expenditure Details

(Attach this completed sheet to the Lobbyist Activity Report)

Complete this form if you have made or shared any expenditure **other** than group entertainment on a public official or employee during this reporting period. If you have made expenditures in these categories - (1) *Meals & Beverages*, (2) *Lodging*, (3) *Travel*, (4) *Gifts*, (5) *Other Expenditures* - list below, you must report it in sections 1 or 2 on this form.

If you shared any of these expenditures with another lobbyist, note who shared the expenditures in the area below the recipient's name. You are not required to report on Schedule A detailed expenditures on Advertising, Contributions [including political contributions] and Group Entertainment. Expenditures in those categories must be reported on the Lobbyist Activity Report and/or Schedule B.

1. Expenditure Details - (include shared expenditures not reported on Schedule B)

Report all expenditures in any of the categories listed below on a particular person or member of their immediate family EXCEPT those reported in Section 1a or 2 (below) or any portion of a "Group Entertainment" OR "Shared Expense" event which are to be reported on Schedule B. Transfer the totals to section 5 on the Lobbyist Activity Report. If you shared expenditures with another lobbyist, identify who shared the cost in the area below each recipient's name.

Recipient name(s) and date of expenditure	Meals & beverages	Lodging	Travel	Gifts	Other	Total \$ expended
TOTAL Expenditures						

1a Gifts (Group)

Ordinarily gifts to individual legislators must not exceed \$25. Gifts such as key chains, mugs, and calendars given to ALL members of the House or Senate, the entire Legislature or to standing or joint committees must be listed here. Describe the item, to which group it was given and the total cost. You need not list each legislator who received the gift, only the name of the group. Transfer the total cost to the Lobbyist Activity Report, section 5E.

Describe the gift(s)	Which employer provided the gift?	Which group received the gift?	Total cost of gift(s)
*Personalized Glass Figure (see attached)	West Virginia Insurance Federation	Sen. Mitch Carmichael and Mike Hall (Chief of Staff)	\$64.20

2. Participation in a Panel or Speaking Engagement

Report expenditures on a particular person in the categories listed below when such expenditure was for the individual's participation in a panel or speaking engagement. Transfer the totals to section 5 on the Lobbyist Activity Report.

Recipient name and event	Meals & beverages	Lodging	Travel	Gifts	Scheduled entertainment & other	Total \$ expended

3. Subjects of Lobbying

For each recipient identified in 1, 1a & 2 above, explain briefly the subjects of lobbying. List the individual or group recipient and then the subject matter of the lobbying. Example: "Del. Joe Jones – Health Care" or "House Finance Committee - Environment."
 Sen. Mitch Carmichael - Insurance; Mike Hall (Chief of Staff) - Insurance

Schedule A: WV Lobbyist Expenditure Details (Attachment)

The West Virginia Insurance Federation presented Mitch Carmichael, Senate President and Mike Hall, Chief of Staff each with a personalized glass figure at the West Virginia Insurance Federation's Reception and Dinner, held at The Barge on January 23, 2018.

While the cost of the glass figures exceeded the \$25.00 threshold for gifts to state officials, pursuant to guidance of the West Virginia Ethics Commission, the vase was personalized, by way of engraving the Federation's logo, their names, and dates onto the items, which rendered their value "nominal."

Name: Jill C. Rice

Date: 5/15/18

Schedule B: Group Entertainment & Shared Expenses

(Attach to the Lobbyist Activity Report)

Instructions: *Group Entertainment* functions include only the functions that fall within the following groups. Report expenditures for a dinner party, reception or other similar function if you invited ALL members of any of these four specific groups. Individual names of attendees do not need to be listed for these four specific groups.

- 1. the Legislature
- 2. a standing or select committee of either house
- 3. either house of the Legislature
- 4. a joint committee of both houses

Use the worksheet below to figure the amount spent on legislators and other governmental officials and employees for each "event." Enter this amount on the Lobbyist Activity Report.

List each group event separately. **Make additional copies of this page if necessary.** Record total expenditures for each group event in **Section B**. You must then calculate and post on the Lobbyist Activity Report only the amount actually spent on public officials. If you share expenses with another reporting lobbyist, report only your portion of the expenses and list the names of other co-sponsors in **Section C** below.

Section A: Event Information

Lobbying expenses for entertainment of "OTHER" group events are reported in the "Meals & Beverages" category on the Lobbyist Activity Report Form. List the names of attendees on this form or attach additional information pages. If using this form, list the names in item 5 below, as well as other event information requested in items 1 through 4 and complete the Section B calculations.

