

Received  
MAY 14 2020  
West Virginia Commission

**West Virginia Ethics Commission**  
**Lobbyist Activity Report Form**  
 2020-01

West Virginia Ethics Commission  
 Attn: Lobbyist Registrar  
 210 Brooks St., Ste. 300  
 Charleston, WV 25301  
 304-558-0664 *No faxed copies*  
 For office use only:  
 Postmark \_\_\_\_\_ Rec'd \_\_\_\_\_  
 Days late \_\_\_\_\_ Fine \_\_\_\_\_

*Late reporting fine - \$10 per business day past the due date (\$250 maximum)*

**1. Name and contact information**

Name Daniel Hall Phone 304-228-7545  
 Business Address 2006 Kanawha Blvd East Business Email daniel@omegawv.com  
 City, State Zip Charleston, WV 25311

**2. Reporting period for which this activity report is being filed**

| Check | Report | Period           | Due Date  |  |  |  |  |
|-------|--------|------------------|-----------|--|--|--|--|
| x     | 2020-1 | 1/1/20 - 4/30/20 | 5/15/2020 |  |  |  |  |
|       |        |                  |           |  |  |  |  |

**3. List all employers/organizations that you represent as a lobbyist** *Use additional reporting forms if necessary.*

|   |   |
|---|---|
| 1. <u>West Virginia Oil Marketers and Grocers Association</u> | 4. <u>Independent Insurance Agents of West Virginia</u> |
| 2. <u>West Virginia Trucking Association</u>                  | 5. <u>West Virginia Wholesalers Association</u>         |
| 3. <u>SWAN Hill Top House Hotel LLC</u>                       | 6. <u>PropMe LLC</u>                                    |

**4. Lobbying activity summary - If there was no activity or expenditures, indicate "none."**

taxation, regulation, tort reform, gambling, economic development, insurance

**5. Expenditures**

*If no expenditures, including campaign contributions, mark here:*            

If you spent money on any public official, employee or member of his or her immediate family, list the amounts spent in each of the following categories per each employer you represent. Complete and attach Schedule A to this report.

| Expenditure Categories       | Employer 1                                     | Employer 2 | Employer 3 | Employer 4 | Employer 5 | Employer 6 | Total Expended |
|------------------------------|--|------------|------------|------------|------------|------------|----------------|
| A. Meals and Beverages       | \$ 2648.20                                     | \$ 1070.00 | \$ 2488.50 | \$         | \$         | \$         | \$ 8206.70     |
| B. Lodging                   | \$   | \$         | \$         | \$         | \$         | \$         | \$             |
| C. Advertising               | \$   | \$         | \$         | \$         | \$         | \$         | \$             |
| D. Travel                    | \$   | \$         | \$         | \$         | \$         | \$         | \$             |
| E. Gifts                     | \$   | \$         | \$         | \$         | \$         | \$         | \$             |
| F. Other Expenses            | \$   | \$         | \$         | \$         | \$         | \$         | \$             |
| G. Group Expenditures        | \$   | \$         | \$         | \$         | \$         | \$         | \$             |
| H. Campaign Contributions    | <i>LIST AMOUNT IN "TOTAL EXPENDED" COLUMN.</i> |            |            |            |            |            | \$             |
| I. TOTAL of all expenditures | \$ 2648.20                                     | \$ 1070.00 | \$ 2488.50 | \$         | \$         | \$         | \$ 8206.70     |

If you sponsored or contributed to any group event or shared expenses, list the total expended in category 5G immediately above. Complete and attach a Schedule B for each event.

West Virginia Ethics Commission

# Lobbyist Activity Report Form

2020-01

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 Attn: Lobbyist Registrar  
 210 Brooks St., Ste. 300  
 Charleston, WV 25301  
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*Late reporting fine - \$10 per business day past the due date (\$250 maximum)*

**1. Name and contact information**

Name Daniel Hall Phone 304-228-7545  
 Business Address 2006 Kanawha Blvd East Business Email daniel@omegawv.com  
 City, State Zip Charleston, WV 25311

**2. Reporting period for which this activity report is being filed**

| Check | Report | Period           | Due Date  |  |  |  |  |
|-------|--------|------------------|-----------|--|--|--|--|
| x     | 2020-1 | 1/1/20 - 4/30/20 | 5/15/2020 |  |  |  |  |
|       |        |                  |           |  |  |  |  |

**3. List all employers/organizations that you represent as a lobbyist** *Use additional reporting forms if necessary.*

1. Independent Oil and Gas Association 4. \_\_\_\_\_  
 2. \_\_\_\_\_ 5. \_\_\_\_\_  
 3. \_\_\_\_\_ 6. \_\_\_\_\_


**4. Lobbying activity summary - If there was no activity or expenditures, indicate "none."**

taxation, regulation, tort reform, gambling, economic development, insurance

**5. Expenditures**

*If no expenditures, including campaign contributions, mark here:*

If you spent money on any public official, employee or member of his or her immediate family, list the amounts spent in each of the following categories per each employer you represent. Complete and attach Schedule A to this report.

| Expenditure Categories       | Employer 1   | Employer 2 | Employer 3 | Employer 4 | Employer 5 | Employer 6 | Total Expended |
|------------------------------|--|------------|------------|------------|------------|------------|----------------|
| A. Meals and Beverages       | \$   | \$         | \$         | \$         | \$         | \$         | \$             |
| B. Lodging                   | \$   | \$         | \$         | \$         | \$         | \$         | \$             |
| C. Advertising               | \$   | \$         | \$         | \$         | \$         | \$         | \$             |
| D. Travel                    | \$   | \$         | \$         | \$         | \$         | \$         | \$             |
| E. Gifts                     | \$   | \$         | \$         | \$         | \$         | \$         | \$             |
| F. Other Expenses            | \$   | \$         | \$         | \$         | \$         | \$         | \$             |
| G. Group Expenditures        | \$   | \$         | \$         | \$         | \$         | \$         | \$             |
| H. Campaign Contributions    | <i>LIST AMOUNT IN "TOTAL EXPENDED" COLUMN.</i>  |            |            |            |            |            | \$             |
| I. TOTAL of all expenditures | \$   | \$         | \$         | \$         | \$         | \$         | \$             |

If you sponsored or contributed to any group event or shared expenses, list the total expended in category 5G immediately above. Complete and attach a Schedule B for each event.

Name: Daniel HallDate: 1-2-2020**Schedule A: WV Lobbyist Expenditure Details**

(Attach this completed sheet to the Lobbyist Activity Report)

Complete this form if you have made or shared any expenditure **other** than group entertainment on a public official or employee during this reporting period. If you have made expenditures in these categories - (1) *Meals & Beverages*, (2) *Lodging*, (3) *Travel*, (4) *Gifts*, (5) *Other Expenditures* - list below, you must report it in sections 1 or 2 on this form.

If you shared any of these expenditures with another lobbyist, note who shared the expenditures in the area below the recipient's name. You are not required to report on Schedule A detailed expenditures on Advertising, Contributions [including political contributions] and Group Entertainment. Expenditures in those categories must be reported on the Lobbyist Activity Report and/or Schedule B.

**1. Expenditure Details - (include shared expenditures not reported on Schedule B)**

Report all expenditures in any of the categories listed below on a particular person or member of their immediate family EXCEPT those reported in Section 1a or 2 (below) or any portion of a "Group Entertainment" OR "Shared Expense" event which are to be reported on Schedule B. Transfer the totals to section 5 on the Lobbyist Activity Report. If you shared expenditures with another lobbyist, identify who shared the cost in the area below each recipient's name.

| Recipient name(s) and date of expenditure | Meals & beverages | Lodging | Travel | Gifts | Other | Total \$ expended |
|---|-------------------|---------|--------|-------|-------|-------------------|
| Delegate Brandon Steele                   | 28.63             |         |        |       |       | 28.63             |
|   |                   |         |        |       |       |                   |
|   |                   |         |        |       |       |                   |
|   |                   |         |        |       |       |                   |
|   |                   |         |        |       |       |                   |
| <b>TOTAL Expenditures</b>                 |                   |         |        |       |       | 28.63             |

**1a Gifts (Group)**

Ordinarily gifts to individual legislators must not exceed \$25. Gifts such as key chains, mugs, and calendars given to ALL members of the House or Senate, the entire Legislature or to standing or joint committees must be listed here. Describe the item, to which group it was given and the total cost. You need not list each legislator who received the gift, only the name of the group. Transfer the total cost to the Lobbyist Activity Report, section 5E.

| Describe the gift(s) | Which employer provided the gift? | Which group received the gift? | Total cost of gift(s) |
|----------------------|-----------------------------------|--------------------------------|-----------------------|
|                      |                                   |                                |                       |
|                      |                                   |                                |                       |

**2. Participation in a Panel or Speaking Engagement**

Report expenditures on a particular person in the categories listed below when such expenditure was for the individual's participation in a panel or speaking engagement. Transfer the totals to section 5 on the Lobbyist Activity Report.

| Recipient name and event | Meals & beverages | Lodging | Travel | Gifts | Scheduled entertainment & other | Total \$ expended |
|--------------------------|-------------------|---------|--------|-------|---------------------------------|-------------------|
|                          |                   |         |        |       |                                 |                   |
|                          |                   |         |        |       |                                 |                   |

**3. Subjects of Lobbying**

For each recipient identified in 1, 1a & 2 above, explain briefly the subjects of lobbying. List the individual or group recipient and then the subject matter of the lobbying. Example: "Del. Joe Jones - Health Care" or "House Finance Committee - Environment."

Delegate Steele-taxation

**Schedule A: WV Lobbyist Expenditure Details**

(Attach this completed sheet to the Lobbyist Activity Report)

Complete this form if you have made or shared any expenditure **other** than group entertainment on a public official or employee during this reporting period. If you have made expenditures in these categories - (1) *Meals & Beverages*, (2) *Lodging*, (3) *Travel*, (4) *Gifts*, (5) *Other Expenditures* - list below, you must report it in sections 1 or 2 on this form.

If you shared any of these expenditures with another lobbyist, note who shared the expenditures in the area below the recipient's name. You are not required to report on Schedule A detailed expenditures on Advertising, Contributions [including political contributions] and Group Entertainment. Expenditures in those categories must be reported on the Lobbyist Activity Report and/or Schedule B.

**1. Expenditure Details - (include shared expenditures not reported on Schedule B)**

Report all expenditures in any of the categories listed below on a particular person or member of their immediate family EXCEPT those reported in Section 1a or 2 (below) or any portion of a "Group Entertainment" OR "Shared Expense" event which are to be reported on Schedule B. Transfer the totals to section 5 on the Lobbyist Activity Report. If you shared expenditures with another lobbyist, identify who shared the cost in the area below each recipient's name.

| Recipient name(s) and date of expenditure | Meals & beverages | Lodging | Travel | Gifts | Other | Total \$ expended |
|---|-------------------|---------|--------|-------|-------|-------------------|
| Delegate Jeff Pack                        | 18.41             |         |        |       |       | 18.41             |
|   |                   |         |        |       |       |                   |
|   |                   |         |        |       |       |                   |
|   |                   |         |        |       |       |                   |
| <b>TOTAL Expenditures</b>                 |                   |         |        |       |       | 18.41             |

**1a Gifts (Group)**

Ordinarily gifts to individual legislators must not exceed \$25. Gifts such as key chains, mugs, and calendars given to ALL members of the House or Senate, the entire Legislature or to standing or joint committees must be listed here. Describe the item, to which group it was given and the total cost. You need not list each legislator who received the gift, only the name of the group. Transfer the total cost to the Lobbyist Activity Report, section 5E.

| Describe the gift(s) | Which employer provided the gift? | Which group received the gift? | Total cost of gift(s) |
|----------------------|-----------------------------------|--------------------------------|-----------------------|
|                      |                                   |                                |                       |
|                      |                                   |                                |                       |

**2. Participation in a Panel or Speaking Engagement**

Report expenditures on a particular person in the categories listed below when such expenditure was for the individual's participation in a panel or speaking engagement. Transfer the totals to section 5 on the Lobbyist Activity Report.

| Recipient name and event | Meals & beverages | Lodging | Travel | Gifts | Scheduled entertainment & other | Total \$ expended |
|--------------------------|-------------------|---------|--------|-------|---------------------------------|-------------------|
|                          |                   |         |        |       |                                 |                   |
|                          |                   |         |        |       |                                 |                   |

**3. Subjects of Lobbying**

For each recipient identified in 1, 1a & 2 above, explain briefly the subjects of lobbying. List the individual or group recipient and then the subject matter of the lobbying. Example: "Del. Joe Jones - Health Care" or "House Finance Committee - Environment."

Delegate Pack--no issues discussed.

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Name: Daniel HallDate: 1-9-2020**Schedule A: WV Lobbyist Expenditure Details**

(Attach this completed sheet to the Lobbyist Activity Report)

Complete this form if you have made or shared any expenditure **other** than group entertainment on a public official or employee during this reporting period. If you have made expenditures in these categories - (1) *Meals & Beverages*, (2) *Lodging*, (3) *Travel*, (4) *Gifts*, (5) *Other Expenditures* - list below, you must report it in sections 1 or 2 on this form.

If you shared any of these expenditures with another lobbyist, note who shared the expenditures in the area below the recipient's name. You are not required to report on Schedule A detailed expenditures on Advertising, Contributions [including political contributions] and Group Entertainment. Expenditures in those categories must be reported on the Lobbyist Activity Report and/or Schedule B.

