

Received

MAY 15 2020

West Virginia Ethics Commission

WV Ethics Commission

Lobbyist Activity Report Form

2020-01

West Virginia Ethics Commission
Attn: Lobbyist Registrar
210 Brooks St., Ste. 300
Charleston, WV 25301
304-558-0664 No faxed copies

For office use only:
Postmark _____ Rec'd _____
Days late _____ Fine _____

Late reporting fine - \$10 per business day past the due date (\$250 maximum)

1. Name and contact information

Name Jonathan Adler Phone 304-346-0591
Business Address 2026 Kanawha Blvd, E Business Email jonathan@wvaco.org
City, State Zip Charleston, WV 25311

2. Reporting period for which this activity report is being filed

Check	Report	Period	Due Date				
x	2020-1	1/1/20 - 4/30/20	5/15/2020				

3. List all employers/organizations that you represent as a lobbyist

Use additional reporting forms if necessary.

- WVACO
- _____
- _____
- _____
- _____
- _____

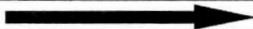
4. Lobbying activity summary - If there was no activity or expenditures, indicate "none."

County Government and County Officials - Any legislation that effects their operation

5. Expenditures

If no expenditures, including campaign contributions, mark here:

If you spent money on any public official, employee or member of his or her immediate family, list the amounts spent in each of the following categories per each employer you represent. Complete and attach Schedule A to this report.

Expenditure Categories	Employer 1	Employer 2	Employer 3	Employer 4	Employer 5	Employer 6	Total Expended
A. Meals and Beverages	\$	\$	\$	\$	\$	\$	\$
B. Lodging	\$	\$	\$	\$	\$	\$	\$
C. Advertising	\$	\$	\$	\$	\$	\$	\$
D. Travel	\$	\$	\$	\$	\$	\$	\$
E. Gifts	\$ <u>423.44</u>	\$	\$	\$	\$	\$	\$
F. Other Expenses	\$	\$	\$	\$	\$	\$	\$
G. Group Expenditures	\$ <u>6753.40</u>	\$	\$	\$	\$	\$	\$
H. Campaign Contributions	LIST AMOUNT IN "TOTAL EXPENDED" COLUMN. 						\$
I. TOTAL of all expenditures	\$ <u>7176.84</u>	\$	\$	\$	\$	\$	\$

If you sponsored or contributed to any group event or shared expenses, list the total expended in category 5G immediately above. Complete and attach a Schedule B for each event.

Schedule B: Group Entertainment & Shared Expenses

(Attach to the Lobbyist Activity Report)

Instructions: *Group Entertainment* functions include only the functions that fall within the following groups. Report expenditures for a dinner party, reception or other similar function if you invited ALL members of any of these four specific groups. Individual names of attendees do not need to be listed for these four specific groups.

1. the Legislature
2. a standing or select committee of either house
3. either house of the Legislature
4. a joint committee of both houses

Use the worksheet below to figure the amount spent on legislators and other governmental officials and employees for each "event." Enter this amount on the Lobbyist Activity Report.

List each group event separately. **Make additional copies of this page if necessary.** Record total expenditures for each group event in **Section B**. You must then calculate and post on the Lobbyist Activity Report only the amount actually spent on public officials. If you share expenses with another reporting lobbyist, report only your portion of the expenses and list the names of other co-sponsors in **Section C** below.

Section A: Event Information

Lobbying expenses for entertainment of "OTHER" group events are reported in the "Meals & Beverages" category on the Lobbyist Activity Report Form. List the names of attendees on this form or attach additional information pages. If using this form, list the names in item 5 below, as well as other event information requested in items 1 through 4 and complete the Section B calculations.

1. Date of event: 3/7/20 Location: Adelphia Sports Bar & Grille
 2. Type of event (reception, dinner, etc.): _____
 3. Event sponsor: _____ (If you shared the sponsorship and expenses with others, you must also complete Section C below.)
 4. Which of the following governmental groups were invited? All members of:

<input checked="" type="checkbox"/> a. the Legislature <input type="checkbox"/> b. either house of the Legislature	<input type="checkbox"/> c. a standing or select committee of either house <input type="checkbox"/> d. a joint committee of both houses
---	--
- OR**
5. OTHER: If the event was not in one of the four specific groups listed above, you must list the names of all public employees or public officials in attendance here or on an attachment to this form. List attendees here: _____

Section B: Calculate Reportable Expenses

Some calculations must be performed manually.