1. Date of event: January 23, 2018 Location: Patemos at the Park, Charleston, WV
2. Type of event (reception, dinner, etc.): Dinner
3. Event sponsor: West Virginia Insurance Federation (If you shared the sponsorship and expenses with others, you must also complete Section C below.)
4. Which of the following governmental groups were invited? All members of:
- a. the Legislature
 - b. either house of the Legislature
 - c. a standing or select committee of either house
 - d. a joint committee of both houses

OR

5. OTHER: If the event was not in one of the four specific groups listed above, you must list the names of all public employees or public officials in attendance here or on an attachment to this form. List attendees here:

Sen. Robert Karnes; Del. Vernon Criss and Virginia Miller (wife); Del. Moore Capito; Del. Patrick Martin

Section B: Calculate Reportable Expenses

Some calculations must be performed manually.

1. $\frac{374.58}{7} = \$53.51$
 (total cost of event) ÷ (total attendance) = (per capita cost)

2. Number of governmental officials or employees in attendance:
 $5 \times 53.51 = 267.55$
 (governmental attendees) x (per capita cost) = 267.55^{Box 1}

If this was a true Group Entertainment event and you were the sponsor, report the amount above as Group Entertainment on the Lobbyist Activity Report in Section 5G. If you shared expenses with others, complete section C below, and report only your portion of the cost. Note: If you classified the expenditure described in section A as "OTHER," it is reported on the Lobbyist Activity Report Form as a Meals & Beverages expense (5A), not as a "Group Expenditure" (5G).

Section C: Shared Sponsorship Expenses

1. Were any other lobbyists co-sponsors of this event? No (yes or no)
2. If yes, with how many others are sharing the cost? N/A List the names of all sponsors below:

3. What is your share of Box 1 above? \$ 267.55

Record that amount in Box 2 and on the Lobbyist Activity Report in Section 5G.

267.55^{Box 2}

Schedule B: Group Entertainment & Shared Expenses

(Attach to the Lobbyist Activity Report)

Instructions: *Group Entertainment* functions include only the functions that fall within the following groups. Report expenditures for a dinner party, reception or other similar function if you invited ALL members of any of these four specific groups. Individual names of attendees do not need to be listed for these four specific groups.

- | | |
|---------------------------------------------------|-------------------------------------|
| 1. the Legislature | 3. either house of the Legislature |
| 2. a standing or select committee of either house | 4. a joint committee of both houses |

Use the worksheet below to figure the amount spent on legislators and other governmental officials and employees for each "event." Enter this amount on the Lobbyist Activity Report.

List each group event separately. **Make additional copies of this page if necessary.** Record total expenditures for each group event in **Section B**. You must then calculate and post on the Lobbyist Activity Report only the amount actually spent on public officials. If you share expenses with another reporting lobbyist, report only your portion of the expenses and list the names of other co-sponsors in **Section C** below.

Section A: Event Information

Lobbying expenses for entertainment of "OTHER" group events are reported in the "Meals & Beverages" category on the Lobbyist Activity Report Form. List the names of attendees on this form or attach additional information pages. If using this form, list the names in item 5 below, as well as other event information requested in items 1 through 4 and complete the Section B calculations.

1. Date of event: January 23, 2018 Location: Laury's Restaurant, Charleston, WV
2. Type of event (reception, dinner, etc.): Dinner
3. Event sponsor: West Virginia Insurance Federation (If you shared the sponsorship and expenses with others, you must also complete Section C below.)
4. Which of the following governmental groups were invited? All members of:
- | | | | |
|--------------------------|------------------------------------|--------------------------|---------------------------------------------------|
| <input type="checkbox"/> | a. the Legislature | <input type="checkbox"/> | c. a standing or select committee of either house |
| <input type="checkbox"/> | b. either house of the Legislature | <input type="checkbox"/> | d. a joint committee of both houses |

OR

5. OTHER: If the event was not in one of the four specific groups listed above, you must list the names of all public employees or public officials in attendance here or on an attachment to this form. List attendees here:

Sen. Charlie Clements and Katie Lardis (guest - Clerk for Sen. Minority Committees); Sen. Ed Gaunch; Sen. Charlie Trump

Section B: Calculate Reportable Expenses*Some calculations must be performed manually.*

$$1. \frac{695.00}{(\text{total cost of event})} \div \frac{6}{(\text{total attendance})} = \$ 115.83 \quad (\text{per capita cost})$$

2. Number of governmental officials or employees in attendance:

$$\frac{4}{(\text{governmental attendees})} \times \frac{115.83}{(\text{per capita cost})} = \boxed{463.32} \times 1$$

If this was a true Group Entertainment event and you were the sponsor, report the amount above as Group Entertainment on the Lobbyist Activity Report in Section 5G. If you shared expenses with others, complete section C below, and report only your portion of the cost. Note: If you classified the expenditure described in section A as "OTHER," it is reported on the Lobbyist Activity Report Form as a Meals & Beverages expense (5A), not as a "Group Expenditure" (5G).