**1. Expenditure Details - (include shared expenditures not reported on Schedule B)**

Report all expenditures in any of the categories listed below on a particular person or member of their immediate family EXCEPT those reported in Section 1a or 2 (below) or any portion of a "Group Entertainment" OR "Shared Expense" event which are to be reported on Schedule B. Transfer the totals to section 5 on the Lobbyist Activity Report. If you shared expenditures with another lobbyist, identify who shared the cost in the area below each recipient's name.

| Recipient name(s) and date of expenditure | Meals & beverages | Lodging | Travel | Gifts | Other | Total \$ expended |
|---|-------------------|---------|--------|-------|-------|-------------------|
| Delegate Isaac Sponaugle                  | 14.30             |         |        |       |       | 14.30             |
|   |                   |         |        |       |       |                   |
|   |                   |         |        |       |       |                   |
|   |                   |         |        |       |       |                   |
|   |                   |         |        |       |       |                   |
| <b>TOTAL Expenditures</b>                 |                   |         |        |       |       | 14.30             |

**1a Gifts (Group)**

Ordinarily gifts to individual legislators must not exceed \$25. Gifts such as key chains, mugs, and calendars given to ALL members of the House or Senate, the entire Legislature or to standing or joint committees must be listed here. Describe the item, to which group it was given and the total cost. You need not list each legislator who received the gift, only the name of the group. Transfer the total cost to the Lobbyist Activity Report, section 5E.

| Describe the gift(s) | Which employer provided the gift? | Which group received the gift? | Total cost of gift(s) |
|----------------------|-----------------------------------|--------------------------------|-----------------------|
|                      |                                   |                                |                       |
|                      |                                   |                                |                       |

**2. Participation in a Panel or Speaking Engagement**

Report expenditures on a particular person in the categories listed below when such expenditure was for the individual's participation in a panel or speaking engagement. Transfer the totals to section 5 on the Lobbyist Activity Report.

| Recipient name and event | Meals & beverages | Lodging | Travel | Gifts | Scheduled entertainment & other | Total \$ expended |
|--------------------------|-------------------|---------|--------|-------|---------------------------------|-------------------|
|                          |                   |         |        |       |                                 |                   |
|                          |                   |         |        |       |                                 |                   |

**3. Subjects of Lobbying**

For each recipient identified in 1, 1a & 2 above, explain briefly the subjects of lobbying. List the individual or group recipient and then the subject matter of the lobbying. Example: "Del. Joe Jones – Health Care" or "House Finance Committee - Environment."

Delegate Sponaugle—no issues discussed

**Schedule A: WV Lobbyist Expenditure Details**

(Attach this completed sheet to the Lobbyist Activity Report)

Complete this form if you have made or shared any expenditure **other** than group entertainment on a public official or employee during this reporting period. If you have made expenditures in these categories - (1) *Meals & Beverages*, (2) *Lodging*, (3) *Travel*, (4) *Gifts*, (5) *Other Expenditures* - list below, you must report it in sections 1 or 2 on this form.

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**1. Expenditure Details - (include shared expenditures not reported on Schedule B)**

Report all expenditures in any of the categories listed below on a particular person or member of their immediate family EXCEPT those reported in Section 1a or 2 (below) or any portion of a "Group Entertainment" OR "Shared Expense" event which are to be reported on Schedule B. Transfer the totals to section 5 on the Lobbyist Activity Report. If you shared expenditures with another lobbyist, identify who shared the cost in the area below each recipient's name.

| Recipient name(s) and date of expenditure | Meals & beverages | Lodging | Travel | Gifts | Other | Total \$ expended |
|---|-------------------|---------|--------|-------|-------|-------------------|
| Delegate Brandon Steele                   | 32.89             |         |        |       |       | 32.89             |
|   |                   |         |        |       |       |                   |
|   |                   |         |        |       |       |                   |
|   |                   |         |        |       |       |                   |
|   |                   |         |        |       |       |                   |
| <b>TOTAL Expenditures</b>                 |                   |         |        |       |       | 32.89             |

**1a Gifts (Group)**

Ordinarily gifts to individual legislators must not exceed \$25. Gifts such as key chains, mugs, and calendars given to ALL members of the House or Senate, the entire Legislature or to standing or joint committees must be listed here. Describe the item, to which group it was given and the total cost. You need not list each legislator who received the gift, only the name of the group. Transfer the total cost to the Lobbyist Activity Report, section 5E.

| Describe the gift(s) | Which employer provided the gift? | Which group received the gift? | Total cost of gift(s) |
|----------------------|-----------------------------------|--------------------------------|-----------------------|
|                      |                                   |                                |                       |
|                      |                                   |                                |                       |

**2. Participation in a Panel or Speaking Engagement**

Report expenditures on a particular person in the categories listed below when such expenditure was for the individual's participation in a panel or speaking engagement. Transfer the totals to section 5 on the Lobbyist Activity Report.

| Recipient name and event | Meals & beverages | Lodging | Travel | Gifts | Scheduled entertainment & other | Total \$ expended |
|--------------------------|-------------------|---------|--------|-------|---------------------------------|-------------------|
|                          |                   |         |        |       |                                 |                   |
|                          |                   |         |        |       |                                 |                   |

**3. Subjects of Lobbying**

For each recipient identified in 1, 1a & 2 above, explain briefly the subjects of lobbying. List the individual or group recipient and then the subject matter of the lobbying. Example: "Del. Joe Jones - Health Care" or "House Finance Committee - Environment."  
 Delegate Steele—no issues discussed.

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Name: Daniel HallDate: 1/11/2020**Schedule A: WV Lobbyist Expenditure Details**

(Attach this completed sheet to the Lobbyist Activity Report)

Complete this form if you have made or shared any expenditure **other** than group entertainment on a public official or employee during this reporting period. If you have made expenditures in these categories - (1) *Meals & Beverages*, (2) *Lodging*, (3) *Travel*, (4) *Gifts*, (5) *Other Expenditures* - list below, you must report it in sections 1 or 2 on this form.

If you shared any of these expenditures with another lobbyist, note who shared the expenditures in the area below the recipient's name. You are not required to report on Schedule A detailed expenditures on Advertising, Contributions [including political contributions] and Group Entertainment. Expenditures in those categories must be reported on the Lobbyist Activity Report and/or Schedule B.

**1. Expenditure Details - (include shared expenditures not reported on Schedule B)**

Report all expenditures in any of the categories listed below on a particular person or member of their immediate family EXCEPT those reported in Section 1a or 2 (below) or any portion of a "Group Entertainment" OR "Shared Expense" event which are to be reported on Schedule B. Transfer the totals to section 5 on the Lobbyist Activity Report. If you shared expenditures with another lobbyist, identify who shared the cost in the area below each recipient's name.

| Recipient name(s) and date of expenditure | Meals & beverages | Lodging | Travel | Gifts | Other | Total \$ expended |
|---|-------------------|---------|--------|-------|-------|-------------------|
| Delegate Jason Barrett                    | 26.73             |         |        |       |       | 26.73             |
| Summer Ratcliff                           | 26.73             |         |        |       |       | 26.73             |
|   |                   |         |        |       |       |                   |
|   |                   |         |        |       |       |                   |
|   |                   |         |        |       |       |                   |
| <b>TOTAL Expenditures</b>                 |                   |         |        |       |       | 53.46             |

**1a Gifts (Group)**

Ordinarily gifts to individual legislators must not exceed \$25. Gifts such as key chains, mugs, and calendars given to ALL members of the House or Senate, the entire Legislature or to standing or joint committees must be listed here. Describe the item, to which group it was given and the total cost. You need not list each legislator who received the gift, only the name of the group. Transfer the total cost to the Lobbyist Activity Report, section 5E.

| Describe the gift(s) | Which employer provided the gift? | Which group received the gift? | Total cost of gift(s) |
|----------------------|-----------------------------------|--------------------------------|-----------------------|
|                      |                                   |                                |                       |
|                      |                                   |                                |                       |

**2. Participation in a Panel or Speaking Engagement**

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| Recipient name and event | Meals & beverages | Lodging | Travel | Gifts | Scheduled entertainment & other | Total \$ expended |
|--------------------------|-------------------|---------|--------|-------|---------------------------------|-------------------|
|                          |                   |         |        |       |                                 |                   |
|                          |                   |         |        |       |                                 |                   |

**3. Subjects of Lobbying**

For each recipient identified in 1, 1a & 2 above, explain briefly the subjects of lobbying. List the individual or group recipient and then the subject matter of the lobbying. Example: "Del. Joe Jones - Health Care" or "House Finance Committee - Environment."

Delegate Barrett--no issues discussed. Summer Ratcliff--no issues discussed

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Schedule B: Group Entertainment & Shared Expenses**

(Attach to the Lobbyist Activity Report)

**Instructions:** *Group Entertainment* functions include only the functions that fall within the following groups. Report expenditures for a dinner party, reception or other similar function if you invited ALL members of any of these four specific groups. Individual names of attendees do not need to be listed for these four specific groups.

- |   |                                     |
|---|-------------------------------------|
| 1. the Legislature                                | 3. either house of the Legislature  |
| 2. a standing or select committee of either house | 4. a joint committee of both houses |

Use the worksheet below to figure the amount spent on legislators and other governmental officials and employees for each "event." Enter this amount on the Lobbyist Activity Report.

List each group event separately. **Make additional copies of this page if necessary.** Record total expenditures for each group event in **Section B**. You must then calculate and post on the Lobbyist Activity Report only the amount actually spent on public officials. If you share expenses with another reporting lobbyist, report only your portion of the expenses and list the names of other co-sponsors in **Section C** below.

**Section A: Event Information**

Lobbying expenses for entertainment of "OTHER" group events are reported in the "Meals & Beverages" category on the Lobbyist Activity Report Form. List the names of attendees on this form or attach additional information pages. If using this form, list the names in item 5 below, as well as other event information requested in items 1 through 4 and complete the Section B calculations.

1. Date of event: 1/23/2020 Location: Bridge Road Bistro
2. Type of event (reception, dinner, etc.): dinner
3. Event sponsor: \_\_\_\_\_ (If you shared the sponsorship and expenses with others, you must also complete Section C below.)
4. Which of the following governmental groups were invited? All members of:
- |                          |                                    |                          |   |
|--------------------------|------------------------------------|--------------------------|---|
| <input type="checkbox"/> | a. the Legislature                 | <input type="checkbox"/> | c. a standing or select committee of either house |
| <input type="checkbox"/> | b. either house of the Legislature | <input type="checkbox"/> | d. a joint committee of both houses               |
- OR**
5.  OTHER: If the event was not in one of the four specific groups listed above, you must list the names of all public employees or public officials in attendance here or on an attachment to this form. List attendees here:

See Attachment #1

**Section B: Calculate Reportable Expenses***Some calculations must be performed manually.*

$$1. \frac{2045.52}{(total\ cost\ of\ event)} \div \frac{10}{(total\ attendance)} = \$ 113.84 \text{ (per capita cost)}$$

2. Number of governmental officials or employees in attendance:

$$\frac{10}{(governmental\ attendees)} \times \frac{113.84}{(per\ capita\ cost)} = \boxed{1022.85}$$

If this was a true Group Entertainment event and you were the sponsor, report the amount above as Group Entertainment on the Lobbyist Activity Report in Section 5G. If you shared expenses with others, complete section C below, and report only your portion of the cost. Note: If you classified the expenditure described in section A as "OTHER," it is reported on the Lobbyist Activity Report Form as a Meals & Beverages expense (5A), not as a "Group Expenditure" (5G).

**Section C: Shared Sponsorship Expenses**

1. Were any other lobbyists co-sponsors of this event? yes (yes or no)
2. If yes, with how many others are sharing the cost? 7 List the names of all sponsors below:

see attachment #1

3. What is your share of Box 1 above? \$ 127.85

Record that amount in Box 2 and on the Lobbyist Activity Report in Section 5G.

 $\boxed{127.85 \times 2}$



**ATTACHMENT #1**

**Schedule B: Group Entertainment & Shared Expenses**

Janury 23, 2020 - Bridge Road Bistro Dinner

**GOVERNMENT ATTENDEES(9):**

Delegate Bates  
Delegate Barrett  
Delegate Boggs  
Delegate Hartman  
Delegate Longstreth  
Delegate Skaff  
Delegate Williams  
Delegate Householder  
Sara Jones, House Finance Staff

**ATTENDEES/SPONSORS(9):**

Chris Hamilton  
Chris Marr  
Daniel Hall  
Dennis Watson  
Hallie Mason  
Randy Cheatham  
Sam Gray(and non-sponsor Guest)  
Steve Stewart

|                           |             |
|---------------------------|-------------|
| TOTAL COST:               | \$ 2,045.52 |
| TOTAL ATTENDEES:          | 18          |
| TOTAL PER CAPITA COST:    | \$ 113.64   |
| TOTAL GOVT ATTENDEES:     | 9           |
| TOTAL REPORTABLE EXPENSE: | \$ 1,022.76 |
| BOX 2 REPORTABLE AMOUNT:  | \$ 127.85   |

Name: Daniel HallDate: 2/5/2020**Schedule A: WV Lobbyist Expenditure Details**

(Attach this completed sheet to the Lobbyist Activity Report)

Complete this form if you have made or shared any expenditure **other** than group entertainment on a public official or employee during this reporting period. If you have made expenditures in these categories - (1) *Meals & Beverages*, (2) *Lodging*, (3) *Travel*, (4) *Gifts*, (5) *Other Expenditures* - list below, you must report it in sections 1 or 2 on this form.

