

Received

West Virginia Ethics Commission

Lobbyist Activity Report Form

JAN 16 2018

2017-03

WV Ethics Commission

West Virginia Ethics Commission
 Attn: Lobbyist Registrar
 210 Brooks St., Ste. 300
 Charleston, WV 25301
 304-558-0664 No faxed copies
 For office use only:
 Postmark _____ Rec'd _____
 Days late _____ Fine _____

Late reporting fine - \$10 per business day past the due date (\$250 maximum)

1. Name and contact information

Name Jill C. Rice
 Address 215 Don Knotts Blvd.
Suite 310
 City, State Zip Morgantown, WV 26501

Phone 304-225-1430
 Email jill.rice@dinsmore.com

2. Reporting period for which this activity report is being filed

Check	Report	Period	Due Date				
x	2017-3	9/1/17-12/31/17	1/15/2018				

3. List all employers/organizations that you represent as a lobbyist

Use additional reporting forms if necessary.

- West Virginia Insurance Federation
- UniCare Health Plan of WV, Inc.
- American Civil Liberties Union of WV
- Opportunity West Virginia, Inc.
- RELX, Inc.
- _____


4. Lobbying activity summary - If there was no activity or expenditures, indicate "none."

Insurance; civil liberties; Medicaid and health care; technology and information; economic development

5. Expenditures

If no expenditures, including campaign contributions, mark here:

If you spent money on any public official, employee or member of his or her immediate family, list the amounts spent in each of the following categories per each employer you represent. Complete and attach Schedule A to this report.

Expenditure Categories	Employer 1	Employer 2	Employer 3	Employer 4	Employer 5	Employer 6	Total Expended
A. Meals and Beverages	\$ 276.14	\$	\$	\$	\$	\$	\$ 276.14
B. Lodging	\$ 559.40	\$	\$	\$	\$	\$	\$ 559.40
C. Advertising	\$	\$	\$	\$	\$	\$	\$
D. Travel	\$	\$	\$	\$	\$	\$	\$
E. Gifts	\$	\$	\$	\$ 64.00	\$	\$	\$ 64.00
F. Other Expenses	\$	\$	\$	\$	\$	\$	\$
G. Group Expenditures	\$	\$	\$	\$	\$	\$	\$
H. Campaign Contributions	LIST AMOUNT IN "TOTAL EXPENDED" COLUMN. 						\$ 550.00
I. TOTAL of all expenditures	\$ 701.83	\$	\$	\$ 64.00	\$	\$	\$ 1,449.54

If you sponsored or contributed to any group event or shared expenses, list the total expended in category 5G immediately above. Complete and attach a Schedule B for each event.

6. Lobbyist certification - Please read and sign below.

To the best of my knowledge, the information contained hereon and on any attached materials is true, correct and complete. I understand that it is a violation of WV Code §6B-3-9 to willfully and knowingly file a false or incomplete report. I further understand that if convicted of such an act, I may be fined, sentenced to jail or both.

Schedule A: WV Lobbyist Expenditure Details

(Attach this completed sheet to the Lobbyist Activity Report)

Complete this form if you have made or shared any expenditure **other** than group entertainment on a public official or employee during this reporting period. If you have made expenditures in these categories - (1) *Meals & Beverages*, (2) *Lodging*, (3) *Travel*, (4) *Gifts*, (5) *Other Expenditures* - list below, you must report it in sections 1 or 2 on this form.

If you shared any of these expenditures with another lobbyist, note who shared the expenditures in the area below the recipient's name. You are not required to report on Schedule A detailed expenditures on Advertising, Contributions [including political contributions] and Group Entertainment. Expenditures in those categories must be reported on the Lobbyist Activity Report and/or Schedule B.

1. Expenditure Details - (include shared expenditures not reported on Schedule B)

Report all expenditures in any of the categories listed below on a particular person or member of their immediate family EXCEPT those reported in Section 1a or 2 (below) or any portion of a "Group Entertainment" OR "Shared Expense" event which are to be reported on Schedule B. Transfer the totals to section 5 on the Lobbyist Activity Report. If you shared expenditures with another lobbyist, identify who shared the cost in the area below each recipient's name.

Recipient name(s) and date of expenditure	Meals & beverages	Lodging	Travel	Gifts	Other	Total \$ expended
WV Insurance Commissioner, Allan McVey - 11/29/2017	20.26					20.26
WV Insurance Deputy Commissioner, Andrew Pauley - 11/29/2017	20.26					20.26
Delegate, Steve Westfall - 12/4/2017	37.25					37.25
WV Insurance Commissioner, Allan McVey - 10/11, 10/12 2017	18.02	279.70				297.72
WV Insurance Deputy Commissioner, Andrew Pauley - 10/11 - 10/12 2017	46.64	279.70				326.34
TOTAL Expenditures	142.43	559.40				701.83

1a Gifts (Group)

Ordinarily gifts to individual legislators must not exceed \$25. Gifts such as key chains, mugs, and calendars given to ALL members of the House or Senate, the entire Legislature or to standing or joint committees must be listed here. Describe the item, to which group it was given and the total cost. You need not list each legislator who received the gift, only the name of the group. Transfer the total cost to the Lobbyist Activity Report, section 5E.