Section C: Shared Sponsorship Expenses

1. Were any other lobbyists co-sponsors of this event? No (yes or no)
2. If yes, with how many others are sharing the cost? N/A List the names of all sponsors below:

3. What is your share of Box 1 above? \$ 463.32

Record that amount in Box 2 and on the Lobbyist Activity Report in Section 5G.

463.32 ^{Box 2}

Name: Jill C. Rice

Date: 5/15/18

Schedule B: Group Entertainment & Shared Expenses

(Attach to the Lobbyist Activity Report)

Instructions: Group Entertainment functions include only the functions that fall within the following groups. Report expenditures for a dinner party, reception or other similar function if you invited ALL members of any of these four specific groups. Individual names of attendees do not need to be listed for these four specific groups.

- 1. the Legislature
- 2. a standing or select committee of either house
- 3. either house of the Legislature
- 4. a joint committee of both houses

Use the worksheet below to figure the amount spent on legislators and other governmental officials and employees for each "event." Enter this amount on the Lobbyist Activity Report.

List each group event separately. **Make additional copies of this page if necessary.** Record total expenditures for each group event in Section B. You must then calculate and post on the Lobbyist Activity Report only the amount actually spent on public officials. If you share expenses with another reporting lobbyist, report only your portion of the expenses and list the names of other co-sponsors in Section C below.

Section A: Event Information

Lobbying expenses for entertainment of "OTHER" group events are reported in the "Meals & Beverages" category on the Lobbyist Activity Report Form. List the names of attendees on this form or attach additional information pages. If using this form, list the names in item 5 below, as well as other event information requested in items 1 through 4 and complete the Section B calculations.

1. Date of event: January 23, 2018 Location: South Hills Market and Cafe, Charleston, WV
2. Type of event (reception, dinner, etc.): Dinner
3. Event sponsor: West Virginia Insurance Federation (If you shared the sponsorship and expenses with others, you must also complete Section C below.)
4. Which of the following governmental groups were invited? All members of:

<input type="checkbox"/> a. the Legislature	<input type="checkbox"/> c. a standing or select committee of either house
<input type="checkbox"/> b. either house of the Legislature	<input type="checkbox"/> d. a joint committee of both houses

OR

5. OTHER: If the event was not in one of the four specific groups listed above, you must list the names of all public employees or public officials in attendance here or on an attachment to this form. List attendees here:

Del. John Shott and Katherine Baker (wife); Del. Mark Zatezalo; Del. Jill Upson; Sen. Chandler Swope; Del. Ben Queen

Section B: Calculate Reportable Expenses

Some calculations must be performed manually.

1. $\frac{415.61}{8} = \$51.95$
 (total cost of event) ÷ (total attendance) (per capita cost)

2. Number of governmental officials or employees in attendance:
 $6 \times 51.95 = 311.17$
 (governmental attendees) x (per capita cost) 311.17^{Box 1}

If this was a true Group Entertainment event and you were the sponsor, report the amount above as Group Entertainment on the Lobbyist Activity Report in Section 5G. If you shared expenses with others, complete section C below, and report only your portion of the cost. Note: If you classified the expenditure described in section A as "OTHER," it is reported on the Lobbyist Activity Report Form as a Meals & Beverages expense (5A), not as a "Group Expenditure" (5G).

Section C: Shared Sponsorship Expenses

1. Were any other lobbyists co-sponsors of this event? No (yes or no)
2. If yes, with how many others are sharing the cost? N/A List the names of all sponsors below:

3. What is your share of Box 1 above? \$ 311.17

Record that amount in Box 2 and on the Lobbyist Activity Report in Section 5G.

311.17^{Box 2}

Schedule B: Group Entertainment & Shared Expenses

(Attach to the Lobbyist Activity Report)

Instructions: *Group Entertainment* functions include only the functions that fall within the following groups. Report expenditures for a dinner party, reception or other similar function if you invited ALL members of any of these four specific groups. Individual names of attendees do not need to be listed for these four specific groups.

- | | |
|---------------------------------------------------|-------------------------------------|
| 1. the Legislature | 3. either house of the Legislature |
| 2. a standing or select committee of either house | 4. a joint committee of both houses |

Use the worksheet below to figure the amount spent on legislators and other governmental officials and employees for each "event." Enter this amount on the Lobbyist Activity Report.