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**1. Expenditure Details - (include shared expenditures not reported on Schedule B)**

Report all expenditures in any of the categories listed below on a particular person or member of their immediate family EXCEPT those reported in Section 1a or 2 (below) or any portion of a "Group Entertainment" OR "Shared Expense" event which are to be reported on Schedule B. Transfer the totals to section 5 on the Lobbyist Activity Report. If you shared expenditures with another lobbyist, identify who shared the cost in the area below each recipient's name.

| Recipient name(s) and date of expenditure | Meals & beverages | Lodging | Travel | Gifts | Other | Total \$ expended |
|---|-------------------|---------|--------|-------|-------|-------------------|
| Senator Mitch Carmichael                  | 26.21             |         |        |       |       | 26.21             |
| Senator Charles Trump                     | 26.21             |         |        |       |       | 26.21             |
|   |                   |         |        |       |       |                   |
|   |                   |         |        |       |       |                   |
| <b>TOTAL Expenditures</b>                 |                   |         |        |       |       | 52.42             |

**1a Gifts (Group)**

Ordinarily gifts to individual legislators must not exceed \$25. Gifts such as key chains, mugs, and calendars given to ALL members of the House or Senate, the entire Legislature or to standing or joint committees must be listed here. Describe the item, to which group it was given and the total cost. You need not list each legislator who received the gift, only the name of the group. Transfer the total cost to the Lobbyist Activity Report, section 5E.

| Describe the gift(s) | Which employer provided the gift? | Which group received the gift? | Total cost of gift(s) |
|----------------------|-----------------------------------|--------------------------------|-----------------------|
|                      |                                   |                                |                       |
|                      |                                   |                                |                       |

**2. Participation in a Panel or Speaking Engagement**

Report expenditures on a particular person in the categories listed below when such expenditure was for the individual's participation in a panel or speaking engagement. Transfer the totals to section 5 on the Lobbyist Activity Report.

| Recipient name and event | Meals & beverages | Lodging | Travel | Gifts | Scheduled entertainment & other | Total \$ expended |
|--------------------------|-------------------|---------|--------|-------|---------------------------------|-------------------|
|                          |                   |         |        |       |                                 |                   |
|                          |                   |         |        |       |                                 |                   |

**3. Subjects of Lobbying**

For each recipient identified in 1, 1a & 2 above, explain briefly the subjects of lobbying. List the individual or group recipient and then the subject matter of the lobbying. Example: "Del. Joe Jones - Health Care" or "House Finance Committee - Environment."

Senator Carmichael—no issues discussed. Senator Trump—no issues discussed

**Schedule B: Group Entertainment & Shared Expenses**

(Attach to the Lobbyist Activity Report)

**Instructions:** *Group Entertainment* functions include only the functions that fall within the following groups. Report expenditures for a dinner party, reception or other similar function if you invited ALL members of any of these four specific groups. Individual names of attendees do not need to be listed for these four specific groups.

- |   |                                     |
|---|-------------------------------------|
| 1. the Legislature                                | 3. either house of the Legislature  |
| 2. a standing or select committee of either house | 4. a joint committee of both houses |

Use the worksheet below to figure the amount spent on legislators and other governmental officials and employees for each "event." Enter this amount on the Lobbyist Activity Report.

List each group event separately. **Make additional copies of this page if necessary.** Record total expenditures for each group event in **Section B**. You must then calculate and post on the Lobbyist Activity Report only the amount actually spent on public officials. If you share expenses with another reporting lobbyist, report only your portion of the expenses and list the names of other co-sponsors in **Section C** below.

**Section A: Event Information**

Lobbying expenses for entertainment of "OTHER" group events are reported in the "Meals & Beverages" category on the Lobbyist Activity Report Form. List the names of attendees on this form or attach additional information pages. If using this form, list the names in item 5 below, as well as other event information requested in items 1 through 4 and complete the Section B calculations.

1. Date of event: 2/6/2020 Location: Ichiban Restaurant
2. Type of event (reception, dinner, etc.): Dinner
3. Event sponsor: \_\_\_\_\_ (If you shared the sponsorship and expenses with others, you must also complete Section C below.)
4. Which of the following governmental groups were invited? All members of:
- |                          |                                    |                          |   |
|--------------------------|------------------------------------|--------------------------|---|
| <input type="checkbox"/> | a. the Legislature                 | <input type="checkbox"/> | c. a standing or select committee of either house |
| <input type="checkbox"/> | b. either house of the Legislature | <input type="checkbox"/> | d. a joint committee of both houses               |
- OR
5.  OTHER: If the event was not in one of the four specific groups listed above, you must list the names of all public employees or public officials in attendance here or on an attachment to this form. List attendees here:

See Attachment #1

**Section B: Calculate Reportable Expenses***Some calculations must be performed manually.*

$$1. \frac{1543.26}{(\text{total cost of event})} \div \frac{20}{(\text{total attendance})} = \$77.17 \text{ (per capita cost)}$$

$$2. \frac{11}{(\text{governmental attendees})} \times \frac{77.17}{(\text{per capita cost})} = \boxed{848.87} \text{ BOX 1}$$

If this was a true Group Entertainment event and you were the sponsor, report the amount above as Group Entertainment on the Lobbyist Activity Report in Section 5G. If you shared expenses with others, complete section C below, and report only your portion of the cost. Note: If you classified the expenditure described in section A as "OTHER," it is reported on the Lobbyist Activity Report Form as a Meals & Beverages expense (5A), not as a "Group Expenditure" (5G).

**Section C: Shared Sponsorship Expenses**

1. Were any other lobbyists co-sponsors of this event? yes (yes or no)
2. If yes, with how many others are sharing the cost? 7 List the names of all sponsors below:

See attachment #1

$$3. \text{What is your share of Box 1 above? } \$121.26$$

Record that amount in Box 2 and on the Lobbyist Activity Report in Section 5G.

**121.26** BOX 2

ATTACHMENT #1

Schedule B: Group Entertainment & Shared Expenses

February 6, 2020 – Ichiban

GOVERNMENT ATTENDEES (11):

Delegate Bill Anderson  
Delegate Jim Butler  
Delegate Vernon Criss  
Delegate Dianna Graves  
Delegate John Hardy  
Delegate Eric Householder  
Delegate Daniel Linville  
Delegate Zac Maynard  
Delegate Ruth Rowan  
Thomas Rowan (spouse)  
Sara Jones, HFIN Staff

ATTENDEES/SPONSORS (9):

Daniel Hall (and non-sponsor guest)  
Randy Cheetham  
Sam Grey (and non-sponsor guest)  
Hallie Mason  
Steve Stewart  
Dennis Watson  
Chris Hamilton

|                           |            |
|---------------------------|------------|
| TOTAL COST:               | \$1,543.36 |
| TOTAL ATTENDEES:          | 20         |
| TOTAL PER CAPITA COST:    | \$77.17    |
| TOTAL GOV'T ATTENDEES:    | 11         |
| TOTAL REPORTABLE EXPENSE: | \$848.87   |
| BOX 2 REPORTABLE AMOUNT:  | \$121.26   |

**Schedule A: WV Lobbyist Expenditure Details**

(Attach this completed sheet to the Lobbyist Activity Report)

Complete this form if you have made or shared any expenditure **other** than group entertainment on a public official or employee during this reporting period. If you have made expenditures in these categories - (1) *Meals & Beverages*, (2) *Lodging*, (3) *Travel*, (4) *Gifts*, (5) *Other Expenditures* - list below, you must report it in sections 1 or 2 on this form.

If you shared any of these expenditures with another lobbyist, note who shared the expenditures in the area below the recipient's name. You are not required to report on Schedule A detailed expenditures on Advertising, Contributions [including political contributions] and Group Entertainment. Expenditures in those categories must be reported on the Lobbyist Activity Report and/or Schedule B.

**1. Expenditure Details - (include shared expenditures not reported on Schedule B)**

Report all expenditures in any of the categories listed below on a particular person or member of their immediate family EXCEPT those reported in Section 1a or 2 (below) or any portion of a "Group Entertainment" OR "Shared Expense" event which are to be reported on Schedule B. Transfer the totals to section 5 on the Lobbyist Activity Report. If you shared expenditures with another lobbyist, identify who shared the cost in the area below each recipient's name.

| Recipient name(s) and date of expenditure | Meals & beverages | Lodging | Travel | Gifts | Other | Total \$ expended |
|---|-------------------|---------|--------|-------|-------|-------------------|
| Delegate Jason Barrett                    | 48.61             |         |        |       |       | 48.61             |
| Summer Ratcliff                           | 48.61             |         |        |       |       | 48.61             |
|   |                   |         |        |       |       |                   |
|   |                   |         |        |       |       |                   |
|   |                   |         |        |       |       |                   |
| <b>TOTAL Expenditures</b>                 |                   |         |        |       |       | 48.61             |

**1a Gifts (Group)**

Ordinarily gifts to individual legislators must not exceed \$25. Gifts such as key chains, mugs, and calendars given to ALL members of the House or Senate, the entire Legislature or to standing or joint committees must be listed here. Describe the item, to which group it was given and the total cost. You need not list each legislator who received the gift, only the name of the group. Transfer the total cost to the Lobbyist Activity Report, section 5E.

| Describe the gift(s) | Which employer provided the gift? | Which group received the gift? | Total cost of gift(s) |
|----------------------|-----------------------------------|--------------------------------|-----------------------|
|                      |                                   |                                |                       |
|                      |                                   |                                |                       |

**2. Participation in a Panel or Speaking Engagement**

Report expenditures on a particular person in the categories listed below when such expenditure was for the individual's participation in a panel or speaking engagement. Transfer the totals to section 5 on the Lobbyist Activity Report.

| Recipient name and event | Meals & beverages | Lodging | Travel | Gifts | Scheduled entertainment & other | Total \$ expended |
|--------------------------|-------------------|---------|--------|-------|---------------------------------|-------------------|
|                          |                   |         |        |       |                                 |                   |
|                          |                   |         |        |       |                                 |                   |

**3. Subjects of Lobbying**

For each recipient identified in 1, 1a & 2 above, explain briefly the subjects of lobbying. List the individual or group recipient and then the subject matter of the lobbying. Example: "Del. Joe Jones - Health Care" or "House Finance Committee - Environment."

Delegate Barrett--no issues discussed, Summer Ratcliff--no issues discussed

**Schedule A: WV Lobbyist Expenditure Details**

(Attach this completed sheet to the Lobbyist Activity Report)

Complete this form if you have made or shared any expenditure **other** than group entertainment on a public official or employee during this reporting period. If you have made expenditures in these categories - (1) *Meals & Beverages*, (2) *Lodging*, (3) *Travel*, (4) *Gifts*, (5) *Other Expenditures* - list below, you must report it in sections 1 or 2 on this form.

If you shared any of these expenditures with another lobbyist, note who shared the expenditures in the area below the recipient's name. You are not required to report on Schedule A detailed expenditures on Advertising, Contributions [including political contributions] and Group Entertainment. Expenditures in those categories must be reported on the Lobbyist Activity Report and/or Schedule B.

**1. Expenditure Details - (include shared expenditures not reported on Schedule B)**

Report all expenditures in any of the categories listed below on a particular person or member of their immediate family EXCEPT those reported in Section 1a or 2 (below) or any portion of a "Group Entertainment" OR "Shared Expense" event which are to be reported on Schedule B. Transfer the totals to section 5 on the Lobbyist Activity Report. If you shared expenditures with another lobbyist, identify who shared the cost in the area below each recipient's name.

| Recipient name(s) and date of expenditure | Meals & beverages | Lodging | Travel | Gifts | Other | Total \$ expended |
|---|-------------------|---------|--------|-------|-------|-------------------|
| Delegate Jason Barrett                    | 29.81             |         |        |       |       | 29.81             |
|   |                   |         |        |       |       |                   |
|   |                   |         |        |       |       |                   |
|   |                   |         |        |       |       |                   |
| <b>TOTAL Expenditures</b>                 |                   |         |        |       |       | 29.81             |

**1a Gifts (Group)**

Ordinarily gifts to individual legislators must not exceed \$25. Gifts such as key chains, mugs, and calendars given to ALL members of the House or Senate, the entire Legislature or to standing or joint committees must be listed here. Describe the item, to which group it was given and the total cost. You need not list each legislator who received the gift, only the name of the group. Transfer the total cost to the Lobbyist Activity Report, section 5E.

| Describe the gift(s) | Which employer provided the gift? | Which group received the gift? | Total cost of gift(s) |
|----------------------|-----------------------------------|--------------------------------|-----------------------|
|                      |                                   |                                |                       |
|                      |                                   |                                |                       |

**2. Participation in a Panel or Speaking Engagement**

Report expenditures on a particular person in the categories listed below when such expenditure was for the individual's participation in a panel or speaking engagement. Transfer the totals to section 5 on the Lobbyist Activity Report.

| Recipient name and event | Meals & beverages | Lodging | Travel | Gifts | Scheduled entertainment & other | Total \$ expended |
|--------------------------|-------------------|---------|--------|-------|---------------------------------|-------------------|
|                          |                   |         |        |       |                                 |                   |
|                          |                   |         |        |       |                                 |                   |

**3. Subjects of Lobbying**

For each recipient identified in 1, 1a & 2 above, explain briefly the subjects of lobbying. List the individual or group recipient and then the subject matter of the lobbying. Example: "Del. Joe Jones - Health Care" or "House Finance Committee - Environment."

Delegate Barrett--no issues discussed

**Schedule B: Group Entertainment & Shared Expenses**

(Attach to the Lobbyist Activity Report)

**Instructions:** *Group Entertainment* functions include only the functions that fall within the following groups. Report expenditures for a dinner party, reception or other similar function if you invited ALL members of any of these four specific groups. Individual names of attendees do not need to be listed for these four specific groups.

- |   |                                     |
|---|-------------------------------------|
| 1. the Legislature                                | 3. either house of the Legislature  |
| 2. a standing or select committee of either house | 4. a joint committee of both houses |

Use the worksheet below to figure the amount spent on legislators and other governmental officials and employees for each "event." Enter this amount on the Lobbyist Activity Report.

List each group event separately. **Make additional copies of this page if necessary.** Record total expenditures for each group event in **Section B**. You must then calculate and post on the Lobbyist Activity Report only the amount actually spent on public officials. If you share expenses with another reporting lobbyist, report only your portion of the expenses and list the names of other co-sponsors in **Section C** below.

**Section A: Event Information**

Lobbying expenses for entertainment of "OTHER" group events are reported in the "Meals & Beverages" category on the Lobbyist Activity Report Form. List the names of attendees on this form or attach additional information pages. If using this form, list the names in item 5 below, as well as other event information requested in items 1 through 4 and complete the Section B calculations.