1. $\frac{2000}{85} = \$23.50$
 (total cost of event) ÷ (total attendance) = (per capita cost)
2. Number of governmental officials or employees in attendance:
 $60 \times 23.50 = 1410.00$
 (governmental attendees) x (per capita cost) = BOX 1
1410.00

If this was a true Group Entertainment event and you were the sponsor, report the amount above as Group Entertainment on the Lobbyist Activity Report in Section 5G. If you shared expenses with others, complete section C below, and report only your portion of the cost. Note: If you classified the expenditure described in section A as "OTHER," it is reported on the Lobbyist Activity Report Form as a Meals & Beverages expense (5A), not as a "Group Expenditure" (5G).

Section C: Shared Sponsorship Expenses

1. Were any other lobbyists co-sponsors of this event? Yes (yes or no)
 2. If yes, with how many others are sharing the cost? 10 List the names of all sponsors below: _____
 3. What is your share of Box 1 above? \$ 200.00
- Record that amount in Box 2 and on the Lobbyist Activity Report in Section 5G. BOX 2
200

Schedule B: Group Entertainment & Shared Expenses

(Attach to the Lobbyist Activity Report)

Instructions: Group Entertainment functions include only the functions that fall within the following groups. Report expenditures for a dinner party, reception or other similar function if you invited ALL members of any of these four specific groups. Individual names of attendees do not need to be listed for these four specific groups.

- 1. the Legislature
- 2. a standing or select committee of either house
- 3. either house of the Legislature
- 4. a joint committee of both houses

Use the worksheet below to figure the amount spent on legislators and other governmental officials and employees for each "event." Enter this amount on the Lobbyist Activity Report.

List each group event separately. **Make additional copies of this page if necessary.** Record total expenditures for each group event in **Section B**. You must then calculate and post on the Lobbyist Activity Report only the amount actually spent on public officials. If you share expenses with another reporting lobbyist, report only your portion of the expenses and list the names of other co-sponsors in **Section C** below.

Section A: Event Information

Lobbying expenses for entertainment of "OTHER" group events are reported in the "Meals & Beverages" category on the Lobbyist Activity Report Form. List the names of attendees on this form or attach additional information pages. If using this form, list the names in item 5 below, as well as other event information requested in items 1 through 4 and complete the Section B calculations.

1. Date of event: 2/11/20 Location: Embassy Suites / Charleston, WV
2. Type of event (reception, dinner, etc.): Reception
3. Event sponsor: WVACO (If you shared the sponsorship and expenses with others, you must also complete Section C below.)
4. Which of the following governmental groups were invited? All members of:

<input checked="" type="checkbox"/> a. the Legislature <input type="checkbox"/> b. either house of the Legislature	<input type="checkbox"/> c. a standing or select committee of either house <input type="checkbox"/> d. a joint committee of both houses
---	--

OR

5. OTHER: If the event was not in one of the four specific groups listed above, you must list the names of all public employees or public officials in attendance here or on an attachment to this form. List attendees here:

Section B: Calculate Reportable Expenses

Some calculations must be performed manually.

1. $\frac{26,427.48}{500} = \$ 52.85$
 (total cost of event) ÷ (total attendance) = (per capita cost)

2. Number of governmental officials or employees in attendance:
 $124 \times 52.85 = 6553.40$
 (governmental attendees) x (per capita cost) = BOX 1

If this was a true Group Entertainment event and you were the sponsor, report the amount above as Group Entertainment on the Lobbyist Activity Report in Section 5G. If you shared expenses with others, complete section C below, and report only your portion of the cost. Note: If you classified the expenditure described in section A as "OTHER," it is reported on the Lobbyist Activity Report Form as a Meals & Beverages expense (5A), not as a "Group Expenditure" (5G).

Section C: Shared Sponsorship Expenses

1. Were any other lobbyists co-sponsors of this event? X (yes or no)
2. If yes, with how many others are sharing the cost? _____ List the names of all sponsors below:

3. What is your share of Box 1 above? \$ 6553.40

Record that amount in Box 2 and on the Lobbyist Activity Report in Section 5G.

