West Virginia Ethics Commission

Lobbyist Activity Report Form

2023-01

Late reporting fine - $10 per business day past the due date ($250 maximum)

1. Name and contact information

Name Amber Perry
Address Access Strategies
PO Box 455
City, State Zip Bolt, WV 25817
Phone 406-672-0157
Email amber@wvaccess.com

2. Reporting period for which this activity report is being filed

Check Report Period Due Date
x 2023-01 1/1/23-4/30/23 5/15/23

3. List all employers/organizations that you represent as a lobbyist

1. WV Rural Water Association
2. Hospice Council of West Virginia
3. WV Propane Gas Association
4. WV Community Action Partnership
5. TSG Consulting, LLC
6. WV Association of Alcoholism and Drug Abuse Coun

4. Lobbying activity summary - If there was no activity or expenditures, indicate “none.”

water/wastewater, end of life care, palliative care, health care, substance use disorders, energy, propane gas,
homelessness, child care licensing

5. Expenditures

Expenditure Categories Employer 1 Employer 2 Employer 3 Employer 4 Employer 5 Employer 6 Total Expended
A. Meals and Beverages $0 $0 $0 $0 $16.98 $0 $16.98
B. Lodging $0 $0 $0 $0 $0 $0 $0
C. Advertising $0 $0 $0 $0 $0 $0 $0
D. Travel $0 $0 $0 $0 $0 $0 $0
E. Gifts $0 $0 $0 $0 $0 $0 $0
F. Other Expenses $0 $0 $0 $0 $0 $0 $0
G. Group Expenditures $0 $0 $0 $0 $23.72 $0 $23.72
H. Campaign Contributions LIST AMOUNT IN “TOTAL EXPENDED” COLUMN.
I. TOTAL of all expenditures $0 $0 $0 $0 $40.70 $0 $40.70

If you sponsored or contributed to any group event or shared expenses, list the total expended in category 5G immediately above. Complete and attach a Schedule B for each event.

Continued on page 2
Schedule A: WV Lobbyist Expenditure Details
(Attach this completed sheet to the Lobbyist Activity Report)

Complete this form if you have made or shared any expenditure other than group entertainment on a public official or employee during this reporting period. If you have made expenditures in these categories - (1) Meals & Beverages, (2) Lodging, (3) Travel, (4) Gifts, (5) Other Expenditures - list below, you must report it in sections 1 or 2 on this form.

If you shared any of these expenditures with another lobbyist, note who shared the expenditures in the area below the recipient's name. You are not required to report on Schedule A detailed expenditures on Advertising, Contributions [including political contributions] and Group Entertainment. Expenditures in those categories must be reported on the Lobbyist Activity Report and/or Schedule B.

1. Expenditure Details - (include shared expenditures not reported on Schedule B)

<table>
<thead>
<tr>
<th>Recipient name(s) and date of expenditure</th>
<th>Meals &amp; beverages</th>
<th>Lodging</th>
<th>Travel</th>
<th>Gifts</th>
<th>Other</th>
<th>Total $ expended</th>
</tr>
</thead>
<tbody>
<tr>
<td>Kathie Hess Crouse</td>
<td>16.98</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>16.98</td>
</tr>
</tbody>
</table>

1a Gifts (Group)

Ordinarily gifts to individual legislators must not exceed $25. Gifts such as key chains, mugs, and calendars given to ALL members of the House or Senate, the entire Legislature or to standing or joint committees must be listed here. Describe the item, to which group it was given and the total cost. You need not list each legislator who received the gift, only the name of the group.

Transfer the total cost to the Lobbyist Activity Report, section 5E.

<table>
<thead>
<tr>
<th>Describe the gift(s)</th>
<th>Which employer provided the gift?</th>
<th>Which group received the gift?</th>
<th>Total cost of gift(s)</th>
</tr>
</thead>
<tbody>
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</tbody>
</table>

2. Participation in a Panel or Speaking Engagement

Report expenditures on a particular person in the categories listed below when such expenditure was for the individual’s participation in a panel or speaking engagement. Transfer the totals to section 5 on the Lobbyist Activity Report.

<table>
<thead>
<tr>
<th>Recipient name and event</th>
<th>Meals &amp; beverages</th>
<th>Lodging</th>
<th>Travel</th>
<th>Gifts</th>
<th>Scheduled entertainment &amp; other</th>
<th>Total $ expended</th>
</tr>
</thead>
<tbody>
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</tbody>
</table>

3. Subjects of Lobbying

For each recipient identified in 1, 1a & 2 above, explain briefly the subjects of lobbying. List the individual or group recipient and then the subject matter of the lobbying. Example: “Del. Joe Jones – Health Care” or “House Finance Committee - Environment.”