1. Date of event: 2/10/2020 Location: Senate Judiciary Conference Room
2. Type of event (reception, dinner, etc.): lunch
3. Event sponsor: West Virginia Trucking Association (If you shared the sponsorship and expenses with others, you must also complete Section C below.)
4. Which of the following governmental groups were invited? All members of:
- |                          |                                    |                                     |   |
|--------------------------|------------------------------------|-------------------------------------|---|
| <input type="checkbox"/> | a. the Legislature                 | <input checked="" type="checkbox"/> | c. a standing or select committee of either house |
| <input type="checkbox"/> | b. either house of the Legislature | <input type="checkbox"/>            | d. a joint committee of both houses               |
- OR**
5.  OTHER: If the event was not in one of the four specific groups listed above, you must list the names of all public employees or public officials in attendance here or on an attachment to this form. List attendees here:

**Section B: Calculate Reportable Expenses***Some calculations must be performed manually.*

$$1. \frac{1070.00}{(\text{total cost of event})} \div \frac{50}{(\text{total attendance})} = \$21.40 \quad (\text{per capita cost})$$

2. Number of governmental officials or employees in attendance:

$$\frac{50}{(\text{governmental attendees})} \times \frac{21.40}{(\text{per capita cost})} = \boxed{1070.00}$$

If this was a true Group Entertainment event and you were the sponsor, report the amount above as Group Entertainment on the Lobbyist Activity Report in Section 5G. If you shared expenses with others, complete section C below, and report only your portion of the cost. Note: If you classified the expenditure described in section A as "OTHER," it is reported on the Lobbyist Activity Report Form as a Meals & Beverages expense (SA), not as a "Group Expenditure" (5G).

**Section C: Shared Sponsorship Expenses**

1. Were any other lobbyists co-sponsors of this event? no (yes or no)
2. If yes, with how many others are sharing the cost? n/a List the names of all sponsors below:

3. What is your share of Box 1 above? \$ 1070.00

Record that amount in Box 2 and on the Lobbyist Activity Report in Section 5G.

**1070.00**

**Schedule A: WV Lobbyist Expenditure Details**

(Attach this completed sheet to the Lobbyist Activity Report)

Complete this form if you have made or shared any expenditure **other** than group entertainment on a public official or employee during this reporting period. If you have made expenditures in these categories - (1) *Meals & Beverages*, (2) *Lodging*, (3) *Travel*, (4) *Gifts*, (5) *Other Expenditures* - list below, you must report it in sections 1 or 2 on this form.

If you shared any of these expenditures with another lobbyist, note who shared the expenditures in the area below the recipient's name. You are not required to report on Schedule A detailed expenditures on Advertising, Contributions [including political contributions] and Group Entertainment. Expenditures in those categories must be reported on the Lobbyist Activity Report and/or Schedule B.

**1. Expenditure Details - (include shared expenditures not reported on Schedule B)**

Report all expenditures in any of the categories listed below on a particular person or member of their immediate family EXCEPT those reported in Section 1a or 2 (below) or any portion of a "Group Entertainment" OR "Shared Expense" event which are to be reported on Schedule B. Transfer the totals to section 5 on the Lobbyist Activity Report. If you shared expenditures with another lobbyist, identify who shared the cost in the area below each recipient's name.

| Recipient name(s) and date of expenditure | Meals & beverages | Lodging | Travel | Gifts | Other | Total \$ expended |
|---|-------------------|---------|--------|-------|-------|-------------------|
| Delegate Eric Householder                 | 23.89             |         |        |       |       | 23.89             |
| Delegate Daryll Cowles                    | 23.89             |         |        |       |       | 23.89             |
|   |                   |         |        |       |       |                   |
|   |                   |         |        |       |       |                   |
|   |                   |         |        |       |       |                   |
| <b>TOTAL Expenditures</b>                 |                   |         |        |       |       | 47.78             |

**1a Gifts (Group)**

Ordinarily gifts to individual legislators must not exceed \$25. Gifts such as key chains, mugs, and calendars given to ALL members of the House or Senate, the entire Legislature or to standing or joint committees must be listed here. Describe the item, to which group it was given and the total cost. You need not list each legislator who received the gift, only the name of the group. Transfer the total cost to the Lobbyist Activity Report, section 5E.

| Describe the gift(s) | Which employer provided the gift? | Which group received the gift? | Total cost of gift(s) |
|----------------------|-----------------------------------|--------------------------------|-----------------------|
|                      |                                   |                                |                       |
|                      |                                   |                                |                       |

**2. Participation in a Panel or Speaking Engagement**

Report expenditures on a particular person in the categories listed below when such expenditure was for the individual's participation in a panel or speaking engagement. Transfer the totals to section 5 on the Lobbyist Activity Report.

| Recipient name and event | Meals & beverages | Lodging | Travel | Gifts | Scheduled entertainment & other | Total \$ expended |
|--------------------------|-------------------|---------|--------|-------|---------------------------------|-------------------|
|                          |                   |         |        |       |                                 |                   |
|                          |                   |         |        |       |                                 |                   |

**3. Subjects of Lobbying**

For each recipient identified in 1, 1a & 2 above, explain briefly the subjects of lobbying. List the individual or group recipient and then the subject matter of the lobbying. Example: "Del. Joe Jones – Health Care" or "House Finance Committee - Environment."  
 Delegate Householder—no issues discussed, Delegate Cowles-no issues discussed

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**Schedule B: Group Entertainment & Shared Expenses**

(Attach to the Lobbyist Activity Report)

**Instructions:** *Group Entertainment* functions include only the functions that fall within the following groups. Report expenditures for a dinner party, reception or other similar function if you invited ALL members of any of these four specific groups. Individual names of attendees do not need to be listed for these four specific groups.

- |   |                                     |
|---|-------------------------------------|
| 1. the Legislature                                | 3. either house of the Legislature  |
| 2. a standing or select committee of either house | 4. a joint committee of both houses |

Use the worksheet below to figure the amount spent on legislators and other governmental officials and employees for each "event." Enter this amount on the Lobbyist Activity Report.

List each group event separately. **Make additional copies of this page if necessary.** Record total expenditures for each group event in **Section B**. You must then calculate and post on the Lobbyist Activity Report only the amount actually spent on public officials. If you share expenses with another reporting lobbyist, report only your portion of the expenses and list the names of other co-sponsors in **Section C** below.

**Section A: Event Information**

Lobbying expenses for entertainment of "OTHER" group events are reported in the "Meals & Beverages" category on the Lobbyist Activity Report Form. List the names of attendees on this form or attach additional information pages. If using this form, list the names in item 5 below, as well as other event information requested in items 1 through 4 and complete the Section B calculations.

1. Date of event: 2/14/2020 Location: Senate Minor Committee Staff Office
2. Type of event (reception, dinner, etc.): lunch
3. Event sponsor: OMEGA (If you shared the sponsorship and expenses with others, you must also complete Section C below.)
4. Which of the following governmental groups were invited? All members of:
- |   |   |
|---|---|
| <input type="checkbox"/> a. the Legislature                 | <input checked="" type="checkbox"/> c. a standing or select committee of either house |
| <input type="checkbox"/> b. either house of the Legislature | <input type="checkbox"/> d. a joint committee of both houses                          |

OR

5.  OTHER: If the event was not in one of the four specific groups listed above, you must list the names of all public employees or public officials in attendance here or on an attachment to this form. List attendees here:

Senate Minor Committee Staff**Section B: Calculate Reportable Expenses***Some calculations must be performed manually.*

$$1. \frac{123.79}{(\text{total cost of event})} \div \frac{15}{(\text{total attendance})} = \$ 8.25 \text{ (per capita cost)}$$

$$2. \frac{10}{(\text{governmental attendees})} \times \frac{8.25}{(\text{per capita cost})} = \boxed{82.50}^{\text{BOX 1}}$$

If this was a true Group Entertainment event and you were the sponsor, report the amount above as Group Entertainment on the Lobbyist Activity Report in Section 5G. If you shared expenses with others, complete section C below, and report only your portion of the cost. Note: If you classified the expenditure described in section A as "OTHER," it is reported on the Lobbyist Activity Report Form as a Meals & Beverages expense (5A), not as a "Group Expenditure" (5G).

**Section C: Shared Sponsorship Expenses**

1. Were any other lobbyists co-sponsors of this event? no (yes or no)
2. If yes, with how many others are sharing the cost? na List the names of all sponsors below:

3. What is your share of Box 1 above? \$ 82.50

Record that amount in Box 2 and on the Lobbyist Activity Report in Section 5G.

**82.50**<sup>BOX 2</sup>

**Schedule B: Group Entertainment & Shared Expenses**

(Attach to the Lobbyist Activity Report)

**Instructions:** *Group Entertainment* functions include only the functions that fall within the following groups. Report expenditures for a dinner party, reception or other similar function if you invited ALL members of any of these four specific groups. Individual names of attendees do not need to be listed for these four specific groups.

- |   |                                     |
|---|-------------------------------------|
| 1. the Legislature                                | 3. either house of the Legislature  |
| 2. a standing or select committee of either house | 4. a joint committee of both houses |

Use the worksheet below to figure the amount spent on legislators and other governmental officials and employees for each "event." Enter this amount on the Lobbyist Activity Report.

List each group event separately. **Make additional copies of this page if necessary.** Record total expenditures for each group event in **Section B**. You must then calculate and post on the Lobbyist Activity Report only the amount actually spent on public officials. If you share expenses with another reporting lobbyist, report only your portion of the expenses and list the names of other co-sponsors in **Section C** below.

**Section A: Event Information**

Lobbying expenses for entertainment of "OTHER" group events are reported in the "Meals & Beverages" category on the Lobbyist Activity Report Form. List the names of attendees on this form or attach additional information pages. If using this form, list the names in item 5 below, as well as other event information requested in items 1 through 4 and complete the Section B calculations.

1. Date of event: 2/17/2020 Location: The Lookout Bar and Grill
2. Type of event (reception, dinner, etc.): dinner/reception
3. Event sponsor: OMEGA (If you shared the sponsorship and expenses with others, you must also complete Section C below.)
4. Which of the following governmental groups were invited? All members of:
- |                          |                                    |                          |   |
|--------------------------|------------------------------------|--------------------------|---|
| <input type="checkbox"/> | a. the Legislature                 | <input type="checkbox"/> | c. a standing or select committee of either house |
| <input type="checkbox"/> | b. either house of the Legislature | <input type="checkbox"/> | d. a joint committee of both houses               |

OR

5.  OTHER: If the event was not in one of the four specific groups listed above, you must list the names of all public employees or public officials in attendance here or on an attachment to this form. List attendees here:

All Members of the House Judiciary and the House Finance Committees

**Section B: Calculate Reportable Expenses***Some calculations must be performed manually.*

$$1. \frac{2986.20}{(total\ cost\ of\ event)} \div \frac{60}{(total\ attendance)} = \$49.77 \text{ (per capita cost)}$$

$$2. \text{Number of governmental officials or employees in attendance:}$$

$$\frac{50}{(governmental\ attendees)} \times \frac{49.77}{(per\ capita\ cost)} = \boxed{2488.50}$$

If this was a true Group Entertainment event and you were the sponsor, report the amount above as Group Entertainment on the Lobbyist Activity Report in Section 5G. If you shared expenses with others, complete section C below, and report only your portion of the cost. Note: If you classified the expenditure described in section A as "OTHER," it is reported on the Lobbyist Activity Report Form as a Meals & Beverages expense (5A), not as a "Group Expenditure" (5G).

**Section C: Shared Sponsorship Expenses**

1. Were any other lobbyists co-sponsors of this event? no (yes or no)
2. If yes, with how many others are sharing the cost? n/a List the names of all sponsors below:

3. What is your share of Box 1 above? \$ 2488.50

Record that amount in Box 2 and on the Lobbyist Activity Report in Section 5G.

**2488.50**

**Schedule A: WV Lobbyist Expenditure Details**

(Attach this completed sheet to the Lobbyist Activity Report)

Complete this form if you have made or shared any expenditure **other** than group entertainment on a public official or employee during this reporting period. If you have made expenditures in these categories - (1) *Meals & Beverages*, (2) *Lodging*, (3) *Travel*, (4) *Gifts*, (5) *Other Expenditures* - list below, you must report it in sections 1 or 2 on this form.

If you shared any of these expenditures with another lobbyist, note who shared the expenditures in the area below the recipient's name. You are not required to report on Schedule A detailed expenditures on Advertising, Contributions [including political contributions] and Group Entertainment. Expenditures in those categories must be reported on the Lobbyist Activity Report and/or Schedule B.

**1. Expenditure Details - (include shared expenditures not reported on Schedule B)**

Report all expenditures in any of the categories listed below on a particular person or member of their immediate family EXCEPT those reported in Section 1a or 2 (below) or any portion of a "Group Entertainment" OR "Shared Expense" event which are to be reported on Schedule B. Transfer the totals to section 5 on the Lobbyist Activity Report. If you shared expenditures with another lobbyist, identify who shared the cost in the area below each recipient's name.

| Recipient name(s) and date of expenditure | Meals & beverages | Lodging | Travel | Gifts | Other | Total \$ expended |
|---|-------------------|---------|--------|-------|-------|-------------------|
| Delegate Jason Barrett                    | 54.92             |         |        |       |       | 54.92             |
| Summer Ratcliff                           | 54.92             |         |        |       |       | 54.92             |
|   |                   |         |        |       |       |                   |
|   |                   |         |        |       |       |                   |
|   |                   |         |        |       |       |                   |
| <b>TOTAL Expenditures</b>                 |                   |         |        |       |       | 109.84            |

**1a Gifts (Group)**

Ordinarily gifts to individual legislators must not exceed \$25. Gifts such as key chains, mugs, and calendars given to ALL members of the House or Senate, the entire Legislature or to standing or joint committees must be listed here. Describe the item, to which group it was given and the total cost. You need not list each legislator who received the gift, only the name of the group. Transfer the total cost to the Lobbyist Activity Report, section 5E.

| Describe the gift(s) | Which employer provided the gift? | Which group received the gift? | Total cost of gift(s) |
|----------------------|-----------------------------------|--------------------------------|-----------------------|
|                      |                                   |                                |                       |
|                      |                                   |                                |                       |

**2. Participation in a Panel or Speaking Engagement**

Report expenditures on a particular person in the categories listed below when such expenditure was for the individual's participation in a panel or speaking engagement. Transfer the totals to section 5 on the Lobbyist Activity Report.

| Recipient name and event | Meals & beverages | Lodging | Travel | Gifts | Scheduled entertainment & other | Total \$ expended |
|--------------------------|-------------------|---------|--------|-------|---------------------------------|-------------------|
|                          |                   |         |        |       |                                 |                   |
|                          |                   |         |        |       |                                 |                   |

**3. Subjects of Lobbying**

For each recipient identified in 1, 1a & 2 above, explain briefly the subjects of lobbying. List the individual or group recipient and then the subject matter of the lobbying. Example: "Del. Joe Jones - Health Care" or "House Finance Committee - Environment."

