

Lobbyist Activity Report Form

2017-01



Received

MAY 15 2017

WV Ethics Commission

West Virginia Ethics Commission
 Attn: Lobbyist Registrar
 210 Brooks St., Ste. 300
 Charleston, WV 25301
 304-558-0664 *No faxed copies*
For office use only:
 Postmark _____ Rec'd _____
 Days late _____ Fine _____

Late reporting fine - \$10 per business day past the due date (\$250 maximum)

1. Name and contact information

Name Lisa Dooley Phone 3043425564
 Address 2020 Kanawha Blvd., E Email wvml@wvml.org

 City, State Zip Charleston, WV 25311

2. Reporting period for which this activity report is being filed

Check	Report	Period	Due Date				
x	2017-1	1/1/17-4/30/17	5/15/2017				

3. List all employers/organizations that you represent as a lobbyist *Use additional reporting forms if necessary.*

1. WV Municipal League 4. _____
 2. _____ 5. _____
 3. _____ 6. _____

4. Lobbying activity summary - If there was no activity or expenditures, indicate "none."

Municipal Govt

5. Expenditures

If no expenditures, including campaign contributions, mark here: _____

If you spent money on any public official, employee or member of his or her immediate family, list the amounts spent in each of the following categories per each employer you represent. Complete and attach Schedule A to this report.

Expenditure Categories	Employer 1	Employer 2	Employer 3	Employer 4	Employer 5	Employer 6	Total Expended
A. Meals and Beverages	\$ 4064.15	\$	\$	\$	\$	\$	\$ 4064.15
B. Lodging	\$	\$	\$	\$	\$	\$	\$
C. Advertising	\$	\$	\$	\$	\$	\$	\$
D. Travel	\$	\$	\$	\$	\$	\$	\$
E. Gifts	\$ 69.32	\$	\$	\$	\$	\$	\$ 69.32
F. Other Expenses	\$	\$	\$	\$	\$	\$	\$
G. Group Expenditures	\$ 4133.47	\$	\$	\$	\$	\$	\$ 4133.47
H. Campaign Contributions	<i>LIST AMOUNT IN "TOTAL EXPENDED" COLUMN.</i>						\$
I. TOTAL of all expenditures	\$ 4133.47	\$	\$	\$	\$	\$	\$ 4133.47

If you sponsored or contributed to any group event or shared expenses, list the total expended in category 5G immediately above. Complete and attach a Schedule B for each event.

6. Lobbyist certification – Please read and sign below.

To the best of my knowledge, the information contained hereon and on any attached materials is true, correct and complete. I understand that it is

Schedule B: Group Entertainment & Shared Expenses

(Attach to the Lobbyist Activity Report)

Instructions: *Group Entertainment* functions include only the functions that fall within the following groups. Report expenditures for a dinner party, reception or other similar function if you invited ALL members of any of these four specific groups. Individual names of attendees do not need to be listed for these four specific groups.

- | | |
|---|-------------------------------------|
| 1. the Legislature | 3. either house of the Legislature |
| 2. a standing or select committee of either house | 4. a joint committee of both houses |

Use the worksheet below to figure the amount spent on legislators and other governmental officials and employees for each "event." Enter this amount on the Lobbyist Activity Report.

List each group event separately. **Make additional copies of this page if necessary.** Record total expenditures for each group event in **Section B**. You must then calculate and post on the Lobbyist Activity Report only the amount actually spent on public officials. If you share expenses with another reporting lobbyist, report only your portion of the expenses and list the names of other co-sponsors in **Section C** below.

Section A: Event Information

Lobbying expenses for entertainment of "OTHER" group events are reported in the "Meals & Beverages" category on the Lobbyist Activity Report Form. List the names of attendees on this form or attach additional information pages. If using this form, list the names in item 5 below, as well as other event information requested in items 1 through 4 and complete the Section B calculations.

1. Date of event: 2-20-17 Location: Charleston Marriott
2. Type of event (reception, dinner, etc.): Reception
3. Event sponsor: WVML (If you shared the sponsorship and expenses with others, you must also complete Section C below.)
4. Which of the following governmental groups were invited? All members of:
- | | | | |
|-------------------------------------|------------------------------------|--------------------------|---|
| <input checked="" type="checkbox"/> | a. the Legislature | <input type="checkbox"/> | c. a standing or select committee of either house |
| <input type="checkbox"/> | b. either house of the Legislature | <input type="checkbox"/> | d. a joint committee of both houses |
- OR**
5. OTHER: If the event was not in one of the four specific groups listed above, you must list the names of all public employees or public officials in attendance here or on an attachment to this form. List attendees here:

Section B: Calculate Reportable Expenses*Some calculations must be performed manually.*

1. $\frac{10328.40}{(total\ cost\ of\ event)} \div \frac{400}{(total\ attendance)} = \25.83 (per capita cost)

2. Number of governmental officials or employees in attendance:

$\frac{150}{(governmental\ attendees)} \times \frac{25.83}{(per\ capita\ cost)} = \boxed{3874.50^1}$

If this was a true Group Entertainment event and you were the sponsor, report the amount above as Group Entertainment on the Lobbyist Activity Report in Section 5G. If you shared expenses with others, complete section C below, and report only your portion of the cost. Note: If you classified the expenditure described in section A as "OTHER," it is reported on the Lobbyist Activity Report Form as a Meals & Beverages expense (5A), not as a "Group Expenditure" (5G).

Section C: Shared Sponsorship Expenses

1. Were any other lobbyists co-sponsors of this event? ⁿ _____ (yes or no)
2. If yes, with how many others are sharing the cost? ^{na} _____ List the names of all sponsors below:

3. What is your share of Box 1 above? \$ 3847.50

Record that amount in Box 2 and on the Lobbyist Activity Report in Section 5G.

3847.50^{Box 2}

Schedule B: Group Entertainment & Shared Expenses

(Attach to the Lobbyist Activity Report)

Instructions: *Group Entertainment* functions include only the functions that fall within the following groups. Report expenditures for a dinner party, reception or other similar function if you invited ALL members of any of these four specific groups. Individual names of attendees do not need to be listed for these four specific groups.

- 1. the Legislature
- 2. a standing or select committee of either house
- 3. either house of the Legislature
- 4. a joint committee of both houses

Use the worksheet below to figure the amount spent on legislators and other governmental officials and employees for each "event." Enter this amount on the Lobbyist Activity Report.

List each group event separately. **Make additional copies of this page if necessary.** Record total expenditures for each group event in **Section B**. You must then calculate and post on the Lobbyist Activity Report only the amount actually spent on public officials. If you share expenses with another reporting lobbyist, report only your portion of the expenses and list the names of other co-sponsors in **Section C** below.

Section A: Event Information

Lobbying expenses for entertainment of "OTHER" group events are reported in the "Meals & Beverages" category on the Lobbyist Activity Report Form. List the names of attendees on this form or attach additional information pages. If using this form, list the names in item 5 below, as well as other event information requested in items 1 through 4 and complete the Section B calculations.

1. Date of event: 3-14-17 Location: Triana Energy Building
 2. Type of event (reception, dinner, etc.): Dinner
 3. Event sponsor: See attached List (If you shared the sponsorship and expenses with others, you must also complete Section C below.)
 4. Which of the following governmental groups were invited? All members of:
 - a. the Legislature
 - b. either house of the Legislature
 - c. a standing or select committee of either house
 - d. a joint committee of both houses
- OR**
5. OTHER: If the event was not in one of the four specific groups listed above, you must list the names of all public employees or public officials in attendance here or on an attachment to this form. List attendees here:

Section B: Calculate Reportable Expenses

Some calculations must be performed manually.

1. $\frac{4167.82}{50} = \$83.36$
 (total cost of event) ÷ (total attendance) = (per capita cost)

2. Number of governmental officials or employees in attendance:
 $50 \times 83.36 = 4167.82$
 (governmental attendees) x (per capita cost)

If this was a true Group Entertainment event and you were the sponsor, report the amount above as Group Entertainment on the Lobbyist Activity Report in Section 5G. If you shared expenses with others, complete section C below, and report only your portion of the cost. Note: If you classified the expenditure described in section A as "OTHER," it is reported on the Lobbyist Activity Report Form as a Meals & Beverages expense (5A), not as a "Group Expenditure" (5G).

Section C: Shared Sponsorship Expenses

1. Were any other lobbyists co-sponsors of this event? Yes (yes or no)
2. If yes, with how many others are sharing the cost? 26 See attached See attached List the names of all sponsors below:

3. What is your share of Box 1 above? \$ 150. Original Receipts 2020 Kana Wha Blvd.

150. BOX 2

Record that amount in Box 2 and on the Lobbyist Activity Report in Section 5G.

