

Lobbyist Activity Report Form

2017-03

Received

JAN 16 2019

WV Ethics Commission

West Virginia Ethics Commission

Attn: Lobbyist Registrar

210 Brooks St., Ste. 300

Charleston, WV 25301

304-558-0664

No faxed copies

For office use only:

Postmark _____

Rec'd _____

Days late _____

Fine _____

Late reporting fine - \$10 per business day past the due date (\$250 maximum)

1. Name and contact information

Name JULIET A. TERRY

Phone (304) 552-1567

Address 1003 VALLEY ROAD

Email juliet@jterryconsulting.com

City, State Zip CHARLESTON, WV 25302

2. Reporting period for which this activity report is being filed

Check	Report	Period	Due Date				
x	2017-3	9/1/17-12/31/17	1/15/2018				

3. List all employers/organizations that you represent as a lobbyist

Use additional reporting forms if necessary.

- WV BUSINESS - INDUSTRY COUNCIL
- OPPORTUNITY SOLUTIONS PROJECT
- MOUNTAIN STATE CARBON
- WV LIC. PROFESSIONAL COUNSELORS
- WINTERING HORSE HEALTH
- _____

4. Lobbying activity summary - If there was no activity or expenditures, indicate "none."

POLICY ADVOCACY + SPECIAL LEGISLATOR BRIEFING DURING INTERIMS

5. Expenditures

If no expenditures, including campaign contributions, mark here:

If you spent money on any public official, employee or member of his or her immediate family, list the amounts spent in each of the following categories per each employer you represent. Complete and attach Schedule A to this report.

Expenditure Categories	Employer 1	Employer 2	Employer 3	Employer 4	Employer 5	Employer 6	Total Expended
A. Meals and Beverages	\$1223.21	\$1223.21	\$	\$	\$	\$	\$1223.21
B. Lodging	\$	\$	\$	\$	\$	\$	\$
C. Advertising	\$	\$	\$	\$	\$	\$	\$
D. Travel	\$	\$	\$	\$	\$	\$	\$
E. Gifts	\$	\$	\$	\$	\$	\$	\$
F. Other Expenses	\$	\$	\$	\$	\$	\$	\$
G. Group Expenditures	\$	\$	\$	\$	\$	\$	\$
H. Campaign Contributions	LIST AMOUNT IN "TOTAL EXPENDED" COLUMN.						\$200.00
I. TOTAL of all expenditures	\$	\$1223.21	\$	\$	\$	\$	\$1423.21

If you sponsored or contributed to any group event or shared expenses, list the total expended in category 5G immediately above. Complete and attach a Schedule B for each event.

6. Lobbyist certification - Please read and sign below.

To the best of my knowledge, the information contained hereon and on any attached materials is true, correct and complete. I understand that it is a violation of WV Code §6B-3-9 to willfully and knowingly file a false or incomplete report. I further understand that if convicted of such an act, I

Name: JULIA A. TERRY Date: 1-12-18

Schedule A: WV Lobbyist Expenditure Details

(Attach this completed sheet to the Lobbyist Activity Report)

Complete this form if you have made or shared any expenditure other than group entertainment on a public official or employee during this reporting period. If you have made expenditures in these categories - (1) Meals & Beverages, (2) Lodging, (3) Travel, (4) Gifts, (5) Other Expenditures - list below, you must report it in sections 1 or 2 on this form.

If you shared any of these expenditures with another lobbyist, note who shared the expenditures in the area below the recipient's name. You are not required to report on Schedule A detailed expenditures on Advertising, Contributions [including political contributions] and Group Entertainment. Expenditures in those categories must be reported on the Lobbyist Activity Report and/or Schedule B.

1. Expenditure Details - (include shared expenditures not reported on Schedule B)

Report all expenditures in any of the categories listed below on a particular person or member of their immediate family EXCEPT those reported in Section 1a or 2 (below) or any portion of a "Group Entertainment" OR "Shared Expense" event which are to be reported on Schedule B. Transfer the totals to section 5 on the Lobbyist Activity Report. If you shared expenditures with another lobbyist, identify who shared the cost in the area below each recipient's name.