Delegate Barrett--no issues discussed, Summer Ratcliff--no issues discussed

### Schedule A: WV Lobbyist Expenditure Details

(Attach this completed sheet to the Lobbyist Activity Report)

Complete this form if you have made or shared any expenditure **other** than group entertainment on a public official or employee during this reporting period. If you have made expenditures in these categories - (1) *Meals & Beverages*, (2) *Lodging*, (3) *Travel*, (4) *Gifts*, (5) *Other Expenditures* - list below, you must report it in sections 1 or 2 on this form.

If you shared any of these expenditures with another lobbyist, note who shared the expenditures in the area below the recipient's name. You are not required to report on Schedule A detailed expenditures on Advertising, Contributions [including political contributions] and Group Entertainment. Expenditures in those categories must be reported on the Lobbyist Activity Report and/or Schedule B.

#### 1. Expenditure Details - (include shared expenditures not reported on Schedule B)

Report all expenditures in any of the categories listed below on a particular person or member of their immediate family EXCEPT those reported in Section 1a or 2 (below) or any portion of a "Group Entertainment" OR "Shared Expense" event which are to be reported on Schedule B. Transfer the totals to section 5 on the Lobbyist Activity Report. If you shared expenditures with another lobbyist, identify who shared the cost in the area below each recipient's name.

| Recipient name(s) and date of expenditure | Meals & beverages | Lodging | Travel | Gifts | Other | Total \$ expended |
|---|-------------------|---------|--------|-------|-------|-------------------|
| Senator Craig Blair                       | 18.10             |         |        |       |       | 18.10             |
|   |                   |         |        |       |       |                   |
|   |                   |         |        |       |       |                   |
|   |                   |         |        |       |       |                   |
|   |                   |         |        |       |       |                   |
| <b>TOTAL Expenditures</b>                 |                   |         |        |       |       | 18.10             |

#### 1a Gifts (Group)

Ordinarily gifts to individual legislators must not exceed \$25. Gifts such as key chains, mugs, and calendars given to ALL members of the House or Senate, the entire Legislature or to standing or joint committees must be listed here. Describe the item, to which group it was given and the total cost. You need not list each legislator who received the gift, only the name of the group. Transfer the total cost to the Lobbyist Activity Report, section 5E.

| Describe the gift(s) | Which employer provided the gift? | Which group received the gift? | Total cost of gift(s) |
|----------------------|-----------------------------------|--------------------------------|-----------------------|
|                      |                                   |                                |                       |
|                      |                                   |                                |                       |

#### 2. Participation in a Panel or Speaking Engagement

Report expenditures on a particular person in the categories listed below when such expenditure was for the individual's participation in a panel or speaking engagement. Transfer the totals to section 5 on the Lobbyist Activity Report.

| Recipient name and event | Meals & beverages | Lodging | Travel | Gifts | Scheduled entertainment & other | Total \$ expended |
|--------------------------|-------------------|---------|--------|-------|---------------------------------|-------------------|
|                          |                   |         |        |       |                                 |                   |
|                          |                   |         |        |       |                                 |                   |

#### 3. Subjects of Lobbying

For each recipient identified in 1, 1a & 2 above, explain briefly the subjects of lobbying. List the individual or group recipient and then the subject matter of the lobbying. Example: "Del. Joe Jones - Health Care" or "House Finance Committee - Environment."

Senator Blair--no issues discussed

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**Schedule A: WV Lobbyist Expenditure Details**

(Attach this completed sheet to the Lobbyist Activity Report)

Complete this form if you have made or shared any expenditure **other** than group entertainment on a public official or employee during this reporting period. If you have made expenditures in these categories - (1) *Meals & Beverages*, (2) *Lodging*, (3) *Travel*, (4) *Gifts*, (5) *Other Expenditures* - list below, you must report it in sections 1 or 2 on this form.

If you shared any of these expenditures with another lobbyist, note who shared the expenditures in the area below the recipient's name. You are not required to report on Schedule A detailed expenditures on Advertising, Contributions [including political contributions] and Group Entertainment. Expenditures in those categories must be reported on the Lobbyist Activity Report and/or Schedule B.

**1. Expenditure Details - (include shared expenditures not reported on Schedule B)**

Report all expenditures in any of the categories listed below on a particular person or member of their immediate family EXCEPT those reported in Section 1a or 2 (below) or any portion of a "Group Entertainment" OR "Shared Expense" event which are to be reported on Schedule B. Transfer the totals to section 5 on the Lobbyist Activity Report. If you shared expenditures with another lobbyist, identify who shared the cost in the area below each recipient's name.

| Recipient name(s) and date of expenditure | Meals & beverages | Lodging | Travel | Gifts | Other | Total \$ expended |
|---|-------------------|---------|--------|-------|-------|-------------------|
| Delegate Jason Barrett                    | 9.33              |         |        |       |       | 9.33              |
| Delegate Cody Thompson                    | 9.33              |         |        |       |       | 9.33              |
|   |                   |         |        |       |       |                   |
|   |                   |         |        |       |       |                   |
|   |                   |         |        |       |       |                   |
| <b>TOTAL Expenditures</b>                 |                   |         |        |       |       | <b>18.66</b>      |

**1a Gifts (Group)**

Ordinarily gifts to individual legislators must not exceed \$25. Gifts such as key chains, mugs, and calendars given to ALL members of the House or Senate, the entire Legislature or to standing or joint committees must be listed here. Describe the item, to which group it was given and the total cost. You need not list each legislator who received the gift, only the name of the group. Transfer the total cost to the Lobbyist Activity Report, section 5E.

| Describe the gift(s) | Which employer provided the gift? | Which group received the gift? | Total cost of gift(s) |
|----------------------|-----------------------------------|--------------------------------|-----------------------|
|                      |                                   |                                |                       |
|                      |                                   |                                |                       |

**2. Participation in a Panel or Speaking Engagement**

Report expenditures on a particular person in the categories listed below when such expenditure was for the individual's participation in a panel or speaking engagement. Transfer the totals to section 5 on the Lobbyist Activity Report.

| Recipient name and event | Meals & beverages | Lodging | Travel | Gifts | Scheduled entertainment & other | Total \$ expended |
|--------------------------|-------------------|---------|--------|-------|---------------------------------|-------------------|
|                          |                   |         |        |       |                                 |                   |
|                          |                   |         |        |       |                                 |                   |

**3. Subjects of Lobbying**

For each recipient identified in 1, 1a & 2 above, explain briefly the subjects of lobbying. List the individual or group recipient and then the subject matter of the lobbying. Example: "Del. Joe Jones -- Health Care" or "House Finance Committee - Environment."  
 Delegate Barrett--no issues discussed, Delegate Thompson--no issues discussed

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**Schedule A: WV Lobbyist Expenditure Details**

(Attach this completed sheet to the Lobbyist Activity Report)

Complete this form if you have made or shared any expenditure **other** than group entertainment on a public official or employee during this reporting period. If you have made expenditures in these categories - (1) *Meals & Beverages*, (2) *Lodging*, (3) *Travel*, (4) *Gifts*, (5) *Other Expenditures* - list below, you must report it in sections 1 or 2 on this form.

If you shared any of these expenditures with another lobbyist, note who shared the expenditures in the area below the recipient's name. You are not required to report on Schedule A detailed expenditures on Advertising, Contributions [including political contributions] and Group Entertainment. Expenditures in those categories must be reported on the Lobbyist Activity Report and/or Schedule B.

**1. Expenditure Details - (include shared expenditures not reported on Schedule B)**

Report all expenditures in any of the categories listed below on a particular person or member of their immediate family EXCEPT those reported in Section 1a or 2 (below) or any portion of a "Group Entertainment" OR "Shared Expense" event which are to be reported on Schedule B. Transfer the totals to section 5 on the Lobbyist Activity Report. If you shared expenditures with another lobbyist, identify who shared the cost in the area below each recipient's name.

| Recipient name(s) and date of expenditure | Meals & beverages | Lodging | Travel | Gifts | Other | Total \$ expended |
|---|-------------------|---------|--------|-------|-------|-------------------|
| Delegate Jason Barrett                    | 18.84             |         |        |       |       | 18.84             |
| Delegate Mick Bates                       | 18.84             |         |        |       |       | 18.84             |
| Delegate Doug Skaff                       | 18.84             |         |        |       |       | 18.84             |
| Delegate Isaac Sponaugle                  | 18.84             |         |        |       |       | 18.84             |
|   |                   |         |        |       |       |                   |
|   |                   |         |        |       |       |                   |
| <b>TOTAL Expenditures</b>                 |                   |         |        |       |       | 75.36             |

**1a Gifts (Group)**

Ordinarily gifts to individual legislators must not exceed \$25. Gifts such as key chains, mugs, and calendars given to ALL members of the House or Senate, the entire Legislature or to standing or joint committees must be listed here. Describe the item, to which group it was given and the total cost. You need not list each legislator who received the gift, only the name of the group. Transfer the total cost to the Lobbyist Activity Report, section 5E.

| Describe the gift(s) | Which employer provided the gift? | Which group received the gift? | Total cost of gift(s) |
|----------------------|-----------------------------------|--------------------------------|-----------------------|
|                      |                                   |                                |                       |
|                      |                                   |                                |                       |

**2. Participation in a Panel or Speaking Engagement**

Report expenditures on a particular person in the categories listed below when such expenditure was for the individual's participation in a panel or speaking engagement. Transfer the totals to section 5 on the Lobbyist Activity Report.

| Recipient name and event | Meals & beverages | Lodging | Travel | Gifts | Scheduled entertainment & other | Total \$ expended |
|--------------------------|-------------------|---------|--------|-------|---------------------------------|-------------------|
|                          |                   |         |        |       |                                 |                   |
|                          |                   |         |        |       |                                 |                   |

**3. Subjects of Lobbying**

For each recipient identified in 1, 1a & 2 above, explain briefly the subjects of lobbying. List the individual or group recipient and then the subject matter of the lobbying. Example: "Del. Joe Jones - Health Care" or "House Finance Committee - Environment."  
 Delegate Barrett-no issues discussed, Delegate Bates-no issues discussed, Delegate Skaff-no issues discussed, Delegate Sponaugle-no issues discussed.

**Schedule B: Group Entertainment & Shared Expenses**

(Attach to the Lobbyist Activity Report)

**Instructions:** *Group Entertainment* functions include only the functions that fall within the following groups. Report expenditures for a dinner party, reception or other similar function if you invited ALL members of any of these four specific groups. Individual names of attendees do not need to be listed for these four specific groups.

- |   |                                     |
|---|-------------------------------------|
| 1. the Legislature                                | 3. either house of the Legislature  |
| 2. a standing or select committee of either house | 4. a joint committee of both houses |

Use the worksheet below to figure the amount spent on legislators and other governmental officials and employees for each "event." Enter this amount on the Lobbyist Activity Report.

List each group event separately. **Make additional copies of this page if necessary.** Record total expenditures for each group event in **Section B**. You must then calculate and post on the Lobbyist Activity Report only the amount actually spent on public officials. If you share expenses with another reporting lobbyist, report only your portion of the expenses and list the names of other co-sponsors in **Section C** below.

**Section A: Event Information**

Lobbying expenses for entertainment of "OTHER" group events are reported in the "Meals & Beverages" category on the Lobbyist Activity Report Form. List the names of attendees on this form or attach additional information pages. If using this form, list the names in item 5 below, as well as other event information requested in items 1 through 4 and complete the Section B calculations.

1. Date of event: 1/23/2020 Location: Bridge Road Bistro
2. Type of event (reception, dinner, etc.): Dinner
3. Event sponsor: See Attachment #1 (If you shared the sponsorship and expenses with others, you must also complete Section C below.)
4. Which of the following governmental groups were invited? All members of:
- |                          |                                    |                          |   |
|--------------------------|------------------------------------|--------------------------|---|
| <input type="checkbox"/> | a. the Legislature                 | <input type="checkbox"/> | c. a standing or select committee of either house |
| <input type="checkbox"/> | b. either house of the Legislature | <input type="checkbox"/> | d. a joint committee of both houses               |

OR

5.  OTHER: If the event was not in one of the four specific groups listed above, you must list the names of all public employees or public officials in attendance here or on an attachment to this form. List attendees here:

See Attachment #1

**Section B: Calculate Reportable Expenses***Some calculations must be performed manually.*

$$1. \frac{2045.52}{(\text{total cost of event})} \div \frac{18}{(\text{total attendance})} = \$ 113.64 \quad (\text{per capita cost})$$

2. Number of governmental officials or employees in attendance:

$$\frac{9}{(\text{governmental attendees})} \times \frac{113.64}{(\text{per capita cost})} = \boxed{1022.76}$$

If this was a true Group Entertainment event and you were the sponsor, report the amount above as Group Entertainment on the Lobbyist Activity Report in Section 5G. If you shared expenses with others, complete section C below, and report only your portion of the cost. Note: If you classified the expenditure described in section A as "OTHER," it is reported on the Lobbyist Activity Report Form as a Meals & Beverages expense (5A), not as a "Group Expenditure" (5G).

**Section C: Shared Sponsorship Expenses**

1. Were any other lobbyists co-sponsors of this event? yes (yes or no)
2. If yes, with how many others are sharing the cost? 7 List the names of all sponsors below:

See attachment #1

3. What is your share of Box 1 above? \$ 127.85

Record that amount in Box 2 and on the Lobbyist Activity Report in Section 5G.