Describe the gift(s)	Which employer provided the gift?	Which group received the gift?	Total cost of gift(s)
Personalized glass figure	Opportunity West Virginia, Inc.	Sen. Ryan Ferns / Del. Mike Pushkin	64.00

2. Participation in a Panel or Speaking Engagement

Report expenditures on a particular person in the categories listed below when such expenditure was for the individual's participation in a panel or speaking engagement. Transfer the totals to section 5 on the Lobbyist Activity Report.

Recipient name and event	Meals & beverages	Lodging	Travel	Gifts	Scheduled entertainment & other	Total \$ expended

3. Subjects of Lobbying

For each recipient identified in 1, 1a & 2 above, explain briefly the subjects of lobbying. List the individual or group recipient and then the subject matter of the lobbying. Example: "Del. Joe Jones - Health Care" or "House Finance Committee - Environment."

WV Insurance Commissioner - Allan McVey - Insurance; WV Insurance Deputy Commissioner - Andrew Pauley - Insurance; Del. Steve Westfall - Insurance;

Senator Ryan Ferns - civil liberties; Delegate Mike Pushkin - civil liberties

Schedule A: WV Lobbyist Expenditure Details (Attachment)

Opportunity West Virginia, Inc. presented Senator Ryan Ferns and Delegate Mike Pushkin each with a personalized glass figure at the Opportunity West Virginia, Inc.'s Diversity Luncheon, held at the Embassy Suites, Charleston, West Virginia on November 7, 2017

While the cost of the glass figures exceeded the \$25.00 threshold for gifts to state officials, pursuant to guidance of the West Virginia Ethics Commission, the vase was personalized, by way of engraving Opportunity West Virginia, Inc.'s logo, their names, and dates onto the items, which rendered their value "nominal."

Schedule A: WV Lobbyist Expenditure Details

(Attach this completed sheet to the Lobbyist Activity Report)

Complete this form if you have made or shared any expenditure **other** than group entertainment on a public official or employee during this reporting period. If you have made expenditures in these categories - (1) *Meals & Beverages*, (2) *Lodging*, (3) *Travel*, (4) *Gifts*, (5) *Other Expenditures* - list below, you must report it in sections 1 or 2 on this form.

If you shared any of these expenditures with another lobbyist, note who shared the expenditures in the area below the recipient's name. You are not required to report on Schedule A detailed expenditures on Advertising, Contributions [including political contributions] and Group Entertainment. Expenditures in those categories must be reported on the Lobbyist Activity Report and/or Schedule B.

1. Expenditure Details - (include shared expenditures not reported on Schedule B)

Report all expenditures in any of the categories listed below on a particular person or member of their immediate family EXCEPT those reported in Section 1a or 2 (below) or any portion of a "Group Entertainment" OR "Shared Expense" event which are to be reported on Schedule B. Transfer the totals to section 5 on the Lobbyist Activity Report. If you shared expenditures with another lobbyist, identify who shared the cost in the area below each recipient's name.

Recipient name(s) and date of expenditure	Meals & beverages	Lodging	Travel	Gifts	Other	Total \$ expended
*See Attachment - December 13, 2017 Reception & Dinner	133.71					133.71
TOTAL Expenditures	133.71					133.71

1a Gifts (Group)

Ordinarily gifts to individual legislators must not exceed \$25. Gifts such as key chains, mugs, and calendars given to ALL members of the House or Senate, the entire Legislature or to standing or joint committees must be listed here. Describe the item, to which group it was given and the total cost. You need not list each legislator who received the gift, only the name of the group. Transfer the total cost to the Lobbyist Activity Report, section 5E.

Describe the gift(s)	Which employer provided the gift?	Which group received the gift?	Total cost of gift(s)

2. Participation in a Panel or Speaking Engagement

Report expenditures on a particular person in the categories listed below when such expenditure was for the individual's participation in a panel or speaking engagement. Transfer the totals to section 5 on the Lobbyist Activity Report.

Recipient name and event	Meals & beverages	Lodging	Travel	Gifts	Scheduled entertainment & other	Total \$ expended

3. Subjects of Lobbying

For each recipient identified in 1, 1a & 2 above, explain briefly the subjects of lobbying. List the individual or group recipient and then the subject matter of the lobbying. Example: "Del. Joe Jones - Health Care" or "House Finance Committee - Environment."

All on Attachment for December 13, 2017 Reception & Dinner - Insurance

Attachment to Schedule A

West Virginia Insurance Federation
Legislative Reception & Dinner
December 13, 2017

Attendees:

Cost:

- | | | |
|----|-------------------------|-----------------|
| 1. | Sen. Ryan Ferns & guest | \$ 89.14 |
| 2. | Sen. Charles Clements | \$ <u>44.57</u> |

Total:

\$133.71