Delgate Crouse - general discussion

Date: 5/17/23

8/16/2016
Schedule B: Group Entertainment & Shared Expenses
(Attach to the Lobbyist Activity Report)

Instructions: Group Entertainment functions include only the functions that fall within the following groups. Report expenditures for a dinner party, reception or other similar function if you invited ALL members of any of these four specific groups. Individual names of attendees do not need to be listed for these four specific groups.

1. the Legislature
2. a standing or select committee of either house
3. either house of the Legislature
4. a joint committee of both houses

Use the worksheet below to figure the amount spent on legislators and other governmental officials and employees for each “event.” Enter this amount on the Lobbyist Activity Report.

List each group event separately. Make additional copies of this page if necessary. Record total expenditures for each group event in Section B. You must then calculate and post on the Lobbyist Activity Report only the amount actually spent on public officials. If you share expenses with another reporting lobbyist, report only your portion of the expenses and list the names of other co-sponsors in Section C below.

Section A: Event Information

Lobbying expenses for entertainment of “OTHER” group events are reported in the “Meals & Beverages” category on the Lobbyist Activity Report Form. List the names of attendees on this form or attach additional information pages. If using this form, list the names in item 5 below, as well as other event information requested in items 1 through 4 and complete the Section B calculations.

1. Date of event: January 23, 2023
2. Type of event (reception, dinner, etc.): Reception
3. Event sponsor: [See below] (If you shared the sponsorship and expenses with others, you must also complete Section C below.)
4. Which of the following governmental groups were invited? All members of:
   a. the Legislature
   b. either house of the Legislature
   c. a standing or select committee of either house
   d. a joint committee of both houses

   OR

   ✔ OTHER: If the event was not in one of the four specific groups listed above, you must list the names of all public employees or public officials in attendance here or on an attachment to this form. List attendees here:

   West Virginia Legislative Women’s Caucus members attending were Senators Laura Chapman, Amy Grady and Patricia Rucker; Delegates Kathe Hoss Crouse, Lori Ditman, Laura Kimble, Margitta Mazzocchi, Mickey Pettito, Amy Summers, Delegate Heather Tully, Delegate Debbie Warner, Delegate Kayla Young

Section B: Calculate Reportable Expenses

Some calculations must be performed manually.

1. \[
\frac{\$1814.14}{34} = \$53.36
\]
   \(\text{total cost of event} \div \text{total attendance}\)

2. \[
\frac{12 \times \$53.36}{\text{governmental attendees} \times \text{per capita cost}} = \$640.932
\]
   \(\text{Number of governmental officials or employees in attendance} \times \text{per capita cost}\)

If this was a true Group Entertainment event and you were the sponsor, report the amount above as Group Entertainment on the Lobbyist Activity Report in Section 5G. If you shared expenses with others, complete section C below, and report only your portion of the cost. Note: If you classified the expenditure described in section A as “OTHER,” it is reported on the Lobbyist Activity Report Form as a Meals & Beverages expense (5A), not as a “Group Expenditure” (5G).

Section C: Shared Sponsorship Expenses

1. Were any other lobbyists co-sponsors of this event? Yes (yes or no)

2. If yes, with how many others are sharing the cost? 26 List the names of all sponsors below:
   See attached invitation with list of all 27 cosponsors

3. What is your share of Box 1 above? \(\$24.63\)

Record that amount in Box 2 and on the Lobbyist Activity Report in Section 5G.

\(\$23.72^2\)
Please Join Us

at a special reception for the

Women of the

86th West Virginia Legislature

Hosted by

Maribeth Anderson       Summer Barrett       Loarie Butcher       Rachel Coffman       Michele Crist
Mary Elisabeth Eckerson Carol Fulks         Megan Hannah        Kristen Harrison    Raymona Kinneberg
Bridget Lambert          Tiffany Lawrence     Veronica Lewis     Hallie Mason        Rebecca McPhail
Melanie Pagliaro         Sara Payne          Amber Perry        Karen Price         Abby Reale
Jill Rice                Megan Roskovensky   Sarah Smith        Juliet A. Terry
Julie Thomm              Danielle Waltz       Charlotte Weber

5 to 7 p.m.

January 23, 2023

at the offices of the

West Virginia Manufacturers Association

2001 Quarrier Street, Charleston, W.Va.

(just steps from the east entrance of the West Virginia State Capitol)

Food and beverages will be provided.

Contact Julie Terry at Juliet@jterryconsulting.com to RSVP.