 $\boxed{127.85^2}$

**ATTACHMENT #1**

**Schedule B: Group Entertainment & Shared Expenses**

Janury 23, 2020 - Bridge Road Bistro Dinner

**GOVERNMENT ATTENDEES(9):**

Delegate Bates  
Delegate Barrett  
Delegate Boggs  
Delegate Hartman  
Delegate Longstreth  
Delegate Skaff  
Delegate Williams  
Delegate Householder  
Sara Jones, House Finance Staff

**ATTENDEES/SPONSORS(9):**

Chris Hamilton  
Chris Marr  
Daniel Hall  
Dennis Watson  
Hallie Mason  
Randy Cheatham  
Sam Gray(and non-sponsor Guest)  
Steve Stewart

|                           |             |
|---------------------------|-------------|
| TOTAL COST:               | \$ 2,045.52 |
| TOTAL ATTENDEES:          | 18          |
| TOTAL PER CAPITA COST:    | \$ 113.64   |
| TOTAL GOVT ATTENDEES:     | 9           |
| TOTAL REPORTABLE EXPENSE: | \$ 1,022.76 |
| BOX 2 REPORTABLE AMOUNT:  | \$ 127.85   |



**Schedule A: WV Lobbyist Expenditure Details**

(Attach this completed sheet to the Lobbyist Activity Report)

Complete this form if you have made or shared any expenditure **other** than group entertainment on a public official or employee during this reporting period. If you have made expenditures in these categories - (1) *Meals & Beverages*, (2) *Lodging*, (3) *Travel*, (4) *Gifts*, (5) *Other Expenditures* - list below, you must report it in sections 1 or 2 on this form.

If you shared any of these expenditures with another lobbyist, note who shared the expenditures in the area below the recipient's name. You are not required to report on Schedule A detailed expenditures on Advertising, Contributions [including political contributions] and Group Entertainment. Expenditures in those categories must be reported on the Lobbyist Activity Report and/or Schedule B.

**1. Expenditure Details - (include shared expenditures not reported on Schedule B)**

Report all expenditures in any of the categories listed below on a particular person or member of their immediate family EXCEPT those reported in Section 1a or 2 (below) or any portion of a "Group Entertainment" OR "Shared Expense" event which are to be reported on Schedule B. Transfer the totals to section 5 on the Lobbyist Activity Report. If you shared expenditures with another lobbyist, identify who shared the cost in the area below each recipient's name.

| Recipient name(s) and date of expenditure | Meals & beverages | Lodging | Travel | Gifts | Other | Total \$ expended |
|---|-------------------|---------|--------|-------|-------|-------------------|
| Senator Mitch Carmichael                  | 76.89             |         |        |       |       | 76.89             |
| Senator Charles Trump                     | 76.89             |         |        |       |       | 76.89             |
| Senator Patricia Rucker                   | 76.89             |         |        |       |       | 76.89             |
| Delegate Eric Householder                 | 76.89             |         |        |       |       | 76.89             |
| Delegate Paul Espinosa                    | 76.89             |         |        |       |       | 76.89             |
| <b>TOTAL Expenditures</b>                 |                   |         |        |       |       | 384.45            |

**1a Gifts (Group)**

Ordinarily gifts to individual legislators must not exceed \$25. Gifts such as key chains, mugs, and calendars given to ALL members of the House or Senate, the entire Legislature or to standing or joint committees must be listed here. Describe the item, to which group it was given and the total cost. You need not list each legislator who received the gift, only the name of the group. Transfer the total cost to the Lobbyist Activity Report, section 5E.

| Describe the gift(s) | Which employer provided the gift? | Which group received the gift? | Total cost of gift(s) |
|----------------------|-----------------------------------|--------------------------------|-----------------------|
|                      |                                   |                                |                       |
|                      |                                   |                                |                       |

**2. Participation in a Panel or Speaking Engagement**

Report expenditures on a particular person in the categories listed below when such expenditure was for the individual's participation in a panel or speaking engagement. Transfer the totals to section 5 on the Lobbyist Activity Report.

| Recipient name and event | Meals & beverages | Lodging | Travel | Gifts | Scheduled entertainment & other | Total \$ expended |
|--------------------------|-------------------|---------|--------|-------|---------------------------------|-------------------|
|                          |                   |         |        |       |                                 |                   |
|                          |                   |         |        |       |                                 |                   |

**3. Subjects of Lobbying**

For each recipient identified in 1, 1a & 2 above, explain briefly the subjects of lobbying. List the individual or group recipient and then the subject matter of the lobbying. Example: "Del. Joe Jones - Health Care" or "House Finance Committee - Environment."

Senator Carmichael-no issues discussed, Senator Trump-no issues discussed, Senator Rucker-no issues discussed, Delegate Householder-no issues discussed, Delegate Espinosa-no issues discussed.

**Schedule B: Group Entertainment & Shared Expenses**

(Attach to the Lobbyist Activity Report)

**Instructions:** *Group Entertainment* functions include only the functions that fall within the following groups. Report expenditures for a dinner party, reception or other similar function if you invited ALL members of any of these four specific groups. Individual names of attendees do not need to be listed for these four specific groups.

- |   |                                     |
|---|-------------------------------------|
| 1. the Legislature                                | 3. either house of the Legislature  |
| 2. a standing or select committee of either house | 4. a joint committee of both houses |

Use the worksheet below to figure the amount spent on legislators and other governmental officials and employees for each "event." Enter this amount on the Lobbyist Activity Report.

List each group event separately. **Make additional copies of this page if necessary.** Record total expenditures for each group event in **Section B**. You must then calculate and post on the Lobbyist Activity Report only the amount actually spent on public officials. If you share expenses with another reporting lobbyist, report only your portion of the expenses and list the names of other co-sponsors in **Section C** below.

**Section A: Event Information**

Lobbying expenses for entertainment of "OTHER" group events are reported in the "Meals & Beverages" category on the Lobbyist Activity Report Form. List the names of attendees on this form or attach additional information pages. If using this form, list the names in item 5 below, as well as other event information requested in items 1 through 4 and complete the Section B calculations.

1. Date of event: 2/26/2020 Location: Senate Finance Staff Offices
2. Type of event (reception, dinner, etc.): dinner
3. Event sponsor: Omega (If you shared the sponsorship and expenses with others, you must also complete Section C below.)
4. Which of the following governmental groups were invited? All members of:
- |   |   |
|---|---|
| <input type="checkbox"/> a. the Legislature                 | <input checked="" type="checkbox"/> c. a standing or select committee of either house |
| <input type="checkbox"/> b. either house of the Legislature | <input type="checkbox"/> d. a joint committee of both houses                          |
- OR
5.  OTHER: If the event was not in one of the four specific groups listed above, you must list the names of all public employees or public officials in attendance here or on an attachment to this form. List attendees here:

**Section B: Calculate Reportable Expenses***Some calculations must be performed manually.*

$$1. \frac{101.09}{(\text{total cost of event})} \div \frac{20}{(\text{total attendance})} = \$ 5.05 \quad (\text{per capita cost})$$

2. Number of governmental officials or employees in attendance:

$$\frac{20}{(\text{governmental attendees})} \times \frac{5.05}{(\text{per capita cost})} = \boxed{101.09} \quad \text{BOX 1}$$

If this was a true Group Entertainment event and you were the sponsor, report the amount above as Group Entertainment on the Lobbyist Activity Report in Section 5G. If you shared expenses with others, complete section C below, and report only your portion of the cost. Note: If you classified the expenditure described in section A as "OTHER," it is reported on the Lobbyist Activity Report Form as a Meals & Beverages expense (5A), not as a "Group Expenditure" (5G).

**Section C: Shared Sponsorship Expenses**

1. Were any other lobbyists co-sponsors of this event? no (yes or no)
2. If yes, with how many others are sharing the cost? \_\_\_\_\_ List the names of all sponsors below:

3. What is your share of Box 1 above? \$ 101.09

Record that amount in Box 2 and on the Lobbyist Activity Report in Section 5G.

**101.09** BOX 2

**Schedule A: WV Lobbyist Expenditure Details**

(Attach this completed sheet to the Lobbyist Activity Report)

Complete this form if you have made or shared any expenditure **other** than group entertainment on a public official or employee during this reporting period. If you have made expenditures in these categories - (1) *Meals & Beverages*, (2) *Lodging*, (3) *Travel*, (4) *Gifts*, (5) *Other Expenditures* - list below, you must report it in sections 1 or 2 on this form.

If you shared any of these expenditures with another lobbyist, note who shared the expenditures in the area below the recipient's name. You are not required to report on Schedule A detailed expenditures on Advertising, Contributions [including political contributions] and Group Entertainment. Expenditures in those categories must be reported on the Lobbyist Activity Report and/or Schedule B.

**1. Expenditure Details - (include shared expenditures not reported on Schedule B)**

Report all expenditures in any of the categories listed below on a particular person or member of their immediate family EXCEPT those reported in Section 1a or 2 (below) or any portion of a "Group Entertainment" OR "Shared Expense" event which are to be reported on Schedule B. Transfer the totals to section 5 on the Lobbyist Activity Report. If you shared expenditures with another lobbyist, identify who shared the cost in the area below each recipient's name.

| Recipient name(s) and date of expenditure | Meals & beverages | Lodging | Travel | Gifts | Other | Total \$ expended |
|---|-------------------|---------|--------|-------|-------|-------------------|
| Delegate Ben Queen                        | 74.12             |         |        |       |       | 74.12             |
| Delegate John Williams                    | 74.12             |         |        |       |       | 74.12             |
| Delegate Jason Barrett                    | 74.12             |         |        |       |       | 74.12             |
| Summer Ratcliff                           | 74.12             |         |        |       |       | 74.12             |
|   |                   |         |        |       |       |                   |
|   |                   |         |        |       |       |                   |
| <b>TOTAL Expenditures</b>                 |                   |         |        |       |       | 296.48            |

**1a Gifts (Group)**

Ordinarily gifts to individual legislators must not exceed \$25. Gifts such as key chains, mugs, and calendars given to ALL members of the House or Senate, the entire Legislature or to standing or joint committees must be listed here. Describe the item, to which group it was given and the total cost. You need not list each legislator who received the gift, only the name of the group. Transfer the total cost to the Lobbyist Activity Report, section 5E.

| Describe the gift(s) | Which employer provided the gift? | Which group received the gift? | Total cost of gift(s) |
|----------------------|-----------------------------------|--------------------------------|-----------------------|
|                      |                                   |                                |                       |
|                      |                                   |                                |                       |

**2. Participation in a Panel or Speaking Engagement**

Report expenditures on a particular person in the categories listed below when such expenditure was for the individual's participation in a panel or speaking engagement. Transfer the totals to section 5 on the Lobbyist Activity Report.

| Recipient name and event | Meals & beverages | Lodging | Travel | Gifts | Scheduled entertainment & other | Total \$ expended |
|--------------------------|-------------------|---------|--------|-------|---------------------------------|-------------------|
|                          |                   |         |        |       |                                 |                   |
|                          |                   |         |        |       |                                 |                   |

**3. Subjects of Lobbying**

For each recipient identified in 1, 1a & 2 above, explain briefly the subjects of lobbying. List the individual or group recipient and then the subject matter of the lobbying. Example: "Del. Joe Jones - Health Care" or "House Finance Committee - Environment."  
 Delegate Queen-no issues discussed. Delegate Williams-no issues discussed. Delegate Barrett-no issues discussed. Summer Ratcliff-no issues discussed.

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**Schedule A: WV Lobbyist Expenditure Details**

(Attach this completed sheet to the Lobbyist Activity Report)

Complete this form if you have made or shared any expenditure other than group entertainment on a public official or employee during this reporting period. If you have made expenditures in these categories - (1) *Meals & Beverages*, (2) *Lodging*, (3) *Travel*, (4) *Gifts*, (5) *Other Expenditures* - list below, you must report it in sections 1 or 2 on this form.

If you shared any of these expenditures with another lobbyist, note who shared the expenditures in the area below the recipient's name. You are not required to report on Schedule A detailed expenditures on Advertising, Contributions [including political contributions] and Group Entertainment. Expenditures in those categories must be reported on the Lobbyist Activity Report and/or Schedule B.

**1. Expenditure Details - (include shared expenditures not reported on Schedule B)**

Report all expenditures in any of the categories listed below on a particular person or member of their immediate family EXCEPT those reported in Section 1a or 2 (below) or any portion of a "Group Entertainment" OR "Shared Expense" event which are to be reported on Schedule B. Transfer the totals to section 5 on the Lobbyist Activity Report. If you shared expenditures with another lobbyist, identify who shared the cost in the area below each recipient's name.

| Recipient name(s) and date of expenditure | Meals & beverages | Lodging | Travel | Gifts | Other | Total \$ expended |
|---|-------------------|---------|--------|-------|-------|-------------------|
| Delegate Jeff Pack                        | 23.46             |         |        |       |       | 23.46             |
|   |                   |         |        |       |       |                   |
|   |                   |         |        |       |       |                   |
|   |                   |         |        |       |       |                   |
|   |                   |         |        |       |       |                   |
| <b>TOTAL Expenditures</b>                 |                   |         |        |       |       | 23.46             |

**1a Gifts (Group)**

Ordinarily gifts to individual legislators must not exceed \$25. Gifts such as key chains, mugs, and calendars given to ALL members of the House or Senate, the entire Legislature or to standing or joint committees must be listed here. Describe the item, to which group it was given and the total cost. You need not list each legislator who received the gift, only the name of the group. Transfer the total cost to the Lobbyist Activity Report, section 5E.

| Describe the gift(s) | Which employer provided the gift? | Which group received the gift? | Total cost of gift(s) |
|----------------------|-----------------------------------|--------------------------------|-----------------------|
|                      |                                   |                                |                       |
|                      |                                   |                                |                       |

**2. Participation in a Panel or Speaking Engagement**

Report expenditures on a particular person in the categories listed below when such expenditure was for the individual's participation in a panel or speaking engagement. Transfer the totals to section 5 on the Lobbyist Activity Report.

| Recipient name and event | Meals & beverages | Lodging | Travel | Gifts | Scheduled entertainment & other | Total \$ expended |
|--------------------------|-------------------|---------|--------|-------|---------------------------------|-------------------|
|                          |                   |         |        |       |                                 |                   |
|                          |                   |         |        |       |                                 |                   |

**3. Subjects of Lobbying**

For each recipient identified in 1, 1a & 2 above, explain briefly the subjects of lobbying. List the individual or group recipient and then the subject matter of the lobbying. Example: "Del. Joe Jones - Health Care" or "House Finance Committee - Environment."