Recipient name(s) and date of expenditure	Meals & beverages	Lodging	Travel	Gifts	Other	Total \$ expended
SEE ATTACHED "1/15 LUNCH"	405.62					405.62
SEE ATTACHED "1/15 DINNER"	817.59					817.59
TOTAL Expenditures	1223.21					1223.21

1a Gifts (Group)

Ordinarily gifts to individual legislators must not exceed \$25. Gifts such as key chains, mugs, and calendars given to ALL members of the House or Senate, the entire Legislature or to standing or joint committees must be listed here. Describe the item, to which group it was given and the total cost. You need not list each legislator who received the gift, only the name of the group. Transfer the total cost to the Lobbyist Activity Report, section 5E.

Describe the gift(s)	Which employer provided the gift?	Which group received the gift?	Total cost of gift(s)

2. Participation in a Panel or Speaking Engagement

Report expenditures on a particular person in the categories listed below when such expenditure was for the individual's participation in a panel or speaking engagement. Transfer the totals to section 5 on the Lobbyist Activity Report.

Recipient name and event	Meals & beverages	Lodging	Travel	Gifts	Scheduled entertainment & other	Total \$ expended

3. Subjects of Lobbying

For each recipient identified in 1, 1a & 2 above, explain briefly the subjects of lobbying. List the individual or group recipient and then the subject matter of the lobbying. Example: "Del. Joe Jones - Health Care" or "House Finance Committee - Environment."

POLICY BRIEFING FOR OPPORTUNITY SOLUTIONS PROJECT. LUNCH
BRIEFING @ CAPITOL. DINNER AFTERWARDS. SUBJECTS
INCLUDED WELFARE REFORM + REMOVING BARRIERS TO
ENTERPRENEURSHIP.

JULIET A. TREVINY

11/2/18

11/15/17 LUNCH

Attendees at the Opportunity Solutions Project West Virginia Public Policy Briefing:

Executive Branch:

Ann Urling, deputy chief of staff for Gov. Jim Justice
Bob Ashley, legislative director, Governor's Office
Donnie Adkins, senior advisor, Governor's Office
Melanie Pagliaro, senior policy analyst, Governor's Office
Mac Warner, West Virginia Secretary of State
Mike Queen, chief of staff, WV Secretary of State's Office
Chuck Flannery, deputy chief of staff, WV Secretary of State's Office
Jeremiah Samples, deputy secretary, West Virginia Department of Health and Human Resources
Ed Dolly, chief technology officer, WV DHHR
Chris Nelson, director of fraud investigations, WV DHHR

Legislative Branch:

Senate President/Lt. Gov. Mitch Carmichael
Senate Finance Chairman Craig Blair
Senate Government Organization Chairman Ed Gaunch
Senate Rule-making Review (interim committee) Chairman Mark Maynard
Senate Workforce Chairman Chandler Swope
Senate Select Committee on Tax Reform Chairman Robert Karnes
Senate Children and Families (interim committee) Chairman Patricia Rucker
House Majority Leader Daryl Cowles
House Assistant Majority Leader John O'Neal
House Education Chairman Paul Espinosa
House Rulemaking Review (interim committee) Chairman Kelli Sobonya
House Finance Vice-chairman Eric Householder
House Industry and Labor Vice-chairman Geoff Foster
House Finance Committee staffer Grant White

Business Community:

Chris Hamilton, chairman, West Virginia Business & Industry Council

JULIET A. TORNY 11/2/18

11/15/17 DINNER

Attendees at the Opportunity Solutions Project West Virginia Public Policy dinner:

Sen. Ed Gaunch
Sen. Robert Karnes
Sen. Mark Maynard
Sen. Patricia Rucker
Delegate Geoff Foster
Delegate John O'Neal