List each group event separately. **Make additional copies of this page if necessary.** Record total expenditures for each group event in **Section B**. You must then calculate and post on the Lobbyist Activity Report only the amount actually spent on public officials. If you share expenses with another reporting lobbyist, report only your portion of the expenses and list the names of other co-sponsors in **Section C** below.

Section A: Event Information

Lobbying expenses for entertainment of "OTHER" group events are reported in the "Meals & Beverages" category on the Lobbyist Activity Report Form. List the names of attendees on this form or attach additional information pages. If using this form, list the names in item 5 below, as well as other event information requested in items 1 through 4 and complete the Section B calculations.

1. Date of event: January 23, 2018 Location: Tidewater Grill, Charleston, WV
2. Type of event (reception, dinner, etc.): Dinner
3. Event sponsor: West Virginia Insurance Federation (If you shared the sponsorship and expenses with others, you must also complete Section C below.)
4. Which of the following governmental groups were invited? All members of:
- | | | | |
|--------------------------|------------------------------------|--------------------------|---------------------------------------------------|
| <input type="checkbox"/> | a. the Legislature | <input type="checkbox"/> | c. a standing or select committee of either house |
| <input type="checkbox"/> | b. either house of the Legislature | <input type="checkbox"/> | d. a joint committee of both houses |

OR

5. OTHER: If the event was not in one of the four specific groups listed above, you must list the names of all public employees or public officials in attendance here or on an attachment to this form. List attendees here:
Del. Dave Pethel; Sen. Ryan Weld

Section B: Calculate Reportable Expenses

Some calculations must be performed manually.

1. $\frac{311.77}{5} = \$62.35$
 (total cost of event) ÷ (total attendance) (per capita cost)
2. Number of governmental officials or employees in attendance:
 $2 \times 62.35 = 124.70$
 (governmental attendees) x (per capita cost)

If this was a true Group Entertainment event and you were the sponsor, report the amount above as Group Entertainment on the Lobbyist Activity Report in Section 5G. If you shared expenses with others, complete section C below, and report only your portion of the cost. Note: If you classified the expenditure described in section A as "OTHER," it is reported on the Lobbyist Activity Report Form as a Meals & Beverages expense (5A), not as a "Group Expenditure" (5G).

Section C: Shared Sponsorship Expenses

1. Were any other lobbyists co-sponsors of this event? No (yes or no)
2. If yes, with how many others are sharing the cost? N/A List the names of all sponsors below:

3. What is your share of Box 1 above? \$ 124.70

124.70^{x2}

Record that amount in Box 2 and on the Lobbyist Activity Report in Section 5G.

Name: Jill C. Rice

Date: 5/15/18

Schedule B: Group Entertainment & Shared Expenses

(Attach to the Lobbyist Activity Report)

Instructions: Group Entertainment functions include only the functions that fall within the following groups. Report expenditures for a dinner party, reception or other similar function if you invited ALL members of any of these four specific groups. Individual names of attendees do not need to be listed for these four specific groups.

- 1. the Legislature
- 2. a standing or select committee of either house
- 3. either house of the Legislature
- 4. a joint committee of both houses

Use the worksheet below to figure the amount spent on legislators and other governmental officials and employees for each "event." Enter this amount on the Lobbyist Activity Report.

List each group event separately. **Make additional copies of this page if necessary.** Record total expenditures for each group event in **Section B**. You must then calculate and post on the Lobbyist Activity Report only the amount actually spent on public officials. If you share expenses with another reporting lobbyist, report only your portion of the expenses and list the names of other co-sponsors in **Section C** below.

Section A: Event Information

Lobbying expenses for entertainment of "OTHER" group events are reported in the "Meals & Beverages" category on the Lobbyist Activity Report Form. List the names of attendees on this form or attach additional information pages. If using this form, list the names in item 5 below, as well as other event information requested in items 1 through 4 and complete the Section B calculations.

1. Date of event: January 23, 2018 Location: The Bistro at the Barge, Charleston, WV
2. Type of event (reception, dinner, etc.): Dinner
3. Event sponsor: West Virginia Insurance Federation (If you shared the sponsorship and expenses with others, you must also complete Section C below.)
4. Which of the following governmental groups were invited? All members of:
- a. the Legislature
 - b. either house of the Legislature
 - c. a standing or select committee of either house
 - d. a joint committee of both houses

OR

5. OTHER: If the event was not in one of the four specific groups listed above, you must list the names of all public employees or public officials in attendance here or on an attachment to this form. List attendees here:
 Sen. Mitch Carmichael; Rebecca Blaine (Director of Intergovernmental Affairs); Mike Hall (Chief of Staff) and Vicki Hall (wife); Del. Steve Westfall; Del. Tim Armstead; Del. Eric Nelson; Sen. Mike Woelfel

Section B: Calculate Reportable Expenses

Some calculations must be performed manually.