Delegate Pack--no issues discussed

**Schedule B: Group Entertainment & Shared Expenses**

(Attach to the Lobbyist Activity Report)

**Instructions:** *Group Entertainment* functions include only the functions that fall within the following groups. Report expenditures for a dinner party, reception or other similar function if you invited ALL members of any of these four specific groups. Individual names of attendees do not need to be listed for these four specific groups.

- |   |                                     |
|---|-------------------------------------|
| 1. the Legislature                                | 3. either house of the Legislature  |
| 2. a standing or select committee of either house | 4. a joint committee of both houses |

Use the worksheet below to figure the amount spent on legislators and other governmental officials and employees for each "event." Enter this amount on the Lobbyist Activity Report.

List each group event separately. **Make additional copies of this page if necessary.** Record total expenditures for each group event in **Section B**. You must then calculate and post on the Lobbyist Activity Report only the amount actually spent on public officials. If you share expenses with another reporting lobbyist, report only your portion of the expenses and list the names of other co-sponsors in **Section C** below.

**Section A: Event Information**

Lobbying expenses for entertainment of "OTHER" group events are reported in the "Meals & Beverages" category on the Lobbyist Activity Report Form. List the names of attendees on this form or attach additional information pages. If using this form, list the names in item 5 below, as well as other event information requested in items 1 through 4 and complete the Section B calculations.

1. Date of event: 3/3/2020 Location: House Finance Committee
2. Type of event (reception, dinner, etc.): lunch
3. Event sponsor: Omega (If you shared the sponsorship and expenses with others, you must also complete Section C below.)
4. Which of the following governmental groups were invited? All members of:
- |   |   |
|---|---|
| <input type="checkbox"/> a. the Legislature                 | <input checked="" type="checkbox"/> c. a standing or select committee of either house |
| <input type="checkbox"/> b. either house of the Legislature | <input type="checkbox"/> d. a joint committee of both houses                          |
- OR
5.  OTHER: If the event was not in one of the four specific groups listed above, you must list the names of all public employees or public officials in attendance here or on an attachment to this form. List attendees here:

**Section B: Calculate Reportable Expenses***Some calculations must be performed manually.*

$$1. \frac{300.67}{(total\ cost\ of\ event)} \div \frac{35}{(total\ attendance)} = \$ 8.59 \text{ (per capita cost)}$$

2. Number of governmental officials or employees in attendance:

$$\frac{35}{(governmental\ attendees)} \times \frac{8.59}{(per\ capita\ cost)} = \boxed{300.67} \text{ BOX 1}$$

If this was a true Group Entertainment event and you were the sponsor, report the amount above as Group Entertainment on the Lobbyist Activity Report in Section 5G. If you shared expenses with others, complete section C below, and report only your portion of the cost. Note: If you classified the expenditure described in section A as "OTHER," it is reported on the Lobbyist Activity Report Form as a Meals & Beverages expense (5A), not as a "Group Expenditure" (5G).

**Section C: Shared Sponsorship Expenses**

1. Were any other lobbyists co-sponsors of this event? no (yes or no)
2. If yes, with how many others are sharing the cost? \_\_\_\_\_ List the names of all sponsors below:

3. What is your share of Box 1 above? \$ 300.67

Record that amount in Box 2 and on the Lobbyist Activity Report in Section 5G.

**300.67** BOX 2

Name: Daniel HallDate: 3/5/2020**Schedule A: WV Lobbyist Expenditure Details**

(Attach this completed sheet to the Lobbyist Activity Report)

Complete this form if you have made or shared any expenditure **other** than group entertainment on a public official or employee during this reporting period. If you have made expenditures in these categories - (1) *Meals & Beverages*, (2) *Lodging*, (3) *Travel*, (4) *Gifts*, (5) *Other Expenditures* - list below, you must report it in sections 1 or 2 on this form.

If you shared any of these expenditures with another lobbyist, note who shared the expenditures in the area below the recipient's name. You are not required to report on Schedule A detailed expenditures on Advertising, Contributions [including political contributions] and Group Entertainment. Expenditures in those categories must be reported on the Lobbyist Activity Report and/or Schedule B.

**1. Expenditure Details - (include shared expenditures not reported on Schedule B)**

Report all expenditures in any of the categories listed below on a particular person or member of their immediate family EXCEPT those reported in Section 1a or 2 (below) or any portion of a "Group Entertainment" OR "Shared Expense" event which are to be reported on Schedule B. Transfer the totals to section 5 on the Lobbyist Activity Report. If you shared expenditures with another lobbyist, identify who shared the cost in the area below each recipient's name.

| Recipient name(s) and date of expenditure | Meals & beverages | Lodging | Travel | Gifts | Other | Total \$ expended |
|---|-------------------|---------|--------|-------|-------|-------------------|
| Delegate Cody Thompson                    | 28.78             |         |        |       |       | 28.78             |
| Delegate Lisa Zuckoff                     | 28.78             |         |        |       |       | 28.78             |
| Delegate Cindy Lavender-Bowe              | 28.78             |         |        |       |       | 28.78             |
|   |                   |         |        |       |       |                   |
|   |                   |         |        |       |       |                   |
| <b>TOTAL Expenditures</b>                 |                   |         |        |       |       | 86.34             |

**1a Gifts (Group)**

Ordinarily gifts to individual legislators must not exceed \$25. Gifts such as key chains, mugs, and calendars given to ALL members of the House or Senate, the entire Legislature or to standing or joint committees must be listed here. Describe the item, to which group it was given and the total cost. You need not list each legislator who received the gift, only the name of the group. Transfer the total cost to the Lobbyist Activity Report, section 5E.

| Describe the gift(s) | Which employer provided the gift? | Which group received the gift? | Total cost of gift(s) |
|----------------------|-----------------------------------|--------------------------------|-----------------------|
|                      |                                   |                                |                       |
|                      |                                   |                                |                       |

**2. Participation in a Panel or Speaking Engagement**

Report expenditures on a particular person in the categories listed below when such expenditure was for the individual's participation in a panel or speaking engagement. Transfer the totals to section 5 on the Lobbyist Activity Report.

| Recipient name and event | Meals & beverages | Lodging | Travel | Gifts | Scheduled entertainment & other | Total \$ expended |
|--------------------------|-------------------|---------|--------|-------|---------------------------------|-------------------|
|                          |                   |         |        |       |                                 |                   |
|                          |                   |         |        |       |                                 |                   |

**3. Subjects of Lobbying**

For each recipient identified in 1, 1a & 2 above, explain briefly the subjects of lobbying. List the individual or group recipient and then the subject matter of the lobbying. Example: "Del. Joe Jones - Health Care" or "House Finance Committee - Environment."

Delegate Thompson-no issues discussed. Delegate Zuckoff-no issues discussed. Delegate Lavender-Bowe-no issues discussed.

**Schedule B: Group Entertainment & Shared Expenses**

(Attach to the Lobbyist Activity Report)

**Instructions:** *Group Entertainment* functions include only the functions that fall within the following groups. Report expenditures for a dinner party, reception or other similar function if you invited ALL members of any of these four specific groups. Individual names of attendees do not need to be listed for these four specific groups.

1. the Legislature
2. a standing or select committee of either house
3. either house of the Legislature
4. a joint committee of both houses

Use the worksheet below to figure the amount spent on legislators and other governmental officials and employees for each "event." Enter this amount on the Lobbyist Activity Report.

List each group event separately. **Make additional copies of this page if necessary.** Record total expenditures for each group event in **Section B**. You must then calculate and post on the Lobbyist Activity Report only the amount actually spent on public officials. If you share expenses with another reporting lobbyist, report only your portion of the expenses and list the names of other co-sponsors in **Section C** below.

**Section A: Event Information**

Lobbying expenses for entertainment of "OTHER" group events are reported in the "Meals & Beverages" category on the Lobbyist Activity Report Form. List the names of attendees on this form or attach additional information pages. If using this form, list the names in item 5 below, as well as other event information requested in items 1 through 4 and complete the Section B calculations.

1. Date of event: 3/6/2020 Location: Senate Finance Committee staff
  2. Type of event (reception, dinner, etc.): lunch
  3. Event sponsor: Omega (If you shared the sponsorship and expenses with others, you must also complete Section C below.)
  4. Which of the following governmental groups were invited? All members of:
 

|                          |                                    |                                     |   |
|--------------------------|------------------------------------|-------------------------------------|---|
| <input type="checkbox"/> | a. the Legislature                 | <input checked="" type="checkbox"/> | c. a standing or select committee of either house |
| <input type="checkbox"/> | b. either house of the Legislature | <input type="checkbox"/>            | d. a joint committee of both houses               |
- OR**
5.  OTHER: If the event was not in one of the four specific groups listed above, you must list the names of all public employees or public officials in attendance here or on an attachment to this form. List attendees here:

**Section B: Calculate Reportable Expenses***Some calculations must be performed manually.*

$$1. \frac{132.01}{(\text{total cost of event})} \div \frac{10}{(\text{total attendance})} = \$ 13.20 \quad (\text{per capita cost})$$

2. Number of governmental officials or employees in attendance:

$$\frac{10}{(\text{governmental attendees})} \times \frac{13.20}{(\text{per capita cost})} = \boxed{132.01} \text{ BOX 1}$$

If this was a true Group Entertainment event and you were the sponsor, report the amount above as Group Entertainment on the Lobbyist Activity Report in Section 5G. If you shared expenses with others, complete section C below, and report only your portion of the cost. Note: If you classified the expenditure described in section A as "OTHER," it is reported on the Lobbyist Activity Report Form as a Meals & Beverages expense (5A), not as a "Group Expenditure" (5G).

**Section C: Shared Sponsorship Expenses**

1. Were any other lobbyists co-sponsors of this event? no (yes or no)
2. If yes, with how many others are sharing the cost? \_\_\_\_\_ List the names of all sponsors below:

3. What is your share of Box 1 above? \$ 132.01

Record that amount in Box 2 and on the Lobbyist Activity Report in Section 5G.

132.01 BOX 2

**Schedule B: Group Entertainment & Shared Expenses**

(Attach to the Lobbyist Activity Report)

**Instructions:** *Group Entertainment* functions include only the functions that fall within the following groups. Report expenditures for a dinner party, reception or other similar function if you invited ALL members of any of these four specific groups. Individual names of attendees do not need to be listed for these four specific groups.

- |   |                                     |
|---|-------------------------------------|
| 1. the Legislature                                | 3. either house of the Legislature  |
| 2. a standing or select committee of either house | 4. a joint committee of both houses |

Use the worksheet below to figure the amount spent on legislators and other governmental officials and employees for each "event." Enter this amount on the Lobbyist Activity Report.

List each group event separately. **Make additional copies of this page if necessary.** Record total expenditures for each group event in **Section B**. You must then calculate and post on the Lobbyist Activity Report only the amount actually spent on public officials. If you share expenses with another reporting lobbyist, report only your portion of the expenses and list the names of other co-sponsors in **Section C** below.

**Section A: Event Information**

Lobbying expenses for entertainment of "OTHER" group events are reported in the "Meals & Beverages" category on the Lobbyist Activity Report Form. List the names of attendees on this form or attach additional information pages. If using this form, list the names in item 5 below, as well as other event information requested in items 1 through 4 and complete the Section B calculations.

1. Date of event: 3/7/2020 Location: Adelphia's Sports Bar and Grille
2. Type of event (reception, dinner, etc.): Last Nigh Celebration
3. Event sponsor: \_\_\_\_\_ (If you shared the sponsorship and expenses with others, you must also complete Section C below.)
4. Which of the following governmental groups were invited? All members of:
- |   |  |
|---|--|
| <input checked="" type="checkbox"/> a. the Legislature      | <input type="checkbox"/> c. a standing or select committee of either house |
| <input type="checkbox"/> b. either house of the Legislature | <input type="checkbox"/> d. a joint committee of both houses               |
- OR
5.  OTHER: If the event was not in one of the four specific groups listed above, you must list the names of all public employees or public officials in attendance here or on an attachment to this form. List attendees here:

**Section B: Calculate Reportable Expenses***Some calculations must be performed manually.*

$$1. \frac{2000.00}{(total\ cost\ of\ event)} \div \frac{85}{(total\ attendance)} = \$23.50 \quad (per\ capita\ cost)$$

2. Number of governmental officials or employees in attendance:

$$\frac{60}{(governmental\ attendees)} \times \frac{23.50}{(per\ capita\ cost)} = \boxed{1410.00}$$

If this was a true Group Entertainment event and you were the sponsor, report the amount above as Group Entertainment on the Lobbyist Activity Report in Section 5G. If you shared expenses with others, complete section C below, and report only your portion of the cost. Note: If you classified the expenditure described in section A as "OTHER," it is reported on the Lobbyist Activity Report Form as a Meals & Beverages expense (5A), not as a "Group Expenditure" (5G).

**Section C: Shared Sponsorship Expenses**

1. Were any other lobbyists co-sponsors of this event? yes (yes or no)
2. If yes, with how many others are sharing the cost? 10 List the names of all sponsors below:  
Don Smith, Jason Webb, Jared Wyrick, Jonathan Adler, Mike Clowser, Bridget Lambert, Fred Albert, Jason Wazelle, Gil White, Carol Fulks

3. What is your share of Box 1 above? \$ 200.00

Record that amount in Box 2 and on the Lobbyist Activity Report in Section 5G.