2017 President's RSVP/guest list

Head Doorkeeper Jeffrey Branaham & guest
Clerk Clark Barnes & guest
Sargent-at-Arms Andrew Palmer
Senate President Mitch Carmichael & guest
Senator Chandler Swope
Senator Ron Stollings & guest
Senator Charles Trump
Senator Mike Woelfel & guest
Senator Craig Blair
Senator Ed Gaunch
Senator Sue Cline
Senator Ryan Ferns & guest
Senator Patricia Rucker
Senator Dave Sypolt & guest
Senator Mark Maynard & guest
Senator Robert Karnes
Senator Greg Boso
Senator Jeff Mullins & guest
Senator Ryan Weld
Senator Charles Clements & guest
Senator Donna Boley
Senator Mike Hall
Senator Tom Takubo & guest
Senator Kenny Mann
Senator Robert Plymale & guest
Senator Corey Palumbo
Senator Mike Azinger
Senator John Unger
Senator Mike Romano
Senator Mike Maroney
Senator Mike Romano
Senator Doug Facemire
Senator Roman Prezioso & guest
Senator Glenn Jeffries
Senator Ron Miller
Photographer Will Price
Staff – Veronica Lewis

Schedule B: Group Entertainment & Shared Expenses

(Attach to the Lobbyist Activity Report)

Instructions: *Group Entertainment* functions include only the functions that fall within the following groups. Report expenditures for a dinner party, reception or other similar function if you invited ALL members of any of these four specific groups. Individual names of attendees do not need to be listed for these four specific groups.

- | | |
|---|-------------------------------------|
| 1. the Legislature | 3. either house of the Legislature |
| 2. a standing or select committee of either house | 4. a joint committee of both houses |

Use the worksheet below to figure the amount spent on legislators and other governmental officials and employees for each "event." Enter this amount on the Lobbyist Activity Report.

List each group event separately. **Make additional copies of this page if necessary.** Record total expenditures for each group event in **Section B**. You must then calculate and post on the Lobbyist Activity Report only the amount actually spent on public officials. If you share expenses with another reporting lobbyist, report only your portion of the expenses and list the names of other co-sponsors in **Section C** below.

Section A: Event Information

Lobbying expenses for entertainment of "OTHER" group events are reported in the "Meals & Beverages" category on the Lobbyist Activity Report Form. List the names of attendees on this form or attach additional information pages. If using this form, list the names in item 5 below, as well as other event information requested in items 1 through 4 and complete the Section B calculations.

1. Date of event: 3-2-17 Location: 1618 Kanawha Boulevard E., Charleston
2. Type of event (reception, dinner, etc.): Reception
3. Event sponsor: Multiple (see below) (If you shared the sponsorship and expenses with others, you must also complete Section C below.)
4. Which of the following governmental groups were invited? All members of:
- | | | | |
|--------------------------|------------------------------------|--------------------------|---|
| <input type="checkbox"/> | a. the Legislature | <input type="checkbox"/> | c. a standing or select committee of either house |
| <input type="checkbox"/> | b. either house of the Legislature | <input type="checkbox"/> | d. a joint committee of both houses |

OR

5. OTHER: If the event was not in one of the four specific groups listed above, you must list the names of all public employees or public officials in attendance here or on an attachment to this form. List attendees here:

Sen. Patricia Rucker; Sen. Sue Cline, Delegates Kelli Sobonya, Charlotte Lane, Carol Miller, Terri Sypolt, Amy Summers, Jill Upson, Lynn Arvon, Cindi Frich and Rupie Phillips

Section B: Calculate Reportable Expenses*Some calculations must be performed manually.*

$$1. \frac{733.15}{(\text{total cost of event})} \div \frac{25}{(\text{total attendance})} = \$ 29.33 \text{ (per capita cost)}$$

2. Number of governmental officials or employees in attendance:

$$\frac{11}{(\text{governmental attendees})} \times \frac{29.33}{(\text{per capita cost})} = \boxed{\$322.59}$$

If this was a true Group Entertainment event and you were the sponsor, report the amount above as Group Entertainment on the Lobbyist Activity Report in Section 5G. If you shared expenses with others, complete section C below, and report only your portion of the cost. Note: If you classified the expenditure described in section A as "OTHER," it is reported on the Lobbyist Activity Report Form as a Meals & Beverages expense (5A), not as a "Group Expenditure" (5G).

Section C: Shared Sponsorship Expenses

1. Were any other lobbyists co-sponsors of this event? Yes (yes or no)

2. If yes, with how many others are sharing the cost? 10 List the names of all sponsors below:

Amy Swann, Ruth Lemmon, Patti Hamilton, Hallie Mason, Rebecca McPhail, Anne Blankenship, Lisa Dooley, Patti Hamilton, Bridget Lambert and Sarah Smith

3. What is your share of Box 1 above? \$ 135.97

Record that amount in Box 2 and on the Lobbyist Activity Report in Section 5G.

135.97 BOX 2