1. $\frac{748.46}{(total\ cost\ of\ event)} \div \frac{10}{(total\ attendance)} = \74.85 (per capita cost)

2. Number of governmental officials or employees in attendance:
 $\frac{8}{(governmental\ attendees)} \times \frac{74.85}{(per\ capita\ cost)} = 598.80$ ^{Box 1}

If this was a true Group Entertainment event and you were the sponsor, report the amount above as Group Entertainment on the Lobbyist Activity Report in Section 5G. If you shared expenses with others, complete section C below, and report only your portion of the cost. Note: If you classified the expenditure described in section A as "OTHER," it is reported on the Lobbyist Activity Report Form as a Meals & Beverages expense (5A), not as a "Group Expenditure" (5G).

Section C: Shared Sponsorship Expenses

1. Were any other lobbyists co-sponsors of this event? No (yes or no)
2. If yes, with how many others are sharing the cost? N/A List the names of all sponsors below:

3. What is your share of Box 1 above? \$ 598.80

Record that amount in Box 2 and on the Lobbyist Activity Report in Section 5G.

598.80 ^{Box 2}

Name: Jill C. Rice

Date: 5/15/18

Schedule B: Group Entertainment & Shared Expenses

(Attach to the Lobbyist Activity Report)

Instructions: Group Entertainment functions include only the functions that fall within the following groups. Report expenditures for a dinner party, reception or other similar function if you invited ALL members of any of these four specific groups. Individual names of attendees do not need to be listed for these four specific groups.

- 1. the Legislature
- 2. a standing or select committee of either house
- 3. either house of the Legislature
- 4. a joint committee of both houses

Use the worksheet below to figure the amount spent on legislators and other governmental officials and employees for each "event." Enter this amount on the Lobbyist Activity Report.

List each group event separately. **Make additional copies of this page if necessary.** Record total expenditures for each group event in Section B. You must then calculate and post on the Lobbyist Activity Report only the amount actually spent on public officials. If you share expenses with another reporting lobbyist, report only your portion of the expenses and list the names of other co-sponsors in Section C below.

Section A: Event Information

Lobbying expenses for entertainment of "OTHER" group events are reported in the "Meals & Beverages" category on the Lobbyist Activity Report Form. List the names of attendees on this form or attach additional information pages. If using this form, list the names in item 5 below, as well as other event information requested in items 1 through 4 and complete the Section B calculations.

1. Date of event: January 23, 2018 Location: The Bistro at the Barge, Charleston, WV
2. Type of event (reception, dinner, etc.): Dinner
3. Event sponsor: West Virginia Insurance Federation (If you shared the sponsorship and expenses with others, you must also complete Section C below.)
4. Which of the following governmental groups were invited? All members of:
- a. the Legislature
 - b. either house of the Legislature
 - c. a standing or select committee of either house
 - d. a joint committee of both houses

OR

5. OTHER: If the event was not in one of the four specific groups listed above, you must list the names of all public employees or public officials in attendance here or on an attachment to this form. List attendees here:

Sen. Mike Azinger; Del. Chuck Romine and Phyllis Romine (wife); Sen. Patricia Rucker

Section B: Calculate Reportable Expenses

Some calculations must be performed manually.

1. $\frac{615.04}{(total\ cost\ of\ event)} \div \frac{6}{(total\ attendance)} = \$ 102.51$ (per capita cost)

2. Number of governmental officials or employees in attendance:

$\frac{4}{(governmental\ attendees)} \times 102.51 = 410.04$ ^{BOX 1}

If this was a true Group Entertainment event and you were the sponsor, report the amount above as Group Entertainment on the Lobbyist Activity Report in Section 5G. If you shared expenses with others, complete section C below, and report only your portion of the cost. Note: If you classified the expenditure described in section A as "OTHER," it is reported on the Lobbyist Activity Report Form as a Meals & Beverages expense (5A), not as a "Group Expenditure" (5G).

Section C: Shared Sponsorship Expenses

1. Were any other lobbyists co-sponsors of this event? No (yes or no)
2. If yes, with how many others are sharing the cost? N/A List the names of all sponsors below:

3. What is your share of Box 1 above? \$ 410.04

Record that amount in Box 2 and on the Lobbyist Activity Report in Section 5G.

410.04 ^{BOX 2}