**200.00** BOX 2



2020 WV Legislative Session  
Last Night Celebration - 3/7/20  
List of People/Businesses Sharing Cost

| <u>Contact Name</u> | <u>Business Name</u>              | <u>Paid Amount</u> |
|---------------------|-----------------------------------|--------------------|
| Don Smith           | WV Press Association              | \$200.00           |
| Jason Webb          | Capitol Advocates, LLC            | \$200.00           |
| Daniel Hall         | OMEGA                             | \$200.00           |
| Jared Warick        | WV Automobile Dealers Association | \$200.00           |
| Jonathan Adler      | Association of Counties/WV        | \$200.00           |
| Mike Clowser        | WV Contractors Association        | \$200.00           |
| Bridget Lambert     | WV Retailers Association          | \$200.00           |
| Fred Albert         | AFT                               | \$0.00             |
| Jason Wazelle       | Norfolk Southern Corp.            | \$0.00             |
| Gil White           | Steptoe & Johnson, PLLC           | \$0.00             |

### Schedule A: WV Lobbyist Expenditure Details

(Attach this completed sheet to the Lobbyist Activity Report)

Complete this form if you have made or shared any expenditure **other** than group entertainment on a public official or employee during this reporting period. If you have made expenditures in these categories - (1) *Meals & Beverages*, (2) *Lodging*, (3) *Travel*, (4) *Gifts*, (5) *Other Expenditures* - list below, you must report it in sections 1 or 2 on this form.

If you shared any of these expenditures with another lobbyist, note who shared the expenditures in the area below the recipient's name. You are not required to report on Schedule A detailed expenditures on Advertising, Contributions [including political contributions] and Group Entertainment. Expenditures in those categories must be reported on the Lobbyist Activity Report and/or Schedule B.

#### 1. Expenditure Details - (include shared expenditures not reported on Schedule B)

Report all expenditures in any of the categories listed below on a particular person or member of their immediate family EXCEPT those reported in Section 1a or 2 (below) or any portion of a "Group Entertainment" OR "Shared Expense" event which are to be reported on Schedule B. Transfer the totals to section 5 on the Lobbyist Activity Report. If you shared expenditures with another lobbyist, identify who shared the cost in the area below each recipient's name.

| Recipient name(s) and date of expenditure | Meals & beverages | Lodging | Travel | Gifts | Other | Total \$ expended |
|---|-------------------|---------|--------|-------|-------|-------------------|
| Senator Craig Blair                       | 32.01             |         |        |       |       | 32.01             |
|   |                   |         |        |       |       |                   |
|   |                   |         |        |       |       |                   |
|   |                   |         |        |       |       |                   |
|   |                   |         |        |       |       |                   |
| <b>TOTAL Expenditures</b>                 |                   |         |        |       |       | 32.01             |

#### 1a Gifts (Group)

Ordinarily gifts to individual legislators must not exceed \$25. Gifts such as key chains, mugs, and calendars given to ALL members of the House or Senate, the entire Legislature or to standing or joint committees must be listed here. Describe the item, to which group it was given and the total cost. You need not list each legislator who received the gift, only the name of the group. Transfer the total cost to the Lobbyist Activity Report, section 5E.

| Describe the gift(s) | Which employer provided the gift? | Which group received the gift? | Total cost of gift(s) |
|----------------------|-----------------------------------|--------------------------------|-----------------------|
|                      |                                   |                                |                       |
|                      |                                   |                                |                       |

#### 2. Participation in a Panel or Speaking Engagement

Report expenditures on a particular person in the categories listed below when such expenditure was for the individual's participation in a panel or speaking engagement. Transfer the totals to section 5 on the Lobbyist Activity Report.

| Recipient name and event | Meals & beverages | Lodging | Travel | Gifts | Scheduled entertainment & other | Total \$ expended |
|--------------------------|-------------------|---------|--------|-------|---------------------------------|-------------------|
|                          |                   |         |        |       |                                 |                   |
|                          |                   |         |        |       |                                 |                   |

#### 3. Subjects of Lobbying

For each recipient identified in 1, 1a & 2 above, explain briefly the subjects of lobbying. List the individual or group recipient and then the subject matter of the lobbying. Example: "Del. Joe Jones - Health Care" or "House Finance Committee - Environment."

Senator Blair-no issues discussed

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### Schedule A: WV Lobbyist Expenditure Details

(Attach this completed sheet to the Lobbyist Activity Report)

Complete this form if you have made or shared any expenditure **other** than group entertainment on a public official or employee during this reporting period. If you have made expenditures in these categories - (1) *Meals & Beverages*, (2) *Lodging*, (3) *Travel*, (4) *Gifts*, (5) *Other Expenditures* - list below, you must report it in sections 1 or 2 on this form.

If you shared any of these expenditures with another lobbyist, note who shared the expenditures in the area below the recipient's name. You are not required to report on Schedule A detailed expenditures on Advertising, Contributions [including political contributions] and Group Entertainment. Expenditures in those categories must be reported on the Lobbyist Activity Report and/or Schedule B.

#### 1. Expenditure Details - (include shared expenditures not reported on Schedule B)

Report all expenditures in any of the categories listed below on a particular person or member of their immediate family EXCEPT those reported in Section 1a or 2 (below) or any portion of a "Group Entertainment" OR "Shared Expense" event which are to be reported on Schedule B. Transfer the totals to section 5 on the Lobbyist Activity Report. If you shared expenditures with another lobbyist, identify who shared the cost in the area below each recipient's name.

| Recipient name(s) and date of expenditure | Meals & beverages | Lodging | Travel | Gifts | Other | Total \$ expended |
|---|-------------------|---------|--------|-------|-------|-------------------|
| Senator Craig Blair                       | 29.69             |         |        |       |       | 29.69             |
|   |                   |         |        |       |       |                   |
|   |                   |         |        |       |       |                   |
|   |                   |         |        |       |       |                   |
|   |                   |         |        |       |       |                   |
| <b>TOTAL Expenditures</b>                 |                   |         |        |       |       | 29.69             |

#### 1a Gifts (Group)

Ordinarily gifts to individual legislators must not exceed \$25. Gifts such as key chains, mugs, and calendars given to ALL members of the House or Senate, the entire Legislature or to standing or joint committees must be listed here. Describe the item, to which group it was given and the total cost. You need not list each legislator who received the gift, only the name of the group. Transfer the total cost to the Lobbyist Activity Report, section 5E.

| Describe the gift(s) | Which employer provided the gift? | Which group received the gift? | Total cost of gift(s) |
|----------------------|-----------------------------------|--------------------------------|-----------------------|
|                      |                                   |                                |                       |
|                      |                                   |                                |                       |

#### 2. Participation in a Panel or Speaking Engagement

Report expenditures on a particular person in the categories listed below when such expenditure was for the individual's participation in a panel or speaking engagement. Transfer the totals to section 5 on the Lobbyist Activity Report.

| Recipient name and event | Meals & beverages | Lodging | Travel | Gifts | Scheduled entertainment & other | Total \$ expended |
|--------------------------|-------------------|---------|--------|-------|---------------------------------|-------------------|
|                          |                   |         |        |       |                                 |                   |
|                          |                   |         |        |       |                                 |                   |

#### 3. Subjects of Lobbying

For each recipient identified in 1, 1a & 2 above, explain briefly the subjects of lobbying. List the individual or group recipient and then the subject matter of the lobbying. Example: "Del. Joe Jones - Health Care" or "House Finance Committee - Environment."

Senator Blair-no issues discussed

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Name: Daniel HallDate: 3/13/2020**Schedule A: WV Lobbyist Expenditure Details**

(Attach this completed sheet to the Lobbyist Activity Report)

Complete this form if you have made or shared any expenditure **other** than group entertainment on a public official or employee during this reporting period. If you have made expenditures in these categories - (1) *Meals & Beverages*, (2) *Lodging*, (3) *Travel*, (4) *Gifts*, (5) *Other Expenditures* - list below, you must report it in sections 1 or 2 on this form.

If you shared any of these expenditures with another lobbyist, note who shared the expenditures in the area below the recipient's name. You are not required to report on Schedule A detailed expenditures on Advertising, Contributions [including political contributions] and Group Entertainment. Expenditures in those categories must be reported on the Lobbyist Activity Report and/or Schedule B.

**1. Expenditure Details - (include shared expenditures not reported on Schedule B)**

Report all expenditures in any of the categories listed below on a particular person or member of their immediate family EXCEPT those reported in Section 1a or 2 (below) or any portion of a "Group Entertainment" OR "Shared Expense" event which are to be reported on Schedule B. Transfer the totals to section 5 on the Lobbyist Activity Report. If you shared expenditures with another lobbyist, identify who shared the cost in the area below each recipient's name.

| Recipient name(s) and date of expenditure | Meals & beverages | Lodging | Travel | Gifts | Other | Total \$ expended |
|---|-------------------|---------|--------|-------|-------|-------------------|
| Delegate Brandon Steele                   | 15.59             |         |        |       |       | 15.59             |
|   |                   |         |        |       |       |                   |
|   |                   |         |        |       |       |                   |
|   |                   |         |        |       |       |                   |
|   |                   |         |        |       |       |                   |
| <b>TOTAL Expenditures</b>                 |                   |         |        |       |       | 15.59             |

**1a Gifts (Group)**

Ordinary gifts to individual legislators must not exceed \$25. Gifts such as key chains, mugs, and calendars given to ALL members of the House or Senate, the entire Legislature or to standing or joint committees must be listed here. Describe the item, to which group it was given and the total cost. You need not list each legislator who received the gift, only the name of the group. Transfer the total cost to the Lobbyist Activity Report, section 5E.

| Describe the gift(s) | Which employer provided the gift? | Which group received the gift? | Total cost of gift(s) |
|----------------------|-----------------------------------|--------------------------------|-----------------------|
|                      |                                   |                                |                       |
|                      |                                   |                                |                       |

**2. Participation in a Panel or Speaking Engagement**

Report expenditures on a particular person in the categories listed below when such expenditure was for the individual's participation in a panel or speaking engagement. Transfer the totals to section 5 on the Lobbyist Activity Report.

| Recipient name and event | Meals & beverages | Lodging | Travel | Gifts | Scheduled entertainment & other | Total \$ expended |
|--------------------------|-------------------|---------|--------|-------|---------------------------------|-------------------|
|                          |                   |         |        |       |                                 |                   |
|                          |                   |         |        |       |                                 |                   |

**3. Subjects of Lobbying**

For each recipient identified in 1, 1a & 2 above, explain briefly the subjects of lobbying. List the individual or group recipient and then the subject matter of the lobbying. Example: "Del. Joe Jones - Health Care" or "House Finance Committee - Environment."

Delegate ~~Steele~~ no issues discussed.

Steele

**Schedule A: WV Lobbyist Expenditure Details**

(Attach this completed sheet to the Lobbyist Activity Report)

Complete this form if you have made or shared any expenditure **other** than group entertainment on a public official or employee during this reporting period. If you have made expenditures in these categories - (1) *Meals & Beverages*, (2) *Lodging*, (3) *Travel*, (4) *Gifts*, (5) *Other Expenditures* - list below, you must report it in sections 1 or 2 on this form.

If you shared any of these expenditures with another lobbyist, note who shared the expenditures in the area below the recipient's name. You are not required to report on Schedule A detailed expenditures on Advertising, Contributions [including political contributions] and Group Entertainment. Expenditures in those categories must be reported on the Lobbyist Activity Report and/or Schedule B.

**1. Expenditure Details - (include shared expenditures not reported on Schedule B)**

Report all expenditures in any of the categories listed below on a particular person or member of their immediate family EXCEPT those reported in Section 1a or 2 (below) or any portion of a "Group Entertainment" OR "Shared Expense" event which are to be reported on Schedule B. Transfer the totals to section 5 on the Lobbyist Activity Report. If you shared expenditures with another lobbyist, identify who shared the cost in the area below each recipient's name.

| Recipient name(s) and date of expenditure | Meals & beverages | Lodging | Travel | Gifts | Other | Total \$ expended |
|---|-------------------|---------|--------|-------|-------|-------------------|
| Delegate Brandon Steele                   | 38.68             |         |        |       |       | 38.68             |
|   |                   |         |        |       |       |                   |
|   |                   |         |        |       |       |                   |
|   |                   |         |        |       |       |                   |
|   |                   |         |        |       |       |                   |
| <b>TOTAL Expenditures</b>                 |                   |         |        |       |       | 38.68             |

**1a Gifts (Group)**

Ordinarily gifts to individual legislators must not exceed \$25. Gifts such as key chains, mugs, and calendars given to ALL members of the House or Senate, the entire Legislature or to standing or joint committees must be listed here. Describe the item, to which group it was given and the total cost. You need not list each legislator who received the gift, only the name of the group. Transfer the total cost to the Lobbyist Activity Report, section 5E.

| Describe the gift(s) | Which employer provided the gift? | Which group received the gift? | Total cost of gift(s) |
|----------------------|-----------------------------------|--------------------------------|-----------------------|
|                      |                                   |                                |                       |
|                      |                                   |                                |                       |

**2. Participation in a Panel or Speaking Engagement**

Report expenditures on a particular person in the categories listed below when such expenditure was for the individual's participation in a panel or speaking engagement. Transfer the totals to section 5 on the Lobbyist Activity Report.

| Recipient name and event | Meals & beverages | Lodging | Travel | Gifts | Scheduled entertainment & other | Total \$ expended |
|--------------------------|-------------------|---------|--------|-------|---------------------------------|-------------------|
|                          |                   |         |        |       |                                 |                   |
|                          |                   |         |        |       |                                 |                   |

**3. Subjects of Lobbying**

For each recipient identified in 1, 1a & 2 above, explain briefly the subjects of lobbying. List the individual or group recipient and then the subject matter of the lobbying. Example: "Del. Joe Jones – Health Care" or "House Finance Committee - Environment."

Delegate Steele-no issues discussed.