BOX 2
6553.40



Embassy Suites by Hilton Charleston West Virginia

300 Court Street, Charleston, 25301
Phone: 304-347-8700

BEO/Check #: 57612

Page 1 of 2

Date Printed: 2/11/2020

Banquet Check

Group Catering

EMBASSY SUITES

by HILTON™

Charleston

Post As:	WVACO - See post as	Event Date:	Monday, February 10, 2020
Account:	West Virginia Association of Counties	Contact:	Kathy Yates
Address:	2026 Kanawha Blvd. East Charleston, WV 25311	Phone:	304-346-0591
		Email:	kathy@wvaco.org
		Onsite Contact:	
		Onsite Phone:	
		Catering Manager:	Pam Thaxton
		Booked By:	Pam Thaxton

Event Time	Event Name	Segment	Room	Agr	Gtd
7:00 PM - 10:00 PM	Host Bar	Group, Convention & Association	Grand Ballroom	450	425
7:00 PM - 10:00 PM	Reception	Group, Convention & Association	Grand Ballroom	450	425

<u>Miscellaneous</u>			
Quantity	Item	Price	Amount
2	Carver Fee	\$90.00	\$180.00
4	Bartender Fee - Complimentary	\$0.00	\$0.00
Subtotal:			\$180.00
Service Charge 22.50%:			\$40.50
Miscellaneous Total:			\$220.50

<u>Audio Visual</u>			
Quantity	Item	Price	Amount
10	Staging	\$50.00	\$500.00
1	Power Electrical Connection through Spider Box®	\$100.00	\$100.00
Subtotal:			\$600.00
Service Charge 22.50%:			\$135.00
Sales Tax - Non-F&B .00%:			\$0.00
Audio Visual Total:			\$735.00

<u>Beverage</u>			
Quantity	Item	Price	Amount
273	Premium Sprits	\$6.00	\$1,638.00
267	Domestic Beer	\$4.00	\$1,068.00
113	Canyon Road Wines by the glass	\$6.00	\$678.00
98	Assorted Soda	\$2.95	\$289.10
48	Bottled Water	\$2.95	\$141.60
0	Sparkling Water	\$3.95	\$0.00
0	Host Bar - Premium MODIFIED	\$0.00	\$0.00
Subtotal:			\$3,814.70
Service Charge 22.50%:			\$858.31
Sales Tax - F&B .00%:			\$0.00
Beverage Total:			\$4,673.01

<u>Food</u>			
Quantity	Item	Price	Amount
426	Hors d'Oeuvres - Package C	\$39.95	\$16,978.75
Subtotal:			\$16,978.75
Service Charge 22.50%:			\$3,820.22



Embassy Suites by Hilton Charleston West Virginia
300 Court Street, Charleston, 25301
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BEO/Check #: 57612
Page 2 of 2
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Banquet Check

Group Catering

**EMBASSY
SUITES**

by HILTON™

Charleston

Sales Tax - F&B .00%:	\$.00
Food Total:	\$20,798.97

Check Subtotal	\$21,573.45
Total Service Charges	\$4,854.03

Total Taxes	\$.00
Check Grand Total	\$26,427.48
Deposit Paid	(\$.00)
Balance Due	\$26,427.48

58 1310 Ohio Ave
 Dunbar, WV 25064
 T 304.768.1281
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 www.dunbarprinting.com

WV ASSOCIATION OF COUNTIES
 2026 Kanawha Boulevard, East
 CHARLESTON WV 25311-2118

Invoice	
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SHIP TO:

< Same as Bill To >
 Fax: (304)-346-0592

Acct.No	Ordered by	Phone	P.O. No	Prepared by	Sales Rep	Ship By
985	KATHY YATES	(304)-346-0591		Shirley P	Mike Edens	Our Van
Quantity	Description					Price
3,000	Directory of Counties - Coil Book Directory Cover 5.5 x 8.5 Inside Pages: 144 5.5 x 8.5 Coils 5.5 x 8.5					9,186.00
1	Pre Press Service					285.00
					Subtotal	9,471.00
					Tax	0.00
					TOTAL	9,471.00
					Paid	0.00
					BALANCE	9,471.00
					Terms	Net 30 Days

Thank you for the order.

Please pay from this invoice.

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(print# 2)

2020 WV Legislative Session
Last Night Celebration - 3/7/20
List of People/Businesses Sharing Cost

<u>Contact Name</u>	<u>Business Name</u>	<u>Paid Amount</u>
Don Smith	WV Press Association	\$200.00
Jason Webb	Capitol Advocates, LLC	\$200.00
Daniel Hall	OMEGA	\$200.00
Jared Warick	WV Automobile Dealers Association	\$200.00
Jonathan Adler	Association of Counties/WV	\$200.00
Mike Clowser	WV Contractors Association	\$200.00
Bridget Lambert	WV Retailers Association	\$200.00
Fred Albert	AFT	\$0.00
Jason Wazelle	Norfolk Southern Corp.	\$0.00
Gil White	Step toe & Johnson, PLLC	\$0.00